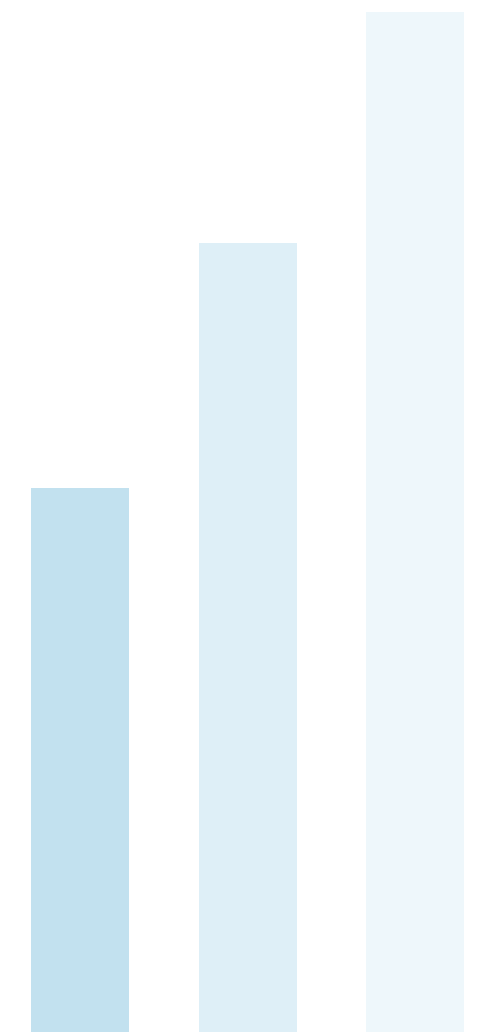




PRIVATE MARKET DEAL FLOW

PRE-IPO • UNLISTED • SECONDARY OPPORTUNITIES

OVERVIEW

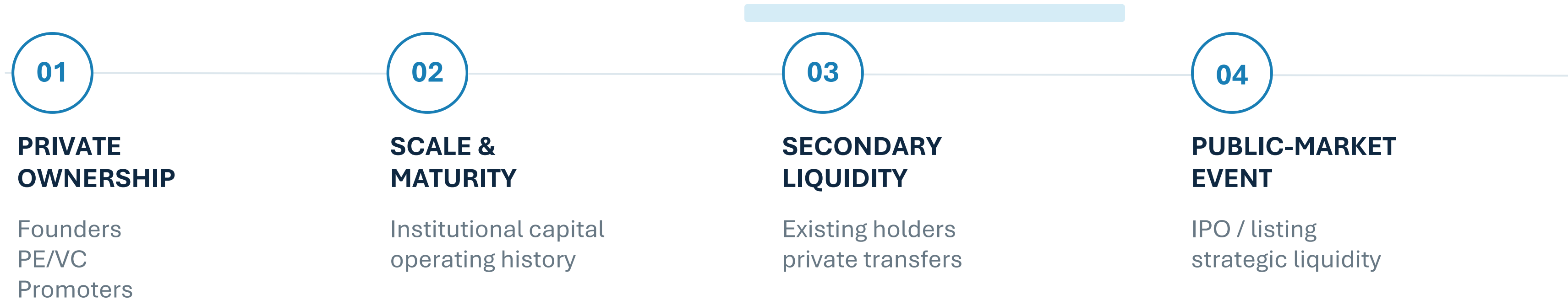




PRIVATE MARKETS CREATE OPPORTUNITY BEFORE PUBLIC-MARKET LIQUIDITY.

Private-market participation can emerge well before a public listing — or independently of one.

