

Annual Policy Review

12/15/2023 through 12/15/2024



Minnesota Life Insurance Company - a Securian Financial company
Individual Policyowner Services • 400 Robert Street North, St. Paul, MN 55101-2098
1-800-643-5728

6106696

Your Contact Information

ANDREW PANKO

Your Financial Professional's Contact Information

Financial
Professional:

How to Contact Minnesota Life

Phone Number: 1-800-643-5728

Website: www.securianservice.com

Policy/Client Information

Policy Number:

Insured:

Risk Class: Preferred Non-Tobacco

Issue Age: 44 Gender: Female

Policyowner: ANDREW PANKO

Product: Balanced Growth Accumulator II IUL
(an Indexed Universal Life)

Policy Date: December 15, 2022

Policy Value Summary (as of 12/15/2024)

Total Death Benefit \$110,965.24

Accumulation Value \$9,456.60

Surrender Value \$8,175.45

See the Surrender Value Summary section for more information.

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Coverage Summary

Death Benefit

Benefit Amount

Base Face Coverage

\$100,000.00

Coverage provided by Death Benefit Option

\$10,965.24

Total Death Benefit

\$110,965.24

Your Death Benefit Option under this policy is **Increasing**. This means the base death benefit is equal to the Face Amount plus the Accumulation Value or Minimum Accumulation Value, whichever is greater, of this policy at the time of the insured's death.

Death Benefit Qualification Test:

Guideline Premium Test

Additional Agreements

Accelerated Death Benefit for Terminal Illness Agreement

Chronic Illness Access Agreement

Overloan Protection Agreement

For more information on your agreements, you can log on to www.securianservice.com or call us at 1-800-643-5728.

Premium Summary

Billing Information

Planned Annual Premium

\$5,483.00

This is the amount you have asked us to bill you every year.

Planned Premium Frequency

Annual

This is the billing frequency you have chosen.

Billing Method

Payment notice is mailed directly to you.

Protection Against Unintended Lapse

Secondary Addressee

None

As policyowner, you may notify us in writing if you would like to add or change a secondary addressee on your policy to ensure two people would be notified when a payment is due and unpaid. Notification would be mailed to you and the secondary addressee.

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Premium Information

Premium payments made 12/15/2023 through 12/15/2024	\$5,483.00
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While this Universal Life insurance policy allows for premium flexibility, the following premium limitations apply to your policy, as established through Internal Revenue Code (Tax Code) life insurance testing:

To avoid violating the Tax Code's Guideline Premium Test over the next policy year, the maximum premium you can pay, through 12/15/2025 is	\$18,642.64
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To prevent your policy from becoming a Modified Endowment Contract (MEC) under Tax Code, the maximum premium you can pay, through 12/15/2025 is	\$10,278.32
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Accumulation/Surrender Value Summary

Accumulation Value Summary

Accumulation Value as of 12/15/2023	\$4,747.03
Premiums Paid	\$5,483.00
Charges	\$-820.21
Indexed Account Credit	\$0.06
Fixed Account Interest Credit	\$8.99
Persistency Bonus	\$0.00
Partial Index Credit	\$37.73
Accumulation Value as of 12/15/2024	\$9,456.60

Surrender Value Summary

As of 12/15/2024	
Accumulation Value	\$9,456.60
Partial Index Credit at Surrender	\$1,508.64
Surrender Charges	\$-2,789.79
Surrender Value	\$8,175.45

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Allocation Summary

Premium Allocation - You have requested future premiums to be allocated as follows:

Indexed Account(s)	100%	Fixed Account(s)	0%
Balanced Indexed Account 2	33%		
Balanced Indexed Account 7	34%		
Balanced Indexed Account 9	33%		

Important Policyowner Information

You should consider requesting more detailed information about your policy to understand how it may perform in the future. You should not consider replacement of your policy or make changes in your coverage without requesting a current illustration. You may annually request, without charge, such an illustration by contacting your financial professional or by calling Minnesota Life at 1-800-643-5728. You may also send your request to us at 400 Robert Street North, St. Paul, MN 55101. If you do not receive an illustration within 30 days from your request, you should contact your state insurance department.

