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VMOTO OVERVIEW

Vmoto is a world leading, fully integrated e-mobility solution provider focused on the design, development, manufacture and distribution of high quality electric motorcycles and electric mopeds.

- Listed on the Australian Securities Exchange (ticker: VMT).
- One unified brand servicing B2B and B2C markets globally;
 - **Vmoto**: Vmoto's proprietary brand, targeting international B2C premium markets.
 - **Vmoto Fleet**: Vmoto's proprietary brand, targeting international B2B Fleet markets.
- Combines comprehensive and well-established Chinese manufacturing capabilities and supply chain, with international styled designs.

Over 60,000 sqm wholly owned manufacturing facilities.

- **Wholly owned** 30,000 sqm state of the art manufacturing facility in Nanjing, China.
- Additional 30,000 sqm parcel of manufacturing facilities to further expand its manufacturing facilities.
- **Long history** of successful manufacturing of two-wheeled vehicles since 2009 and significant **first mover** advantage in electric vehicles.

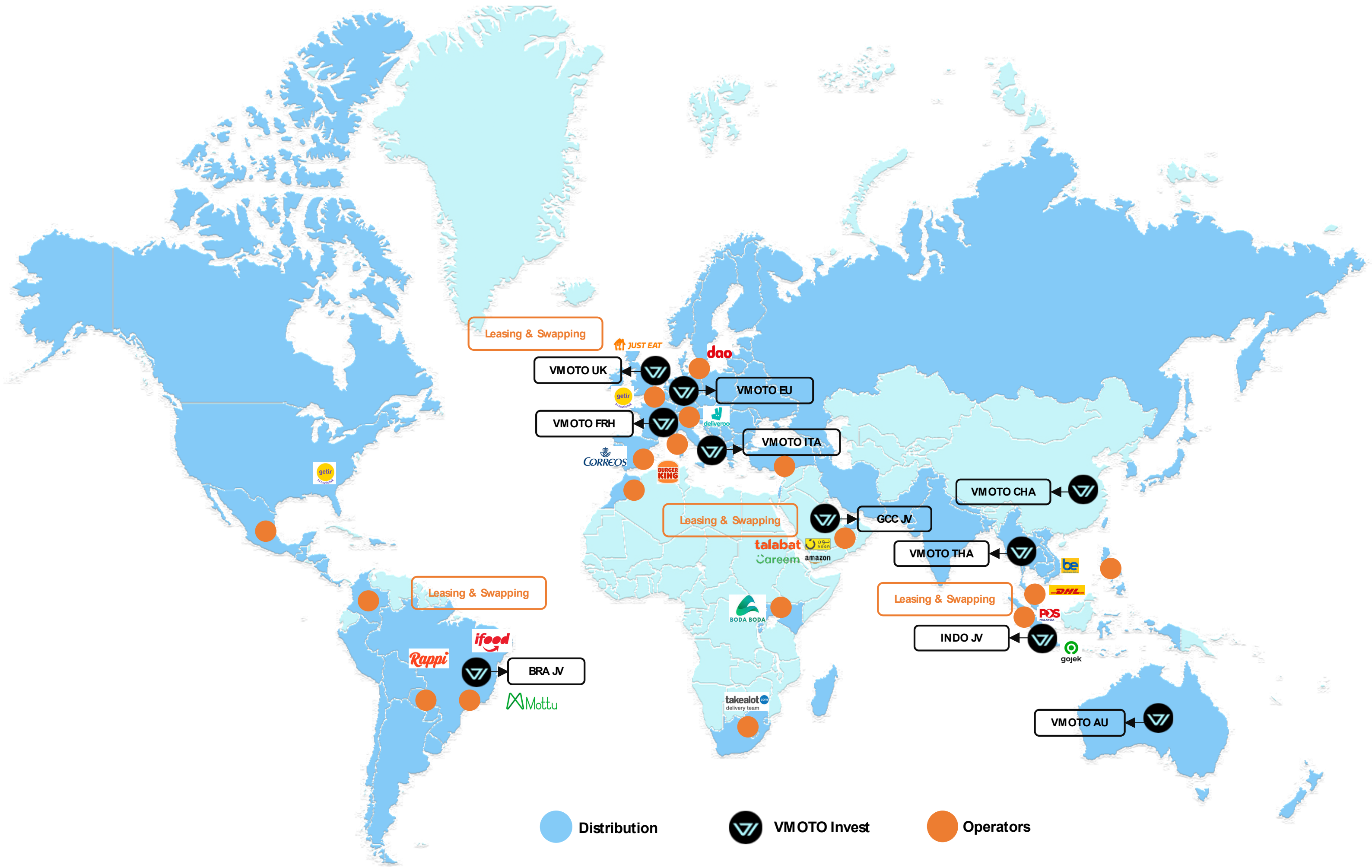
First mover advantage in a fast growing global EV market.

