

PROMISSORY NOTE

\$10,000**Dated:** _____

FOR VALUE RECEIVED, the undersigned, The Omaha Magical Society, Inc. ("Borrower"), hereby promises to pay to the order of _____ (collectively "Lender"), the principal sum of \$10,000 (the "Principal Amount") in accordance with the terms set forth below.

1. Payment. The Principal Amount together with all other charges, costs and expenses, is due and payable 60 months from the date of this note.

2. Interest. Borrower agrees that until the Principal Amount of this Note is paid in full, this Note will accrue 4% simple interest paid annually. The borrower reserves the right to pay the Principal Amount early thus incurring no additional interest expenses.

3. Prepayment. Borrower has the right to prepay all or any part of the Principal Amount of this Note at any time without prepayment penalty or premium of any kind.

4. Costs and Fees. Upon the occurrence of a default by Borrower, Borrower shall pay to Lender all costs of collection, including reasonable attorney's fees.

5. Waiver. Borrower and all sureties, guarantors and endorsers hereof, waive presentment, protest and demand, notice of protest, demand and dishonor and nonpayment of this Note.

6. Assignment. Borrower may not assign its rights or delegate its duties under this Note without Lender's prior written consent.

7. Amendment. This Note may be amended or modified only by a written agreement signed by Borrower and Lender.

8. Notifications. Any notice or communication under this Note must be in writing and either personally delivered, sent by overnight courier service, certified or registered mail, postage prepaid, return receipt requested or by facsimile or electronic email transmission.

9. Governing Law. This Note shall be governed by and construed in accordance with the laws of the State of Nebraska.

10. Miscellaneous. This Note will inure to the benefit of and be binding on the respective successors and permitted assigns of Lender and Borrower. Lender shall not be deemed to have waived any provision of this Note or the exercise of any rights held under this Note unless such waiver is made expressly and in writing. Waiver by Lender of a breach or violation of any provision of this Note shall not constitute a waiver of any other subsequent breach or violation. In the event that any of the provisions of this Note are

held to be invalid or unenforceable in whole or in part, the remaining provisions shall not be affected and shall continue to be valid and enforceable as though the invalid or unenforceable parts had not been included in this Note.

IN WITNESS WHEREOF, the undersigned has executed this Note as of the date first stated above.

SIGNATURES

_____ Borrower Signature	_____ Bob Gehringer for Omaha Magical Society, Inc. Borrower Full Name
_____ Lender Signature	_____ Lender Full Name
_____ Lender Signature	_____ Lender Full Name