Effective for policy anniversaries on or after 8/1/2021, the crediting rate used in calculating the annual policy credit has changed. Please contact your financial professional for an inforce illustration to see how this change may affect your policy.

The annual policyowner meeting is the **first Tuesday of March, 3:00 pm, at St. Paul headquarters.**

Accumulation Value Detail

As of 12/15/2024, your policy's accumulation value is allocated as follows:

Indexed Account(s)

Account	Segment Start Date	Segment End Date*	Participation Rate	Cap	Floor	Accumulation Value	% of Accumulation Value
Balanced Indexed Account 2	12/16/2022	12/20/2024	105%	Unlimited	0%	\$1,531.30	16.2%
	01/19/2024	01/16/2026	105%	Unlimited	0%	\$1,567.71	16.6%
Balanced Indexed Account 7	12/16/2022	12/19/2025	115%	Unlimited	0%	\$1,577.75	16.7%
	01/19/2024	01/15/2027	115%	Unlimited	0%	\$1,615.25	17.1%

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Balanced Indexed Account 9	01/20/2023	01/19/2024	105%	N/A	0%	\$1,565.49	16.6%
	12/15/2023	12/20/2024	105%	N/A	0%	\$1,594.28	16.9%
Total Indexed Account Value						\$9,451.78	99.9%

*Determination of any Index credit occurs at the end of each segment term.

Fixed Account(s)

Account	Accumulation Value	% of Accumulation Value
Interim Account	\$4.82	0.1%
Total Fixed Account Value	\$4.82	0.1%

The percentage of total accumulation value may not equal 100% due to rounding.

Performance Summary 12/15/2023 - 12/15/2024

The following section outlines the beginning and ending value of your policy's market-based performance.

Indexed Account(s)

Account	Segment Start Date	Value as of 12/15/2023	Additions to Segment*	Subtractions from Segment**	Index Credit	Segment End Date***	Ending Value as of 12/15/2024
Balanced Indexed Account 2	12/16/2022	\$1,544.89	\$0.00	\$-13.59	\$0.00	12/20/2024	\$1,531.30
	12/15/2023	\$0.48	\$0.00	\$-0.48	\$0.00	12/19/2025	\$0.00
	01/19/2024	\$0.00	\$1,699.12	\$-131.41	\$0.00	01/16/2026	\$1,567.71
	02/16/2024	\$0.00	\$0.38	\$-0.38	\$0.00	02/20/2026	\$0.00
	04/19/2024	\$0.00	\$0.74	\$-0.74	\$0.00	04/17/2026	\$0.00
	05/17/2024	\$0.00	\$0.88	\$-0.88	\$0.00	05/15/2026	\$0.00
	06/21/2024	\$0.00	\$1.21	\$-1.21	\$0.00	06/19/2026	\$0.00
	07/19/2024	\$0.00	\$1.51	\$-1.51	\$0.00	07/17/2026	\$0.00
	08/16/2024	\$0.00	\$1.44	\$-1.44	\$0.00	08/21/2026	\$0.00
	09/20/2024	\$0.00	\$1.73	\$-1.73	\$0.00	09/18/2026	\$0.00
	11/15/2024	\$0.00	\$1.63	\$-1.63	\$0.00	11/20/2026	\$0.00
Balanced Indexed Account 7	12/16/2022	\$1,591.76	\$0.00	\$-14.01	\$0.00	12/19/2025	\$1,577.75
	12/15/2023	\$0.49	\$0.00	\$-0.49	\$0.00	12/18/2026	\$0.00
	01/19/2024	\$0.00	\$1,750.61	\$-135.36	\$0.00	01/15/2027	\$1,615.25