- **Legislative changes** in European and other international markets around Co2 emissions targets, government subsidies and increased investment in charging infrastructure are driving EV sales.
- Increasing popularity of **food delivery, third party delivery services and ride-sharing** due to advances in app technology and mobile networks.
- Increasing number of city inhabitants and population density driving demand for two wheeled vehicles.
- Maturing technology around electric vehicles including electric drive systems and battery technology.

Global distribution network.

- **Global B2C distribution network of over 70 international distributors and over 2,000 dealers in over 90 countries**, with dealers' networks increasing.
- **Global coverage** includes Europe, Asia Pacific, North America, South America, Australia, New Zealand and South Africa.
- **Diversified businesses** in different regions targeting B2C and B2B customers and expanding into new e-mobility solutions businesses.
- Wholly-owned subsidiary in the Netherlands, Italy, France, United Kingdom and Thailand focuses on after-sales service and accelerating sales in Europe and South East Asia.
- Italian based marketing and design centres.

ABOUT US



R&D

- Designed in Italy
- 100% IP

SOLUTIONS

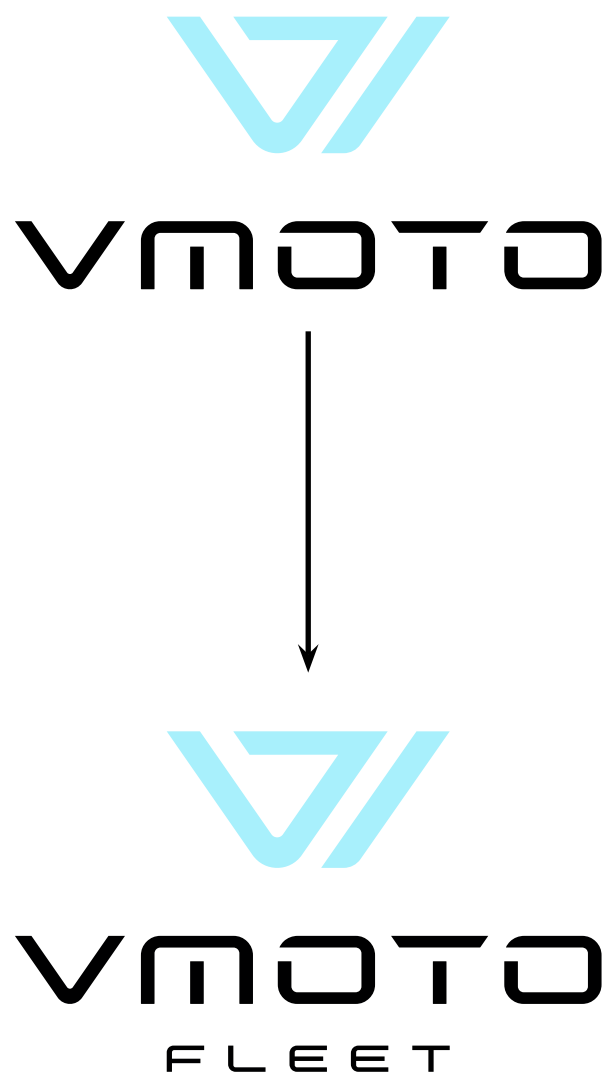
- Full-range vehicles
- Fast-charging
- Swapping system

EXPERIENCE

- Sales across 100 markets
- Over 20 operators
- 10 global CKD factories

GLOBAL LEADING EV SUPPLIER

Business across **90 Countries**, over **2000+ stores**, serving main **B2B Giants** customers and important **B2G projects**.