PRIVATE-MARKET VALUE CAN EMERGE HERE

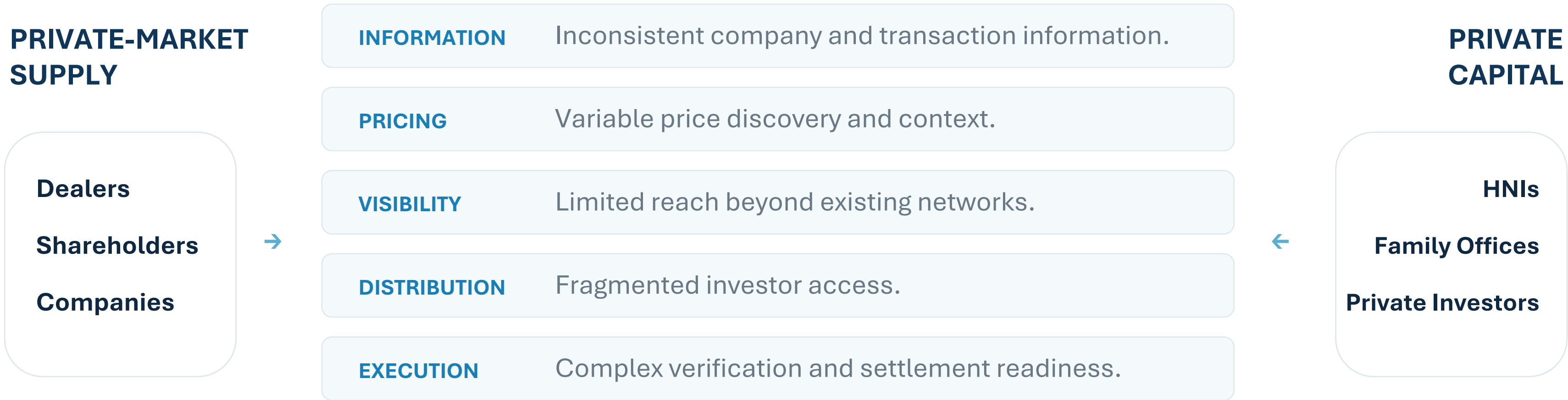


The opportunity is real. Access, information and execution are the friction points.



QUALITY DEAL FLOW AND RELEVANT CAPITAL OFTEN REMAIN DISCONNECTED.

The market is not short of opportunities or capital. The friction sits between them.

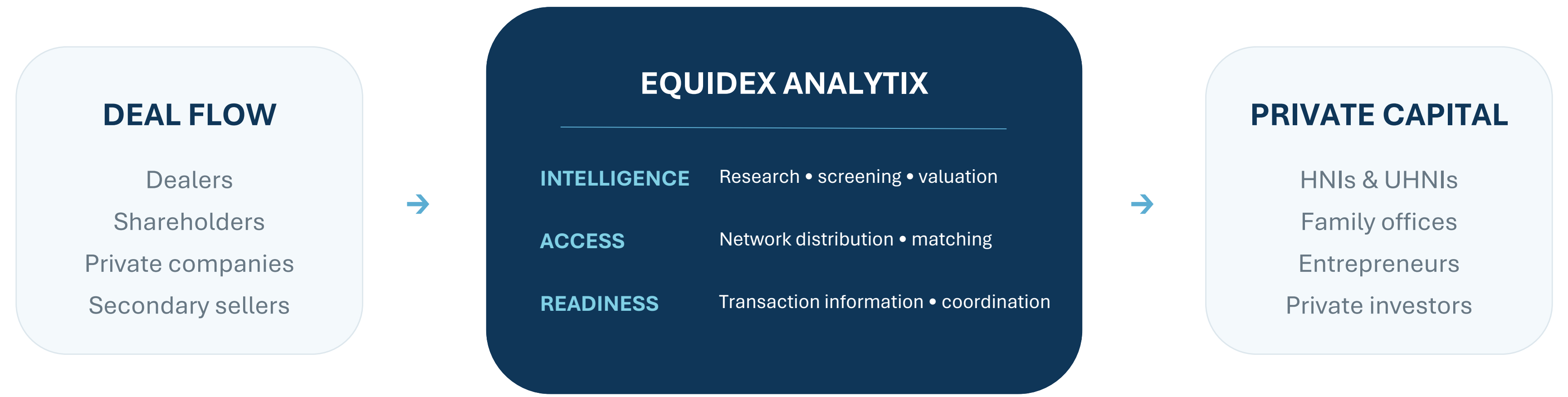


THE GAP IS NOT DEAL AVAILABILITY. IT IS INFORMATION + DISTRIBUTION + READINESS.



FROM PRIVATE-MARKET AVAILABILITY TO INVESTOR-READY OPPORTUNITY.

Equidex operates as the research and transaction-intelligence layer between deal flow and relevant private capital.