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	02/16/2024	\$0.00	\$0.40	\$-0.40	\$0.00	02/19/2027	\$0.00
	04/19/2024	\$0.00	\$0.76	\$-0.76	\$0.00	04/16/2027	\$0.00
	05/17/2024	\$0.00	\$0.90	\$-0.90	\$0.00	05/21/2027	\$0.00
	06/21/2024	\$0.00	\$1.25	\$-1.25	\$0.00	06/18/2027	\$0.00
	07/19/2024	\$0.00	\$1.56	\$-1.56	\$0.00	07/16/2027	\$0.00
	08/16/2024	\$0.00	\$1.49	\$-1.49	\$0.00	08/20/2027	\$0.00
	09/20/2024	\$0.00	\$1.79	\$-1.79	\$0.00	09/17/2027	\$0.00
	11/15/2024	\$0.00	\$1.69	\$-1.69	\$0.00	11/19/2027	\$0.00
Balanced Indexed Account 9	01/20/2023	\$0.00	\$1,699.12	\$-133.63	\$0.00	01/19/2024	\$1,565.49
	02/17/2023	\$0.00	\$0.39	\$-0.39	\$0.00	02/16/2024	\$0.00
	04/21/2023	\$0.00	\$0.74	\$-0.74	\$0.00	04/19/2024	\$0.00
	05/19/2023	\$0.00	\$0.87	\$-0.87	\$0.00	05/17/2024	\$0.00
	06/16/2023	\$0.00	\$1.21	\$-1.21	\$0.00	06/21/2024	\$0.00
	07/21/2023	\$0.00	\$1.51	\$-1.51	\$0.00	07/19/2024	\$0.00
	08/18/2023	\$0.00	\$1.44	\$-1.44	\$0.00	08/16/2024	\$0.00
	10/20/2023	\$0.00	\$1.64	\$-1.64	\$0.00	10/18/2024	\$0.00
	11/17/2023	\$0.48	\$0.00	\$-0.54	\$0.06	11/15/2024	\$0.00
	12/15/2023	\$1,608.93	\$0.00	\$-14.65	\$0.00	12/20/2024	\$1,594.28
	09/20/2024	\$0.00	\$1.74	\$-1.74	\$0.00	09/19/2025	\$0.00

*Additions to Segment may include value which is not yet eligible for index credit. Additions must remain in the segment for the full segment term to be eligible. Any additions that occur in the index credit month will be eligible for index credit at the next segment end date.

**Subtractions from Segment may include subtractions that occurred after the index credit.

***Determination of any Index Credit occurs at the end of each segment.

Growth Rate and Index Credit Detail 12/15/2023 - 12/15/2024

Details for any index credits applied during the previous policy year are provided below.

Account	Segment Start Date	Starting Index Value ¹	Ending Index Value ²	Index Growth Rate ³	Growth Cap ⁴	Part. Rate	Segment Crediting Rate ⁵	Segment Accumulation Value Before Credit ⁶	Index Credit
Balanced Indexed Account 9	11/17/23	491.1600	527.2600	7.34995%	N/A	105%	11.57617%	\$0.48	\$0.06

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¹The closing value of the Index at the beginning of the segment year (as of the day immediately preceding that segment's prior segment anniversary).

²The closing value of the Index at the end of the segment year (as of the day immediately preceding that segment's current segment anniversary).

³The Ending Index Value divided by the Starting Index Value minus one (1), stated as a percentage.

⁴The maximum growth rate for the segment.

⁵All accounts except Balanced Indexed Accounts: The lesser of the Index Growth Rate (but never less than zero) and the Growth Cap, multiplied by the Participation Rate (Part. Rate). For Balanced Indexed Accounts: The index allocation multiplied by the index growth rate for the segment; plus the declared rate allocation multiplied by the declared rate multiplied by the index credit term; minus the segment spread multiplied by the index credit term.

⁶Accumulation Value as of the Interim Account Transfer Date for that segment month.

Fixed Account(s)

Account	Value as of 12/15/2023	Total Additions*	Total Subtractions**	Interest Credit	Ending Value as of 12/15/2024
Interim Account	\$0.00	\$5,219.16	\$-5,223.33	\$8.99	\$4.82

*Total additions includes net premiums, transfers in, loan payments and loan interest credits. Refer to the Account Transaction Detail section for more information.

**Total subtractions includes charges, transfers out, partial surrenders and loans. Refer to the Account Transaction Detail section for more information.