Getir Global



CKD Factory Indo



CKD Factory Brazil



CKD Factory Indonesia



DHL



IFOOD

VMOTO OVERVIEW

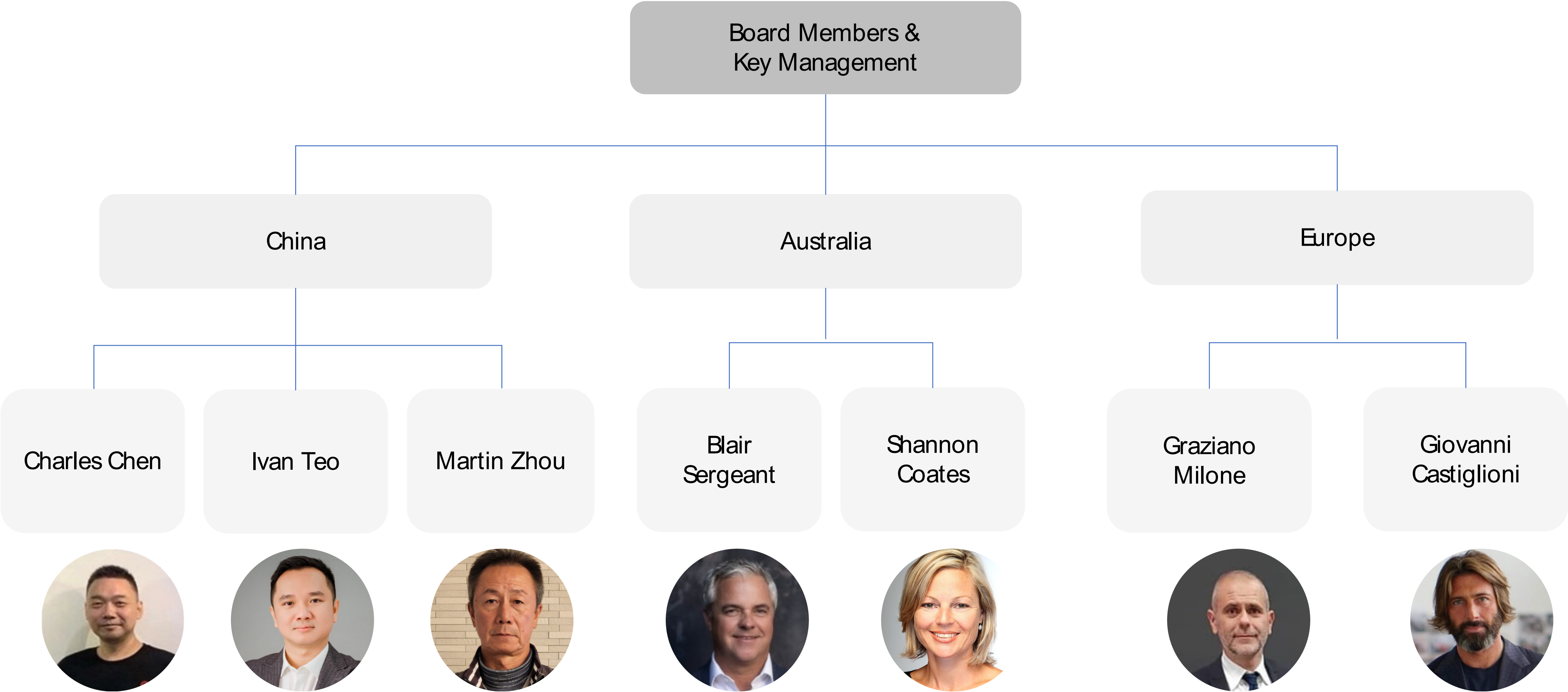


Vmoto **wholly owned** a state of the art, **30.000 sqm** manufacturing and warehouse facility in Nanjing, China.



