

**FORM G****INVITATION FOR EXPRESSION OF INTEREST FOR  
VADRAJ CEMENT LIMITED OPERATING IN CEMENT INDUSTRY AT LOCATIONS SURAT &  
KUTCH, GUJARAT**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Vadraj Cement Limited U36941MH1996PLC185707
2.	Address of the registered office	3rd Floor, Lloyds Centre Point, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400025, Maharashtra*
3.	URL of website	<a href="https://vadrajcementcirp.com/">https://vadrajcementcirp.com/</a>
4.	Details of place where majority of fixed assets are located	Assets are located in the manufacturing units of the Corporate Debtor located at Kutch and Surat in Gujarat
5.	Installed capacity of main products/ services	The Company has an approx. 10,000 TPD clinker unit at Kutch (Gujarat) and approx. 6 Million Tonnes p.a. cement grinding unit at Surat (Gujarat) (partially constructed) along with limestone mining rights and a captive jetty in Kutch (partially constructed) (as per preliminary available information)
6.	Quantity and value of main products/ services sold in last financial year	Not applicable (Company is presently non-operational).
7.	Number of employees/ workmen	NIL (as on date, the RP is not aware of any active employees / workmen considering that the CD has been non-operational for more than 4 years.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	All the relevant documents can be obtained by sending an email at: <a href="mailto:vcl.resolution@gmail.com">vcl.resolution@gmail.com</a>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	All the relevant documents can be obtained by sending an email at: <a href="mailto:vcl.resolution@gmail.com">vcl.resolution@gmail.com</a>
10.	Last date for receipt of expression of interest	March 30, 2024
11.	Date of issue of provisional list of prospective resolution applicants	April 09, 2024
12.	Last date for submission of objections to provisional list	April 14, 2024
13.	Date of issue of final list of prospective resolution applicants	April 24, 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	April 29, 2024
15.	Last date for submission of resolution plans	May 29, 2024
16.	Process email id to submit Expression of Interest	<a href="mailto:vcl.resolution@gmail.com">vcl.resolution@gmail.com</a>

\*In process of being changed to another location in Mumbai

**Signature of the Resolution Professional**  
IBBI/IPA-001/IP-P-02364/2021-2022/13697  
EY Restructuring LLP, 3rd Floor Worldmark 1,  
IGI Airport Hospitality District, Aerocity,  
New Delhi, 110037  
For Vadraj Cement Limited

**March 09, 2024**  
**Place: Mumbai**