

Personal History/Background Information

Client's name: _____ Date: _____

Gender: ___ F ___ M Date of birth (mm/dd/yyyy): _____ Age: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone (home): _____ (mobile): _____ (work): _____

Best number to call? mobile, home, work, no preference (circle one)

Is it okay to leave a message? Yes, No (circle one)

Email address: _____

Is it okay to send you an email message? Yes, No (circle one)

Emergency contact: _____ (indicate relationship to you)

Emergency contact's telephone and address: _____

If you need any more space for any of the questions please use the back of the sheet.

Primary reason(s) for seeking services:

- Anxiety Depression Coping Anger
 Obsessions/compulsions Fear/phobias Grief/loss Sexual concerns
 Sleeping problems Perinatal/postpartum Infertility Intrusive thoughts
 Other mental health concerns (specify): _____

Family Information

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
Mother	_____	_____	___	___	___	___
Father	_____	_____	___	___	___	___
Spouse	_____	_____	___	___	___	___
Children	_____	_____	___	___	___	___
	_____	_____	___	___	___	___
	_____	_____	___	___	___	___

Significant others (e.g., brothers, sisters, grandparents, step-relatives, half-relatives. Please specify relationship.)

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___

Marital/Relationship Status (more than one answer may apply)

Single Divorce in process Unmarried, living together
 Legally married Separated Divorced
 Widowed Annulment
Number of marriages: _____ Length of current relationship: _____
Assessment of current relationship (if applicable): Good Fair Poor

Development

Are there special, unusual, or traumatic circumstances that affected your development? Yes No
If Yes, please describe: _____
Has there been history of child abuse? Yes No
If Yes, which type(s)? Sexual Physical Verbal
If Yes, the abuse was as a: Victim Perpetrator
Other childhood issues: Neglect Inadequate nutrition Other (please specify): _____
Comments re: childhood development: _____

Special circumstances (e.g., raised by person other than parents, information about spouse/children not living with you, etc.): _____

Social Relationships

Check how you generally get along with other people: (check all that apply)
 Affectionate Aggressive Avoidant Fight/argue often Follower
 Friendly Leader Outgoing Shy/withdrawn Submissive
 Other (specify): _____
Sexual orientation: _____ Comments: _____
Sexual dysfunctions? Yes No
If Yes, describe: _____

Cultural/Ethnic

To which cultural or ethnic group, if any, do you belong? _____
Are you experiencing any problems due to cultural or ethnic issues? Yes No
If Yes, describe: _____
Other cultural/ethnic information: _____

Spiritual/Religious

How important to you are spiritual matters? Not Little Moderate Much
Are you affiliated with a spiritual or religious group? Yes No
If Yes, describe: _____
Were you raised within a spiritual or religious group? Yes No
If Yes, describe: _____
Would you like your spiritual/religious beliefs incorporated into the counseling? Yes No
If Yes, describe: _____

Legal

Current Status

Are you involved in any active cases (traffic, civil, criminal)? Yes No

If Yes, please describe _____

Past History

Court violations: Yes No

DWI, DUI, etc.: Yes No

Criminal involvement: Yes No

Civil involvement: Yes No

Education

Fill in all that apply: Years of education: _____ Currently enrolled in school? Yes No

High school grad/GED

Vocational: Number of years: _____ Graduated: Yes No Major: _____

College: Number of years: _____ Graduated: Yes No Major: _____

Graduate: Number of years: _____ Graduated: Yes No Major: _____

Other training: _____

Special circumstances (e.g., learning disabilities, gifted): _____

Employment

Begin with most recent/present job, list brief job history: _____

Employer	Dates	Title	Reason left the job	How often miss work?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Currently: FT PT Temp Laid-off Disabled Retired

Student Other (describe): _____

Military

Military experience? Yes No

Combat experience? Yes No

Active duty? Yes No

Reserves? Yes No

Leisure/Recreational

Describe special areas of interest or hobbies

Activity	How often now?	How often in the past?
_____	_____	_____
_____	_____	_____
_____	_____	_____

Medical/Physical Health

List any current health concerns: _____

List any recent health or physical changes: _____

Name of your primary care physician: _____

Name of your psychiatrist (if applicable): _____

Current prescribed medications	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current over-the-counter meds	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are you allergic to any medications or drugs? Yes No (please list) _____

	Date	Reason	Results
Last physical exam	_____	_____	_____
Last doctor's visit	_____	_____	_____
Surgery	_____	_____	_____
Other medical	_____	_____	_____

Please check if there have been any recent changes in the following:

- Sleep patterns Eating patterns Behavior Energy level
 Physical activity level General disposition Weight Nervousness/tension

Describe changes in areas in which you checked above: _____

Sleep

What time do you go to bed? _____ (weekdays) _____ (weekends)