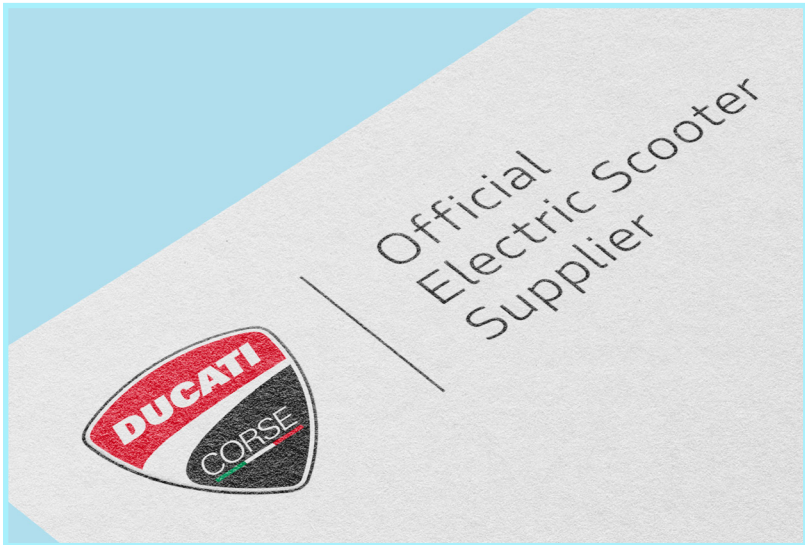
A new **32.856 sqm** state-of-the-art manufacturing facilities.

BOARD MEMBERS & KEY MANAGEMENT



BRAND & MARKETING: MOST WELL-KNOW EV BRAND

Official Electric Scooter
Supplier since 2019



Jorge Lorenzo
Brand Ambassador
5 times MotoGP Champ



Pro Day
Global racing activities



Exhibition, Fairs,
Online, Offline Marketing



 Global Level
Brands Campaign

 MotoGP - ProDay
Racing Activities

 Online - Offline
Marketing Supports

GLOBAL LONG TERM STRATEGY

FULL ECOSYSTEM

SUPPLY CHAIN

- Local R&D
- Local battery CKD
- Local vehicle CKD
- Parts localization

VEHICLE

- Vehicle sales
- Vehicle rental
- Local service
- B2B - B2C



BATTERY

- Battery rent
- Battery swapping
- Charging infrastructure

POWER YOUR WORK

E-FLEET

ELECTRIC MOBILITY



- Full-range vehicle platforms
- Full-range Battery Platforms
- Lower Maintenance Designs
- Exchangeable Parts

POWER YOUR LIFE

E-SCOOTER

ELECTRIC MOBILITY



E-MOTO

ELECTRIC MOBILITY

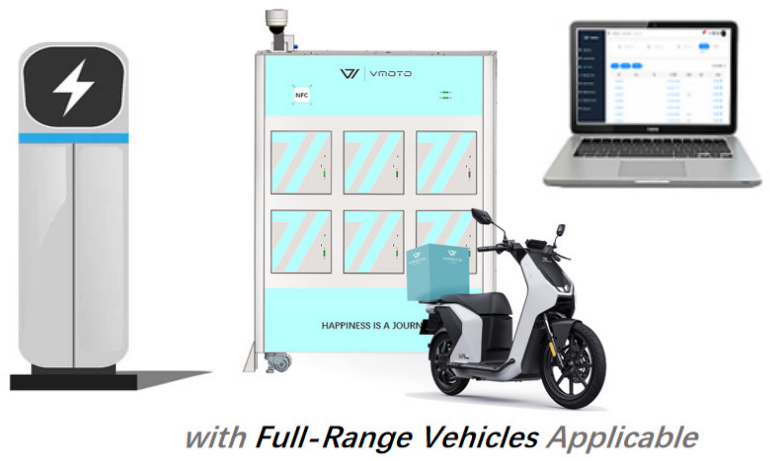


- Designed in Italy
- Extreme Performance
- Global Famous Brand
- Full-range Vehicles