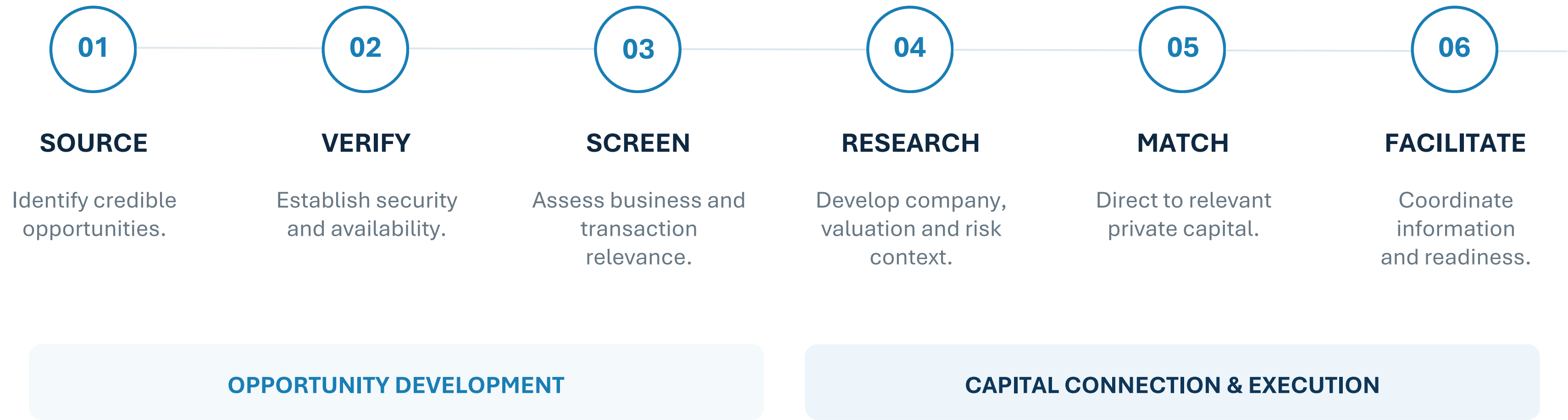


OPPORTUNITY → INTELLIGENCE → CAPITAL → EXECUTION



A DISCIPLINED PROCESS BUILT AROUND SELECTIVITY — NOT VOLUME.

Every stage removes uncertainty before an opportunity reaches an investor.



RAW AVAILABILITY BECOMES INVESTOR-READY ONLY AFTER STRUCTURED SCREENING.



ONE NETWORK. TWO INDEPENDENT RELATIONSHIP SYSTEMS.

Equidex coordinates opportunity intelligence while preserving the integrity of both relationship networks.



RELATIONSHIPS REMAIN INDEPENDENT. INFORMATION MOVES THROUGH A CONTROLLED GATEWAY.



EXPAND THE REACH OF QUALITY DEAL FLOW.

Equidex adds research, positioning and relevant investor distribution around selected private-market opportunities.

THE VALUE IS NOT SIMPLY MORE DISTRIBUTION.

It is better-positioned distribution — supported by information that helps investors understand what they are being shown.

01

DISTRIBUTE

Extend selected opportunities to relevant private capital.

02

POSITION

Add company, valuation and transaction context.

03

DEVELOP

Build investor understanding and market feedback.

DEAL FLOW + CONTEXT + RELEVANT CAPITAL



PRIVATE MARKET ACCESS. WITH BETTER INFORMATION.

The objective is not to present more opportunities. It is to present better-understood opportunities.

- 01 **ACCESS** — Selected opportunities, not indiscriminate inventory.
- 02 **UNDERSTAND** — Structured business, financial and ownership context.
- 03 **EVALUATE** — Valuation, liquidity and transaction considerations.

“

**BETTER-
UNDERSTOOD
OPPORTUNITIES.**

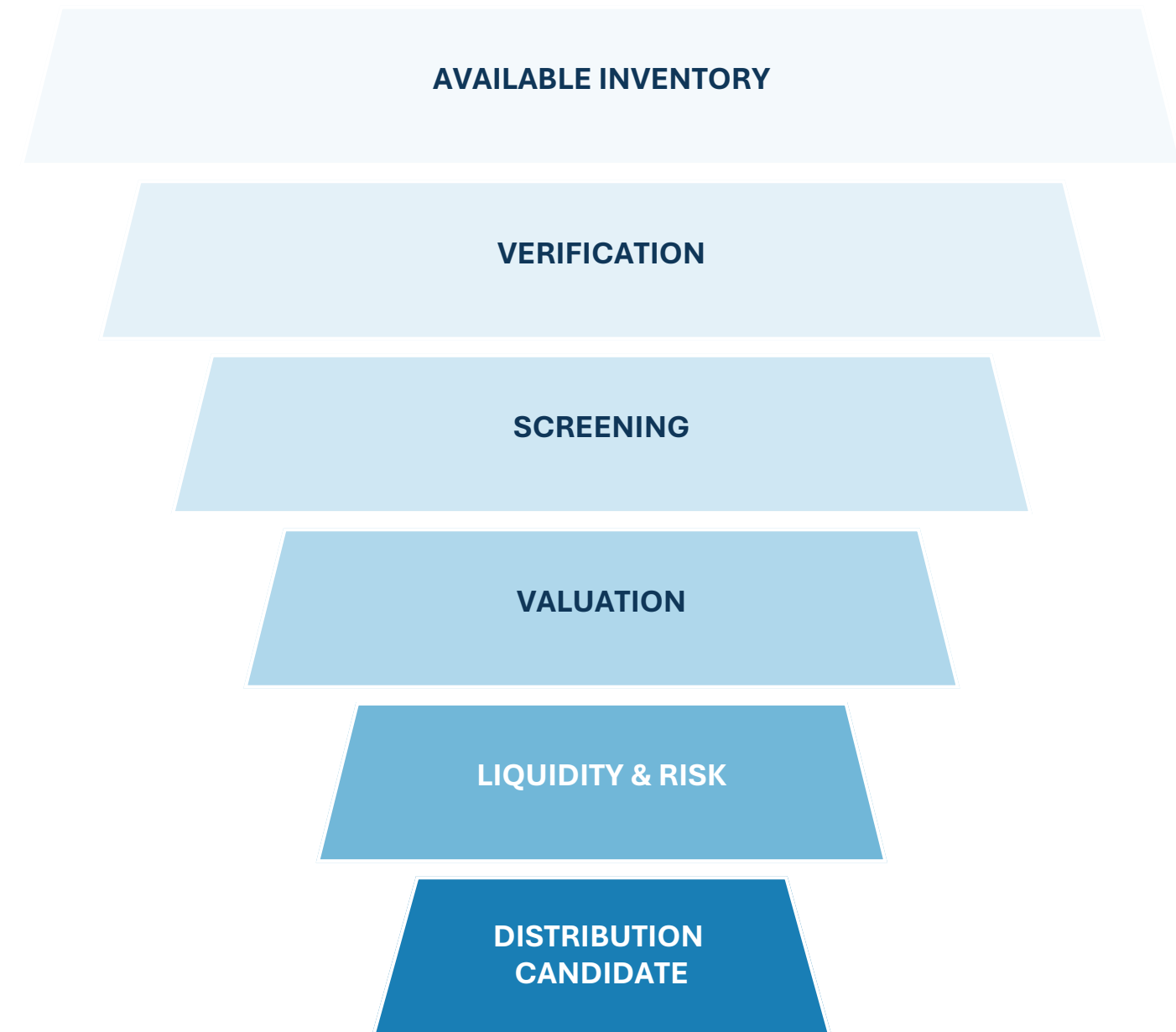
Research before distribution.