Balanced Accounts Partial Index Credit and Growth Rate Detail 12/15/2023 - 12/15/2024

Partial Index Credit Date	Account	Segment Start Date	Starting Index Value ¹	Partial Segment Ending Index Value ²	Partial Index Growth Rate ³	Partial Segment Growth Rate ⁴	Accumulation Value Withdrawn From Account ⁵	Partial Index Credit
12/15/2023	Balanced Indexed 2	12/16/2022	3895.75	4719.55	21.14610%	14.42370%	\$-13.59	\$1.61
	Balanced Indexed 2	11/17/2023	4508.24	4719.55	4.68720%	3.55800%	\$-0.48	\$0.02
	Balanced Indexed 7	12/16/2022	5583.71	5574.13	-0.17160%	-0.45470%	\$-14.01	\$0.00
	Balanced Indexed 7	11/17/2023	5456.12	5574.13	2.16290%	5.73170%	\$-0.49	\$0.03
	Balanced Indexed 9	12/16/2022	482.98	497.65	3.03740%	4.70800%	\$-14.65	\$0.00
02/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5000.62	4.59490%	3.49100%	\$-14.17	\$0.49
	Balanced Indexed 7	01/19/2024	5577.29	5651.43	1.32930%	3.52270%	\$-14.60	\$0.49
	Balanced Indexed 9	01/19/2024	496.99	501.24	0.85510%	1.32550%	\$-14.45	\$0.19
03/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5150.48	7.72940%	5.80000%	\$-13.79	\$0.80
	Balanced Indexed 2	02/16/2024	5029.73	5150.48	2.40070%	1.72880%	\$-0.38	\$0.01
	Balanced Indexed 7	01/19/2024	5577.29	5706.28	2.31280%	6.12880%	\$-14.20	\$0.82
	Balanced Indexed 7	02/16/2024	5666.68	5706.28	0.69880%	1.85190%	\$-0.40	\$0.01
	Balanced Indexed 9	01/19/2024	496.99	513.68	3.35820%	5.20520%	\$-14.06	\$0.71
	Balanced Indexed 9	02/16/2024	503.44	513.68	2.03400%	3.15270%	\$-0.39	\$0.01

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Partial Index Credit Date	Account	Segment Start Date	Starting Index Value ¹	Partial Segment Ending Index Value ²	Partial Index Growth Rate ³	Partial Segment Growth Rate ⁴	Accumulation Value Withdrawn From Account ⁵	Partial Index Credit
04/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5123.41	7.16320%	5.13470%	\$-13.40	\$0.69
	Balanced Indexed 7	01/19/2024	5577.29	5660.65	1.49460%	3.96080%	\$-13.80	\$0.52
	Balanced Indexed 9	01/19/2024	496.99	0.00	-100.00000%	-155.00000%	\$-13.66	\$1.03
05/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5246.68	9.74160%	6.99190%	\$-13.43	\$0.94
	Balanced Indexed 2	04/19/2024	5011.12	5246.68	4.70070%	3.58250%	\$-0.74	\$0.03
	Balanced Indexed 7	01/19/2024	5577.29	5677.17	1.79080%	4.74570%	\$-13.84	\$0.62
	Balanced Indexed 7	04/19/2024	5565.89	5677.17	1.99930%	5.29820%	\$-0.76	\$0.04
	Balanced Indexed 9	01/19/2024	496.99	521.26	4.88340%	7.56930%	\$-13.71	\$1.00
	Balanced Indexed 9	04/19/2024	513.39	521.26	1.53290%	2.37610%	\$-0.74	\$0.02
06/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5431.60	13.60950%	9.87390%	\$-13.29	\$1.31
	Balanced Indexed 2	05/17/2024	5297.10	5431.60	2.53910%	1.83270%	\$-0.88	\$0.02
	Balanced Indexed 7	01/19/2024	5577.29	5773.75	3.52250%	9.33460%	\$-13.70	\$1.21
	Balanced Indexed 7	05/17/2024	5703.78	5773.75	1.22670%	3.25080%	\$-0.90	\$0.03
	Balanced Indexed 9	01/19/2024	496.99	0.00	-100.00000%	-155.00000%	\$-13.58	\$1.10
	Balanced Indexed 9	05/17/2024	524.16	0.00	-100.00000%	-155.00000%	\$-0.87	\$0.00
07/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5615.35	17.45280%	12.74310%	\$-12.96	\$1.65
	Balanced Indexed 2	06/21/2024	5473.17	5615.35	2.59780%	1.91380%	\$-1.21	\$0.02
	Balanced Indexed 7	01/19/2024	5577.29	5816.19	4.28340%	11.35110%	\$-13.35	\$1.43
	Balanced Indexed 7	06/21/2024	5783.99	5816.19	0.55670%	1.47530%	\$-1.25	\$0.02
	Balanced Indexed 9	01/19/2024	496.99	533.14	7.27380%	11.27440%	\$-13.24	\$1.44
	Balanced Indexed 9	06/21/2024	527.53	533.14	1.06340%	1.64830%	\$-1.21	\$0.02
08/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5455.21	14.10330%	9.85110%	\$-12.66	\$1.25
	Balanced Indexed 2	07/19/2024	5544.59	5455.21	-1.61200%	-1.47450%	\$-1.51	\$0.00
	Balanced Indexed 7	01/19/2024	5577.29	5916.43	6.08070%	16.11390%	\$-13.04	\$1.98
	Balanced Indexed 7	07/19/2024	5809.28	5916.43	1.84450%	4.88780%	\$-1.56	\$0.07
	Balanced Indexed 9	01/19/2024	496.99	524.49	5.53330%	8.57660%	\$-12.94	\$1.07
	Balanced Indexed 9	07/19/2024	530.42	524.49	-1.11800%	-1.73290%	\$-1.51	\$0.00
09/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5626.02	17.67600%	12.49700%	\$-12.73	\$1.59
	Balanced Indexed 2	08/16/2024	5543.22	5626.02	1.49370%	0.98950%	\$-1.44	\$0.01