POWER YOUR CITY

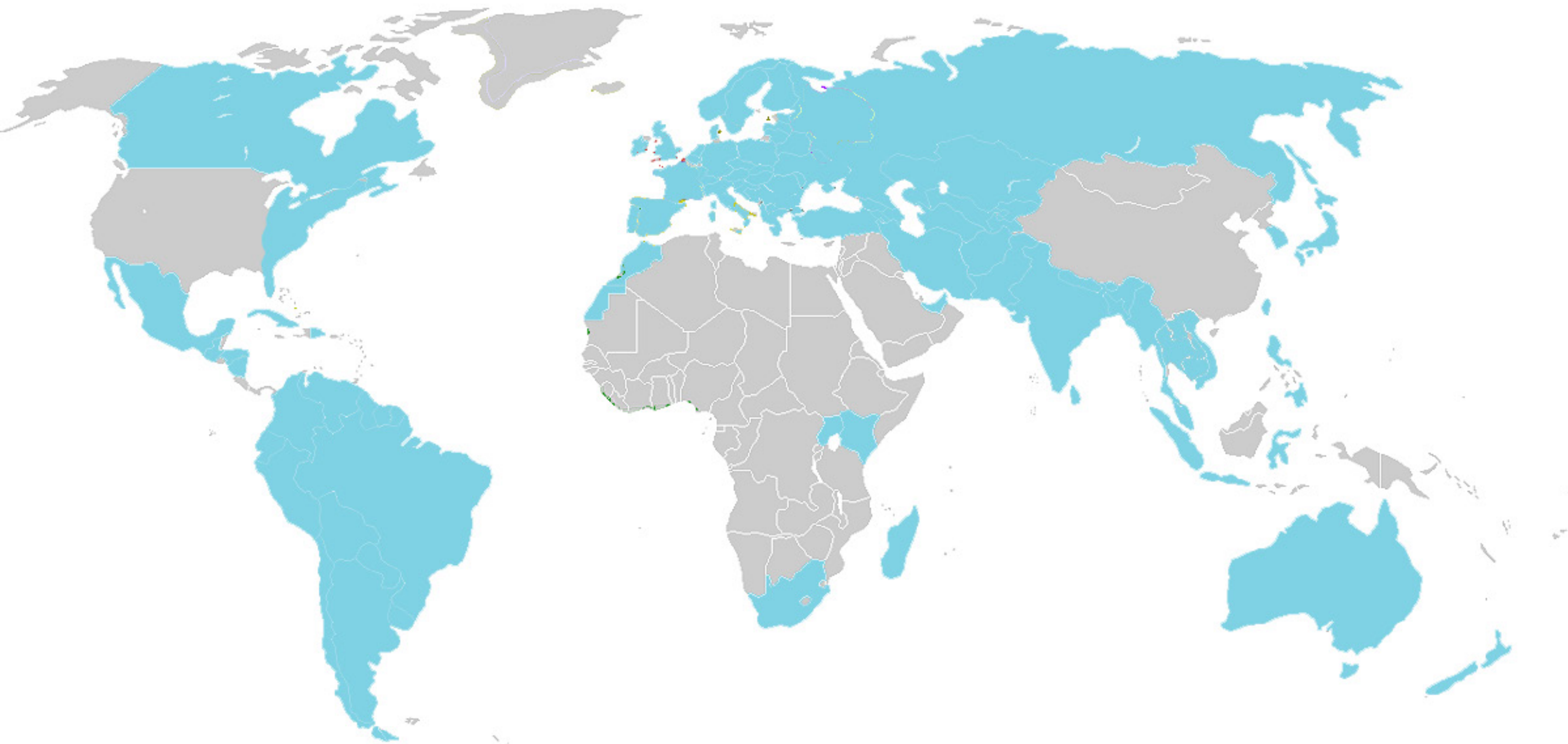
E-POWER

SWAPPING



- Asset Manage System
- Swapping System
- Fast charging

GLOBAL PARTNERS



- Sales across **over 100 countries**
- **Over 10** global CKD factories
- **Over 60** global distributors
- **Over 20** processional operators