AVAILABILITY IS ONLY THE STARTING POINT.

Each layer narrows the opportunity set before investor distribution.

- 01** Broad private-market availability.
- 02** Confirm security and transaction information.
- 03** Assess business and financial relevance.
- 04** Frame price and comparable context.
- 05** Review exit pathways and restrictions.
- 06** Circulate only after structured screening.



SELECTIVITY > VOLUME

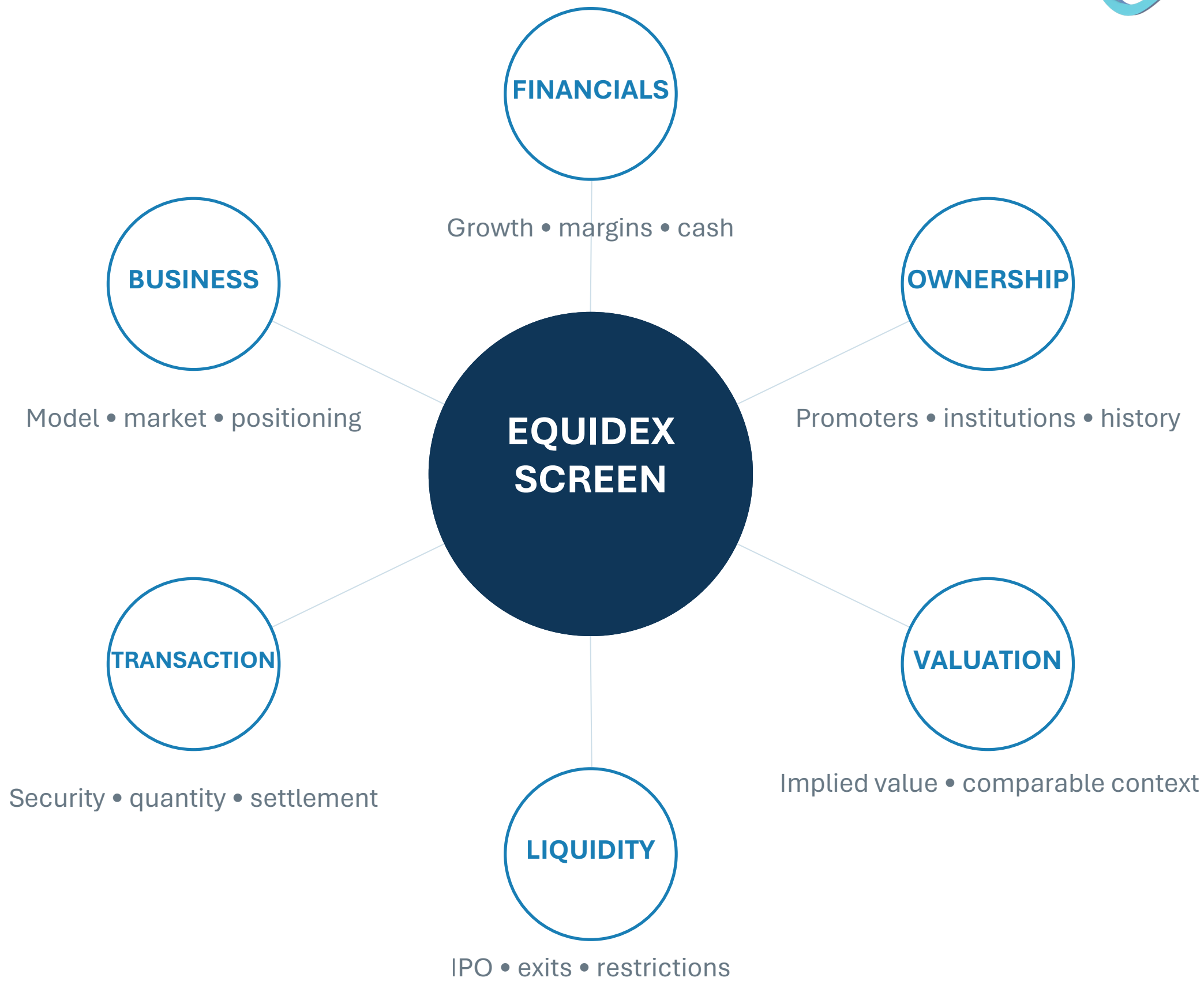


SIX DIMENSIONS. ONE INVESTMENT-AND-TRANSACTION VIEW.

The framework combines company quality with the practical realities of a private-market transaction.

COMPANY QUALITY IS ONLY HALF THE SCREEN.

Private-market suitability also depends on ownership, valuation, liquidity and transaction readiness.



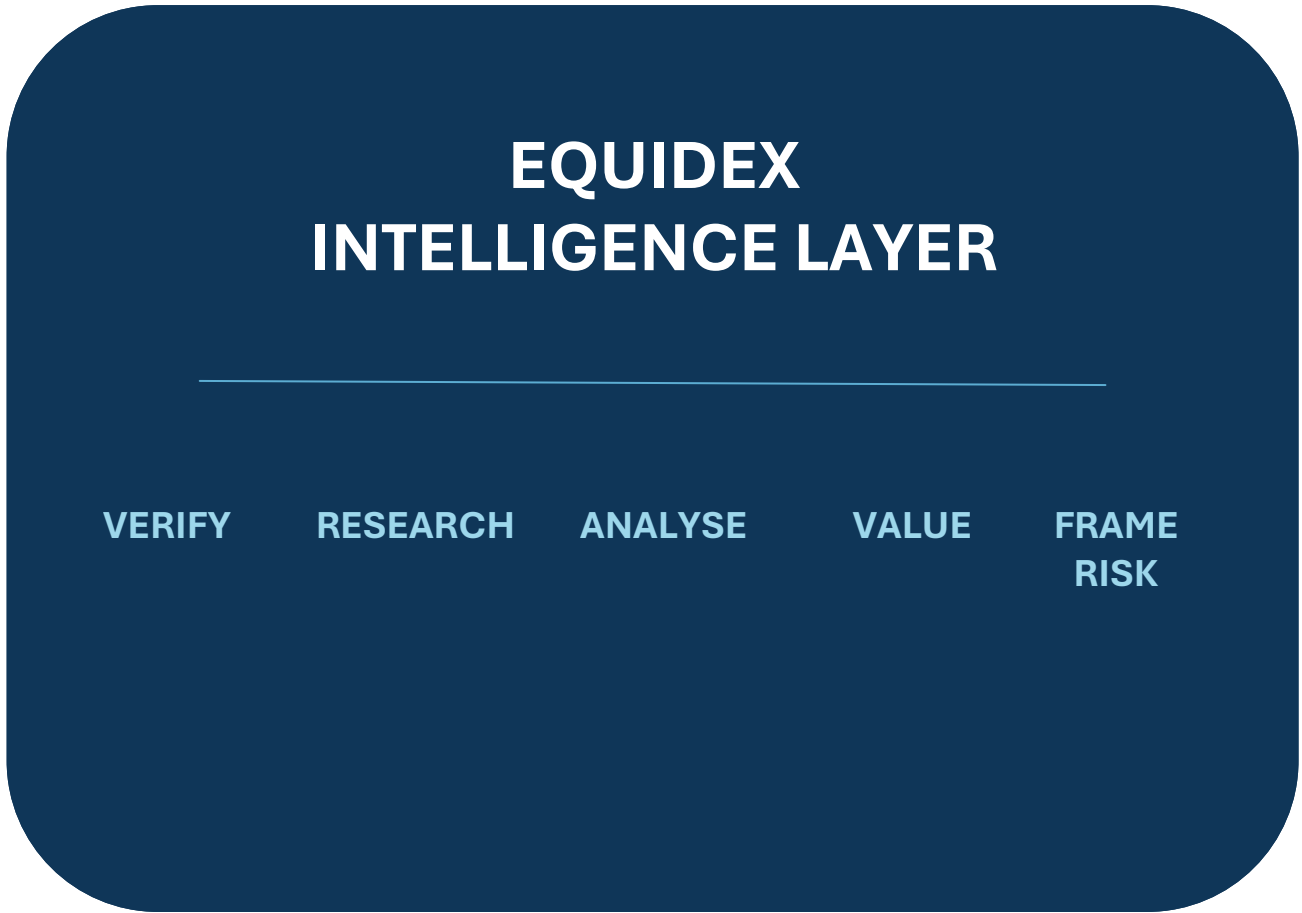


RAW AVAILABILITY IS NOT INVESTMENT INTELLIGENCE.