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Partial Index Credit Date	Account	Segment Start Date	Starting Index Value ¹	Partial Segment Ending Index Value ²	Partial Index Growth Rate ³	Partial Segment Growth Rate ⁴	Accumulation Value Withdrawn From Account ⁵	Partial Index Credit
	Balanced Indexed 7	01/19/2024	5577.29	5982.75	7.26980%	19.26510%	\$-13.11	\$2.38
	Balanced Indexed 7	08/16/2024	5888.24	5982.75	1.60510%	4.25340%	\$-1.49	\$0.06
	Balanced Indexed 9	01/19/2024	496.99	527.79	6.19730%	9.60580%	\$-13.01	\$1.21
	Balanced Indexed 9	08/16/2024	525.89	527.79	0.36130%	0.56000%	\$-1.44	\$0.01
10/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5859.85	22.56690%	16.20420%	\$-12.44	\$2.02
	Balanced Indexed 2	09/20/2024	5713.64	5859.85	2.55900%	1.87590%	\$-1.73	\$0.03
	Balanced Indexed 7	01/19/2024	5577.29	5850.23	4.89380%	12.96850%	\$-12.81	\$1.57
	Balanced Indexed 7	09/20/2024	5956.62	5850.23	-1.78610%	-4.73310%	\$-1.79	\$0.00
	Balanced Indexed 9	01/19/2024	496.99	0.00	-100.00000%	-155.00000%	\$-12.71	\$1.33
	Balanced Indexed 9	09/20/2024	529.69	0.00	-100.00000%	-155.00000%	\$-1.74	\$0.01
11/15/2024	Balanced Indexed 2	01/19/2024	4780.94	5949.17	24.43520%	17.48650%	\$-12.54	\$2.19
	Balanced Indexed 2	10/18/2024	5841.47	5949.17	1.84370%	1.28320%	\$-1.63	\$0.02
	Balanced Indexed 7	01/19/2024	5577.29	5833.40	4.59200%	12.16880%	\$-12.91	\$1.48
	Balanced Indexed 7	10/18/2024	5847.76	5833.40	-0.24560%	-0.65070%	\$-1.69	\$0.00
	Balanced Indexed 9	11/17/2023	491.16	527.26	7.34990%	11.39240%	\$-0.54	\$0.00
	Balanced Indexed 9	01/19/2024	496.99	527.26	6.09070%	9.44050%	\$-12.27	\$1.12
	Balanced Indexed 9	10/18/2024	531.72	527.26	-0.83880%	-1.30010%	\$-1.64	\$0.00

¹The closing value of the Index at the beginning of the segment year (as of the day immediately preceding that segment's prior anniversary).

