

Using MoneyGuidePro Client Portal

Accessing MGP for the first time:

- A link to the MoneyGuidePro Website can be found at <u>https://fosterfinancial.net/client-login-links</u> under "MoneyGuidePro Client Login".
- 2. You will receive your username and a temporary password from our office.
- 3. Upon logging in for the first time you will be prompted to change your password. If you are not, please proceed to change it anyway.

PlayZone:

To locate the PlayZone, please follow the steps below:

- 1. Within a Financial Goal Plan, click on **Results** within the top navigation.
- 2. From the drop-down menu, click on **Recommended Scenario**.
- 3. In the lower left corner of the Recommended Scenario page, click on **PlayZone**, which can be found in the Options box.

Alternate Navigation:

- 1. Navigate to a client's **My Plans** page.
- 2. Under Other Features at the bottom of the My Plans page, click on the **SnapShot** tile.
- 3. From SnapShot, click on the **PlayZone** button

**In Order for the Client MGP Portal to be active, your login must be activated and provided to you by our office. If you have not received an invitation along with your login information from us, please contact our office at 260-234-2200 to have one sent to you.

-The Foster Financial Team

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