Equidex converts basic market availability into a structured basis for investor evaluation.

RAW AVAILABILITY

- Company
- Security / ISIN
- Indicative price
- Available quantity
- Minimum ticket
- Transfer / lock-in



INVESTMENT INTELLIGENCE

- Business analysis
- Financial performance
- Ownership context
- Implied valuation
- Liquidity pathway
- Catalysts & risks
- Transaction terms

THE DIFFERENCE IS CONTEXT.

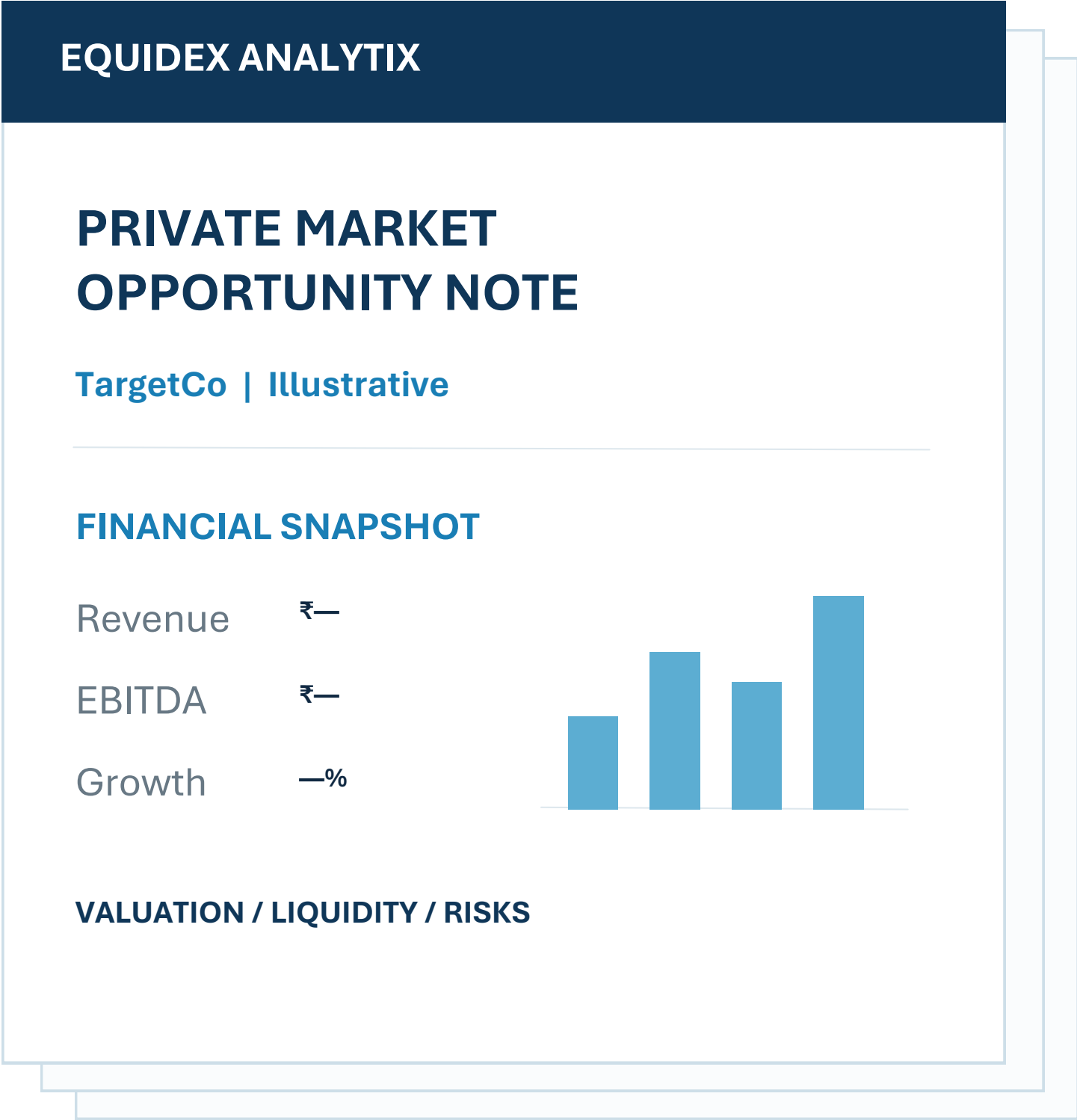


A PRIVATE-MARKET OPPORTUNITY NOTE BUILT FOR EVALUATION.

