



### PERSONAL INFORMATION

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Back Office Login: my.Surge365.com

SBA Site: www.Surge365.com/ \_\_\_\_\_

Sponsor: \_\_\_\_\_  
PHONE NUMBER

### MY SURGE365 SUPPORT TEAM

Team Builder: \_\_\_\_\_  
PHONE NUMBER

Regional Builder: \_\_\_\_\_  
PHONE NUMBER

National Builder: \_\_\_\_\_  
PHONE NUMBER

Marketing Director: \_\_\_\_\_  
PHONE NUMBER

## UNDERSTAND YOUR GOALS

In order for you to be able to help someone else get started, you need to get yourself started, which means you need to understand your goals.

1. How much money will you make per month? \_\_\_\_\_
2. How many hours a week will you promote your Surge365 business? \_\_\_\_\_
3. If you won the lottery, what would you buy or who would you bless? This is your "Why" \_\_\_\_\_

**\$500**  
Training BONUS

Earned with 7 personally enrolled trained SBAs.

**\$10K**  
In First 100 Days TRAINING BONUS

100 Trained TB SBAs in your first 100 days.\*

*\*Signup Date Counts as Day 1*

## CREATE CONTACT LISTS

### WHO ARE YOUR 10 EASIEST?

### WHO ARE YOUR 10 BEST?

WHO ARE YOUR 10 EASIEST?		WHO ARE YOUR 10 BEST?	
Name	Phone	Name	Phone

### Download the Touch365 Mobile App



Available for download on iTunes | Android

#### Login information


Username: \_\_\_\_\_

Password: \_\_\_\_\_

Note: This is the same information as above

### Create your TaxBot Account

1) Set up your account in your Back Office. Select the TaxBot ad and follow the steps.

2) Download the TaxBot Mobile App   
Available for download on iTunes | Android

## INVITE SCRIPTS FOR HOT & WARM MARKET

Complete call and text scripts for both your Hot Market and Warm Market are available in the mPowerME Playbook.

### Hot Market Call & Text Invite

- The pique interest video **should not** be used with this group.
- Invite to your 1st GO Meeting.

### Warm Market Call & Text Invite

- The pique interest video **can** be used with this group.
- Your Warm Market can be your second or third GO Meeting, or it can be an individual 1-on-1 Zoom presentation.

## SPREAD H.O.P.E (HELPING OTHERS PURSUE EMPOWERMENT)