- **Direct Sales**
- **Finance Rental**
- **Battery Swapping**

GLOBAL B2B OPERATIONS

SHARING OPERATORS



RENTAL OPERATORS



MAIN USERS



E-FLEET

E-FLEET
ELECTRIC MOBILITY



VS2 CITI



CPx - D



VS1



VS3

TYPE	L1	L3	L1	L3	L1	L3	L2
BATTERY OPTION 1	74/28*1/2	74/28*1/2	60/45*1/2	60/45*1/2	60/45*1/2	60/45*1/2	60/45*1/2
BATTERY OPTION 2	60/45*1	60/45*1	NA	NA	NA	NA	NA
CHARGER POWER	74V15A	74V15A	60V15A	60V15A	60V15A	60V15A	60V15A
CHARGING TIME/B	2 h	2 h	3.5 h	3.5 h	3.5 h	3.5 h	3.5 h
SWAPPING	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable
MOTOR RATED POWER	2000 W	3500 W	3500 W	4300 W	3500 W	4300 W	2500 W
MAX SPEED	45 km/h	80 km/h	45 km/h	85 km/h	45 km/h	85 km/h	45 km/h
BRAKE SYSTEM	CBS	CBS	CBS	CBS	CBS	CBS	CBS
RANGE BATTERY OPTION 1/BATTERY	About 80 km	About 60 km	About 65 km	About 50 km	About 65 km	About 50 km	About 50 km
RANGE BATTERY OPTION 2/BATTERY	About 55 km	About 40 km	NA	NA	NA	NA	NA

ONE SUPPLIER FULL RANGE

- EXTREME PERFORMANCE
- Up to **150 kg loading** exclude driver
 - Up to **19° climb capacity**
 - Up to continuous **80 km/h with single battery**

- EXTREME DURABLE
- Battery cicle **over 1500 times**
 - Vehicle life over **5 years** under heavy use
 - Lower maintenance design**

- EXTREME STANDARDIZED
- Standard battery exchangeable**
 - All applicable to swapping system**
 - Standard other parts exchangeable**

E-SCOOTER

E-SCOOTER
ELECTRIC MOBILITY



CITI



CPx



CPx PRO



CPx Explorer



CUx PRO



CU mini

TYPE	L1	L3	L1	L3	L3	L3	L1	L1
BATTERY OPTION 1	74/28*1/2	74/28*1/2	60/45*1/2	60/45*1/2	60/45*2	60/45*2	60/43*1	48/20*1
BATTERY OPTION 2	60/45*1	60/45*1	NA	NA	NA	NA	NA	NA
CHARGER POWER	74V15A	74V15A	60V15A	60V15A	60V15A	60V15A	60V10A	48V5A
CHARGING TIME/B	2 h	2 h	3.5 h	3.5 h	3.5 h	3.5 h	4.5 h	4.5 h
SWAPPING	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable	NA	NA
MOTOR RATED POWER	2000 W	3500 W	3500 W	4300 W	7000 W	7000 W	2100 W	600 W
MAX SPEED	45 km/h	80 km/h	45 km/h	85 km/h	105 km/h	105 km/h	45 km/h	45 km/h
BRAKE SYSTEM	CBS	CBS	CBS	CBS	CBS	CBS	CBS	CBS
RANGE BATTERY OPTION 1/BATTERY	About 80 km	About 60 km	About 65 km	About 50 km	About 40 km	About 40 km	About 80 km	About 40 km
RANGE BATTERY OPTION 2/BATTERY	About 55 km	About 40 km	NA	NA	NA	NA	NA	NA

ONE SUPPLIER
FULL RANGE

- EXTREME DESIGN**
- Fashion looking
 - Proper size
 - User friendly

- EXTREME PERFORMANCE**
- Power performance
 - Speed performance
 - Riding performance