A concise, institutional-style document that combines company analysis with transaction context.

COMPANY SNAPSHOT	Business • market • operating footprint
FINANCIAL SNAPSHOT	Revenue • EBITDA • PAT • growth
VALUATION	Implied value • comparable context
LIQUIDITY	IPO developments • exit pathways
KEY CONSIDERATIONS	What supports further evaluation
KEY RISKS	Company • valuation • liquidity • transaction

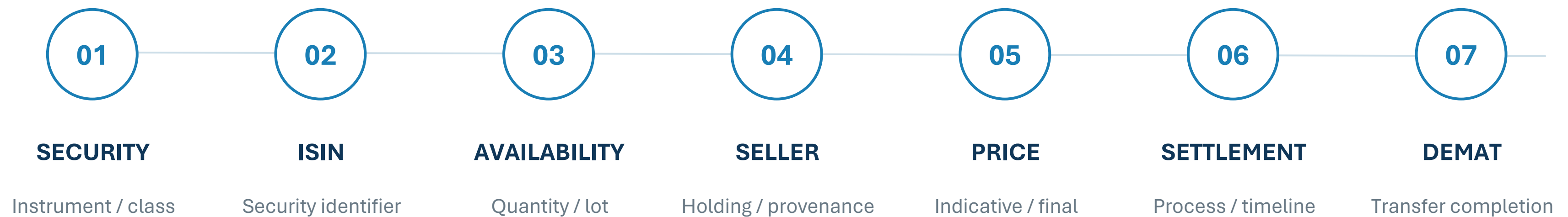
RESEARCH BEFORE DISTRIBUTION.





AN OPPORTUNITY MUST ALSO BE PRACTICALLY EXECUTABLE.

Investor interest is only useful when the underlying security, availability and settlement pathway can be established.



INITIAL SCREENING

Enough information to assess whether the opportunity merits investor attention.

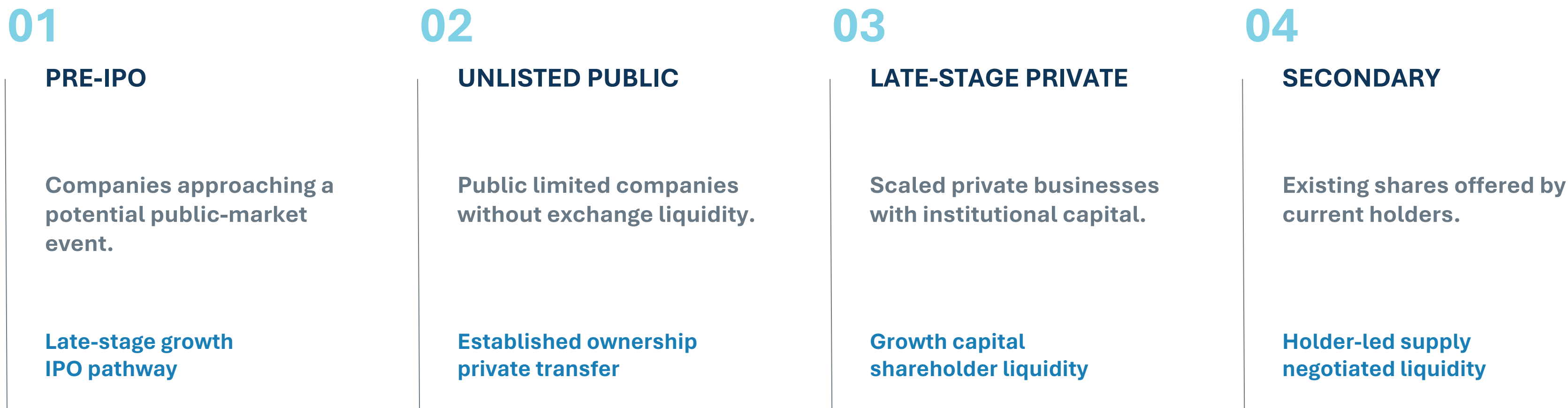
PRE-EXECUTION VERIFICATION

Final transaction details confirmed before settlement.



PRIVATE MARKETS ARE NOT A SINGLE OPPORTUNITY SET.

Equidex can evaluate opportunities across different ownership and liquidity stages.



THE SCREENING LENS CHANGES WITH THE TYPE OF OPPORTUNITY.



RESEARCH-LED ORIGINATION. SELECTIVE DISTRIBUTION.

The proposition combines an origination mindset with disciplined screening and targeted investor access.

THE GOAL IS NOT TO MOVE INVENTORY.

It is to develop a credible
investment case around
opportunities worth examining.

