

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**VADRAJ CEMENT LIMITED OPERATING IN CEMENT INDUSTRY AT SURAT & KUTCH,**  
**GUJARAT**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| <b>RELEVANT PARTICULARS</b> |  |  |
|-----------------------------|--|--|
| 1.                          | Name of the corporate debtor along with PAN/ CIN/ LLP No.  | <b>Vadraj Cement Limited</b><br><b>(CIN: U36941MH1996PLC185707)</b>  |
| 2.                          | Address of the registered office*  | 3 <sup>rd</sup> Floor, Lloyds Centre Point, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025, Maharashtra, India*   |
| 3.                          | URL of website   | <a href="https://vadrajcementcirp.com/">https://vadrajcementcirp.com/</a>  |
| 4.                          | Details of place where majority of fixed assets are located  | Assets are located in the manufacturing units of the Corporate Debtor located at Kutch and Surat in Gujarat  |
| 5.                          | Installed capacity of main products/ services  | The Company has an approx. 10,000 TPD clinker unit at Kutch (Gujarat) and approx. 6 MTPA cement grinding unit at Surat (Gujarat) (partially constructed) along with limestone mining rights and a captive jetty in Kutch (partially constructed)<br>(As per preliminary available information) |
| 6.                          | Quantity and value of main products/ services sold in last financial year  | Not applicable (Company is presently non-operational).   |
| 7.                          | Number of employees/ workmen   | NIL (as on date, the RP is not aware of any active employees / workmen considering that the CD has been non-operational for more than 4 years.   |
| 8.                          | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | All the relevant documents are available at <a href="https://vadrajcementcirp.com/">https://vadrajcementcirp.com/</a>  |
| 9.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | All the relevant documents are available at <a href="https://vadrajcementcirp.com/">https://vadrajcementcirp.com/</a>  |
| 10.                         | Last date for receipt of expression of interest  | April 15, 2024 (revised)   |
| 11.                         | Date of issue of provisional list of prospective resolution applicants   | April 25, 2024 (revised)   |
| 12.                         | Last date for submission of objections to provisional list   | April 30, 2024 (revised)   |
| 13.                         | Date of issue of final list of prospective resolution applicants   | May 10, 2024 (revised)   |
| 14.                         | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants   | May 15, 2024 (revised)   |
| 15.                         | Last date for submission of resolution plans   | June 14, 2024 (revised)  |
| 16.                         | Process E-mail ID to submit Expression of Interest   | <a href="mailto:vcl.resolution@gmail.com">vcl.resolution@gmail.com</a>   |

\*In process of being changed to another location in Mumbai

**Sd/-**  
**Pulkit Gupta**  
 IBBI/IPA-001/IP-P-02364/2021-2022/13697  
 EY Restructuring LLP, 3rd Floor Worldmark 1,  
 IGI Airport Hospitality District, Aerocity,  
 New Delhi, 110037  
 For Vadraj Cement Limited  
**March 26, 2024**  
**Place: Mumbai**