- EXTREME SMART**
- Full connected
 - Full controlled
 - Full standardized

E-MOTO

ONE SUPPLIER FULL RANGE

EXTREME DESIGN

- Fashion looking
- Proper size
- User friendly

EXTREME PERFORMANCE

- Power performance
- Speed performance
- Riding performance

EXTREME SMART

- Full connected
- Full controlled
- Full standardized

E-MOTO ELECTRIC MOBILITY



TC



TS



TC WANDERER



TS STREET HUNTER

TYPE	L1	L1	L1	L1
BATTERY OPTION 1	60/30*1/2	60/30*1/2	60/32*1/2	60/32*1/2
CHARGER POWER	60V5A	60V5A	60V10A	60V10A
CHARGING TIME/B	6.5 h	6.5 h	3.5 h	3.5 h
SWAPPING	NA	NA	NA	NA
MOTOR RATED POWER	1900 W	1900 W	2500 W	2500 W
MAX SPEED	45 km/h	45 km/h	45 km/h	45 km/h
BRAKE SYSTEM	CBS	CBS	CBS	CBS
RANGE BATTERY OPTION 1/BATTERY	About 55 km	About 55 km	About 50 km	About 50 km



TC WANDERER PRO



TS STREET HUNTER PRO



TC max











STASH

TYPE	L3	L3	L3	L3
BATTERY OPTION 1	60/32*1/2	60/32*1/2	72/45*1/2	72/100*1/2
CHARGER POWER	60V10A	60V10A	72V10A	72V30A
CHARGING TIME/B	3.5 h	3.5 h	5 h	3.5 h
SWAPPING	NA	NA	NA	NA
MOTOR RATED POWER	4100 W	4100 W	3900 W	9000 W
MAX SPEED	95 km/h	95 km/h	95 km/h	120 km/h
BRAKE SYSTEM	CBS	CBS	CBS	CBS
RANGE BATTERY OPTION 1/BATTERY	About 35 km	About 35 km	About 70 km	About 150 km

B2G SOLUTIONS



- Battery Type
- Battery Capacity
- Battery Warranty
- Charger Power
- Charging Time
- Charging Method
- Motor Type
- Rated Power
- Max Power
- Continuous Max Speed
- Range/Battery/Charge
- Brake Type