- | | | |
|----|-----------------------------|--|
| 01 | ORIGINATION MINDSET | Look beyond advertised opportunities. |
| 02 | INDEPENDENT SCREENING | Apply a consistent analytical lens. |
| 03 | RESEARCH-LED DISTRIBUTION | Add context before circulation. |
| 04 | MULTI-SOURCE DEAL FLOW | Build supply across relationship channels. |
| 05 | SELECTIVE INVESTOR MATCHING | Prioritise relevance over broadcast. |



PARTICIPATE IN THE EQUIDEX PRIVATE MARKET NETWORK.

Two ways to engage — depending on whether you bring opportunity supply or private capital.

HAVE DEAL FLOW?

WORK WITH EQUIDEX

Share selected private-market opportunities for screening, positioning and relevant investor distribution.

DEAL PARTNERS →

LOOKING FOR OPPORTUNITIES?

JOIN THE INVESTOR NETWORK

Receive selected opportunities aligned with your investment interests and private-market appetite.

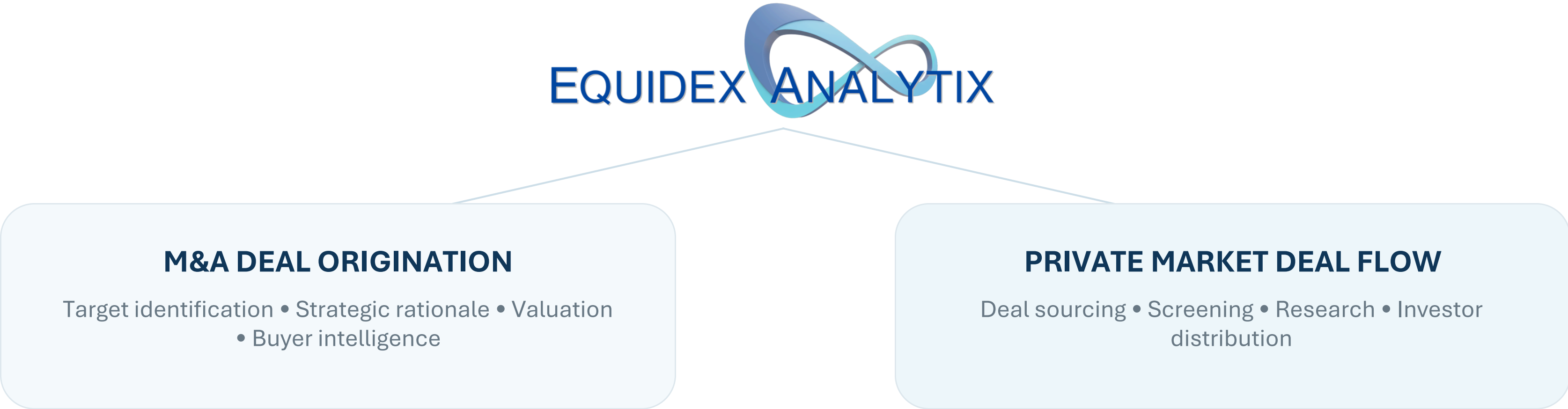
PRIVATE CAPITAL →

PRIVATE MARKETS. BETTER INFORMATION. SELECTIVE ACCESS.



ONE FIRM. TWO ORIGINATION CAPABILITIES.

Equidex applies the same research-led origination discipline across strategic transactions and private-market deal flow.



IDENTIFY → ANALYSE → DEVELOP → CONNECT



FOUNDER-LED RESEARCH AND ORIGINATION.



SUJAL PATEL
Founder | Managing Partner

Equidex Analytix is built around research-led deal origination: identifying opportunities, developing the analytical case and connecting relevant counterparties before a transaction becomes broadly intermediated.

FOCUS	M&A origination • Private-market deal flow
CAPABILITY	Target screening • Valuation • Strategic research • Investor intelligence
APPROACH	Independent analysis • Selective engagement • Founder-led execution

RESEARCH. ORIGINATION. TRANSACTION INTELLIGENCE.



IMPORTANT INFORMATION

This presentation is introductory in nature and should be read together with opportunity-specific information and independent professional advice.

PURPOSE

This material has been prepared by Equidex Analytix for discussion and informational purposes only. It is intended to describe Equidex's private-market deal-flow approach and does not constitute an offer, invitation, solicitation or recommendation to buy, sell or subscribe for any security.

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Private-market securities can involve substantial risk, limited liquidity, transfer restrictions, uncertain valuation and a possible loss of capital. Investors should conduct their own due diligence and obtain legal, tax, financial and other professional advice before making any investment decision.

TRANSACTIONS

Availability, price, quantity, settlement mechanics and transferability are transaction-specific and may change without notice. Any transaction remains subject to applicable documentation, counterparty verification, legal and regulatory requirements and final agreement between the relevant parties.

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Research. Analyze. Deliver.