



How to choose Paper or Electronic Communication on Schwab



1. Log into Schwab alliance: <https://client.schwab.com/Login>
2. Under “Accounts” – Click on the “Statements” Tab
3. Click on the “Update paperless preferences”
4. Here you can change each preference to what you would like it to be

Document Type	Enroll in Paperless
Statements & Account Documents ?	<input checked="" type="checkbox"/>
Trade Confirmations ?	<input checked="" type="checkbox"/> eNotification
Shareholder Materials ?	<input checked="" type="checkbox"/>
Tax Forms ?	<input type="checkbox"/>
Year-End Gain/Loss Reports ?	Ineligible

****We suggest having Trade Confirmations and Shareholder Materials set to Paperless so that your mailbox doesn't get flooded with informational packets.***