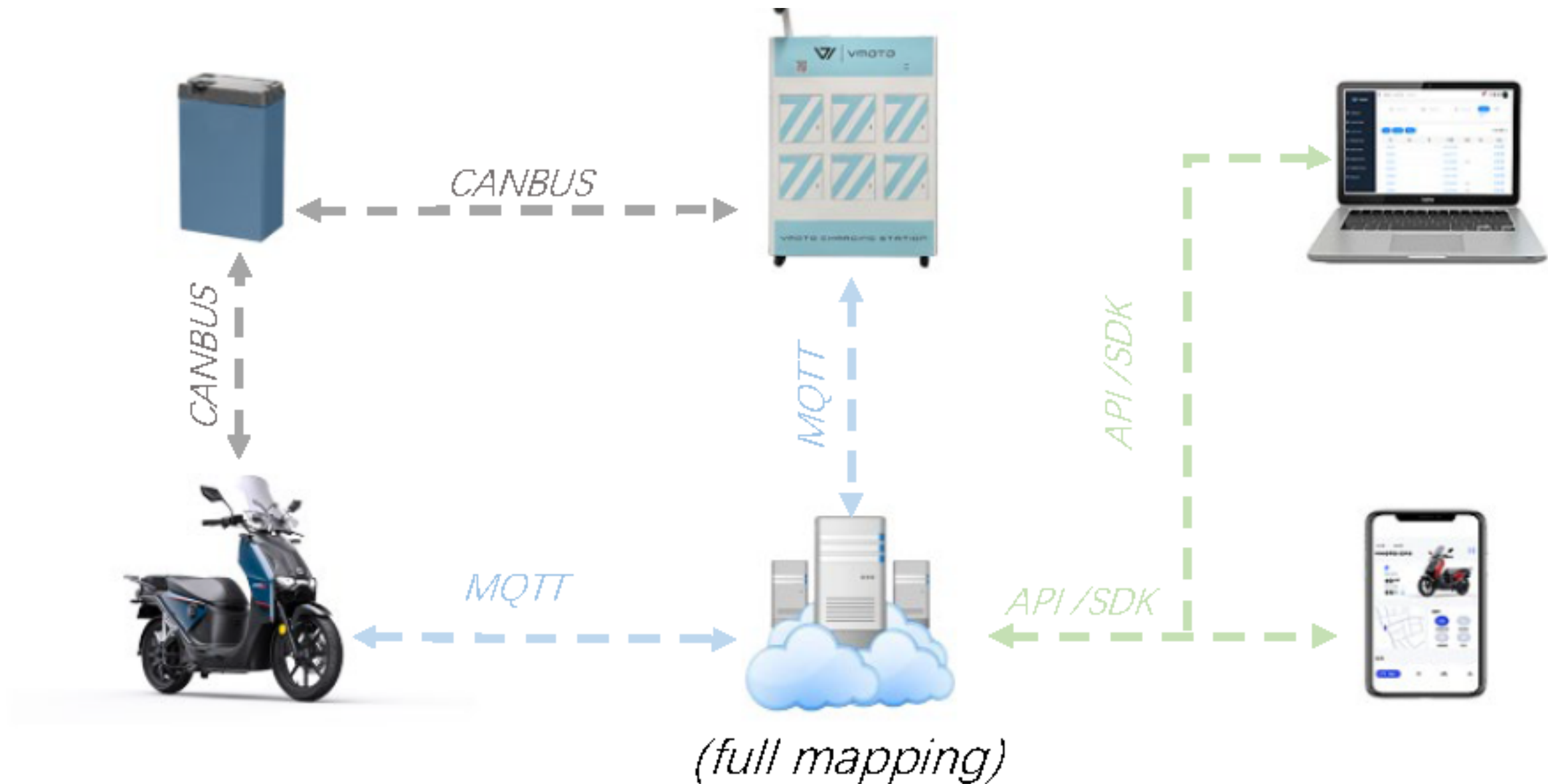
NCM	NO	ITEM	REF. PIC	QTY
72V45AH * 1	1	REAR LAMP/ALARM		1
1200 Cycle@70% SOH	2	SHELFPS		1
72V10A(720W)	3	LAMP CONTROLLER		1
4.5H /battery	4	SWITCH ASSEY		1
Port/Direct Charge	5	VIND SHIELD		1
Mid-drive	6	SIDE DCNDS		2
3900W	7	SHELF FOR FRONT LAMPS		1
5100W	8	FRONT FLASHERS		2
95Km/h				
92km@average 45km/h				
CBS				

NCM
60V45AH * 2
1500 Cycle@70% SOH
60V15A(900W)
3.5H /battery
Port/Direct Charge
Mid-drive
7000W
8000W
105Km/h
60km@average 45km/h
CBS

[illegible]

- ④ Fashion and beautiful designs with higher quality and riding performance;
- ④ EU Standard and certified police equipment, with longer warranty and better performance;
- ④ Global market tested and proofed solutions;
- ④ Smart IOT, User App and fleet management system.

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What we offer?

Permanent Licensing

- Independent Server Deploy
- Operation System Permanent Licensing
- Protocols Permanent Licensing

EXTREME SAFETY

- ⦿ Best battery manufacturer
- ⦿ Full lab-test stations
- ⦿ Global tested scooters

IP Transfer

- Transfers Software IP & Source Code
- Protocols Permanent Licensing
- Technical Supports of Integration

EXTREME SMART

- ⦿ Full connected vehicle
- ⦿ Full connected stations
- ⦿ Full conne

OEM Service

- OEM Re-development
- API Service to Third-party System
- Protocols Permanent Licensing

EXTREME ECONOMICAL

- ⦿ Standardized, one time invest
- ⦿ Longer life cycle
- ⦿ Vehicle: battery < 1:1.5


ONE FULL SUPPLIER = LOWER TECHNICAL RISK + BETTER WARRANTY + LOWER COSTS

THANK YOU


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