What time do you awaken each morning? _____ (weekdays) _____ (weekends)

On average number of hours sleeping at night? _____

On average number of hours sleeping during the day? _____

Do you awaken during the night? (yes/no)

If so, please specify how many times (on average) per night and typical duration of each awakening;

_____ (number of times per night) _____ (duration of usual awakening)

Chemical Use History

	Method of use and amount	Frequency of use	Age of first use	Age of last use	Used in last 48 hours		Used in last 30 days	
					Yes	No	Yes	No
					_____	_____	_____	_____
Alcohol	_____	_____	_____	_____	_____	_____	_____	_____
Barbiturates	_____	_____	_____	_____	_____	_____	_____	_____
Valium/Librium	_____	_____	_____	_____	_____	_____	_____	_____
Cocaine/Crack	_____	_____	_____	_____	_____	_____	_____	_____
Heroin/Opiates	_____	_____	_____	_____	_____	_____	_____	_____
Marijuana	_____	_____	_____	_____	_____	_____	_____	_____
PCP/LSD/Mescaline	_____	_____	_____	_____	_____	_____	_____	_____
Inhalants	_____	_____	_____	_____	_____	_____	_____	_____
Caffeine	_____	_____	_____	_____	_____	_____	_____	_____
Nicotine	_____	_____	_____	_____	_____	_____	_____	_____
Over the counter	_____	_____	_____	_____	_____	_____	_____	_____
Prescription drugs	_____	_____	_____	_____	_____	_____	_____	_____
Other drugs	_____	_____	_____	_____	_____	_____	_____	_____

Substance Use Questions

Describe when and where you typically use substances: _____

Describe any changes in your use patterns: _____

Describe how your use has affected your family or friends (include their perceptions of your use): _____

Reason(s) for use:

Addicted Build confidence Escape Self-medication

Socialization Taste Other (specify): _____

How do you believe your substance use affects your life? _____

Who or what has helped you in stopping or limiting your use? _____

Does/Has someone in your family present/past have/had a problem with drugs or alcohol?

Yes No If Yes, describe: _____

Have you had withdrawal symptoms when trying to stop using drugs or alcohol? Yes No

If Yes, describe: _____

Have you had adverse reactions or overdose to drugs or alcohol? (describe): _____

Have drugs or alcohol created a problem for your job? Yes No

If Yes, describe: _____

Counseling/Prior Treatment History

Information about yourself (past and present):

Counseling/Therapy: (start/end date, where, provider, overall experience):

	Yes	No	Where/When	Provider of treatment	Details
Suicidal thoughts/attempts	___	___	_____	_____	_____
Drug/alcohol treatment	___	___	_____	_____	_____
Hospitalizations	___	___	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	___	___	_____	_____	_____

Please check behaviors and symptoms that occur to you more often than you would like them to take place:

- | | | |
|-------------------------|----------------------------|---------------------------|
| ___ Aggression | ___ Elevated mood | ___ Phobias/fears |
| ___ Alcohol dependence | ___ Fatigue | ___ Recurring thoughts |
| ___ Anger | ___ Gambling | ___ Sexual addiction |
| ___ Antisocial behavior | ___ Hallucinations | ___ Sexual difficulties |
| ___ Anxiety | ___ Heart palpitations | ___ Sick often |
| ___ Avoiding people | ___ High blood pressure | ___ Sleeping problems |
| ___ Chest pain | ___ Hopelessness | ___ Speech problems |
| ___ Cyber addiction | ___ Impulsivity | ___ Suicidal thoughts |
| ___ Depression | ___ Irritability | ___ Thoughts disorganized |
| ___ Disorientation | ___ Judgment errors | ___ Trembling |
| ___ Distractibility | ___ Loneliness | ___ Withdrawing |
| ___ Dizziness | ___ Memory impairment | ___ Worrying |
| ___ Drug dependence | ___ Mood shifts | ___ Eating disorder |
| ___ Panic attacks | ___ Other (specify): _____ | |

Family Mental Health History

Family history of (check any that apply and list relationship to you)

Depression
 Bipolar Disorder
 Anxiety
 Addiction
 Other (please list) _____

Family mental health treatment

	Yes	No	Who	When	Details
Counseling/Psychiatric	___	___	_____	_____	_____
Suicidal thoughts/attempts	___	___	_____	_____	_____
Drug/alcohol treatment	___	___	_____	_____	_____
Hospitalizations	___	___	_____	_____	_____
Involvement with self-help	___	___	_____	_____	_____

Comments re: family mental health history: _____

Current Difficulties

Briefly discuss how your symptoms impair your ability to function effectively: _____

Any additional information that would assist us in understanding your concerns or problems: _____

What are your goals for therapy? _____

Any concerns about therapy? _____

Do you feel suicidal at this time? ___ Yes ___ No