



JacobPOS DEALER INFORMATION

Company Name: _____

Contact Name: _____

Title: _____

Address: _____

City: _____ **State:** _____ **ZIP:** _____

Phone: _____ **Email:** _____

Website: _____

BUSINESS PROFILE

Number of Locations: _____

Buying Group:

☐ DPHA ☐ Products Group ☐ Fort ☐ None ☐ Other _____

Primary Business:

- ☐ Decorative Plumbing
- ☐ Kitchen
- ☐ Lighting
- ☐ Tile
- ☐ Hardware
- ☐ Appliances
- ☐ Other _____

EMAIL THIS FORM TO: Hello@Jacob-USA.com

Current Software:

☐ Bravo ☐ SpecBooks ☐ Odoo ☐ QuickBooks ☐ Manual

☐ Other _____

Years Using Current System _____

Overall Satisfaction (1-10) 1 2 3 4 5 6 7 8 9 10

Biggest Complaints:

☐ Too Slow ☐ Difficult to Learn ☐ Poor Reporting

☐ Doesn't Track Purchasing ☐ Doesn't Manage Inventory

☐ Doesn't Integrate Vendors ☐ Poor Customer Service

☐ Too Expensive ☐ Other _____

Business Challenges: Check all that apply

☐ Quotes take too long ☐ Duplicate data entry ☐ Purchasing delays

☐ Difficult inventory tracking ☐ Lost special orders ☐ Poor reporting

☐ Vendor communication issues ☐ Receiving problems

☐ Customer follow-up ☐ Commission tracking ☐ Profitability tracking

☐ Other _____

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