²The closing value of the Index at the end of the partial index credit term.

³The Ending Index Value divided by the Starting Index Value minus one (1), stated as a percentage.

⁴The index allocation multiplied by the index growth rate for the segment; plus the declared rate allocation multiplied by the declared rate multiplied by the index credit term; minus the segment spread multiplied by the index credit term.

⁵Accumulation Value as of the Interim Account Transfer Date for that segment month.

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Current Growth Caps

As of the date of this statement, 12/15/2024, the current Growth Caps are as follows:

Account	Cap
Balanced Indexed Account 2	Unlimited
Balanced Indexed Account 6	Unlimited
Balanced Indexed Account 7	Unlimited
Balanced Indexed Account 9	N/A
Index A-S&P 500 100% Participation	8.25%
Indexed Loan Account	Unlimited

Account Transaction Detail

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
12/15/2023	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.07	Balanced Indexed Account 2
			\$-14.50	Balanced Indexed Account 7
			\$-14.65	Balanced Indexed Account 9
12/18/2023	Net Premium Invested	\$5,181.43		
			\$5,181.43	Interim Account
01/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-43.22	Interim Account
01/19/2024	Interim Acct Trans	\$-5,148.85		
			\$-5,148.85	Interim Account

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Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
01/19/2024	Interim Acct Trans	\$5,148.85		
			\$1,699.12	Balanced Indexed Account 2
			\$1,750.61	Balanced Indexed Account 7
			\$1,699.12	Balanced Indexed Account 9
02/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
02/15/2024	Partial Index Credit	\$1.17		
			\$1.17	Interim Account
02/16/2024	Interim Acct Trans	\$-1.17		
			\$-1.17	Interim Account
02/16/2024	Interim Acct Trans	\$1.17		
			\$0.38	Balanced Indexed Account 2
			\$0.40	Balanced Indexed Account 7
			\$0.39	Balanced Indexed Account 9
03/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
03/15/2024	Partial Index Credit	\$2.36		
			\$2.36	Interim Account

Annual Policy Review

12/15/2023 through 12/15/2024

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
04/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-13.40	Balanced Indexed Account 2
			\$-13.80	Balanced Indexed Account 7
			\$-13.66	Balanced Indexed Account 9
			\$-2.36	Interim Account
04/15/2024	Partial Index Credit	\$2.24		
			\$2.24	Interim Account
04/19/2024	Interim Acct Trans	\$-2.24		
			\$-2.24	Interim Account
04/19/2024	Interim Acct Trans	\$2.24		
			\$0.74	Balanced Indexed Account 2
			\$0.76	Balanced Indexed Account 7
			\$0.74	Balanced Indexed Account 9
05/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
05/15/2024	Partial Index Credit	\$2.65		
			\$2.65	Interim Account
05/17/2024	Interim Acct Trans	\$-2.65		
			\$-2.65	Interim Account
05/17/2024	Interim Acct Trans	\$2.65		

Annual Policy Review

12/15/2023 through 12/15/2024

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
			\$0.88	Balanced Indexed Account 2
			\$0.90	Balanced Indexed Account 7
			\$0.87	Balanced Indexed Account 9
06/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
06/15/2024	Partial Index Credit	\$3.67		
			\$3.67	Interim Account
06/21/2024	Interim Acct Trans	\$-3.67		
			\$-3.67	Interim Account
06/21/2024	Interim Acct Trans	\$3.67		
			\$1.21	Balanced Indexed Account 2
			\$1.25	Balanced Indexed Account 7
			\$1.21	Balanced Indexed Account 9
07/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
07/15/2024	Partial Index Credit	\$4.58		
			\$4.58	Interim Account
07/19/2024	Interim Acct Trans	\$-4.58		

Annual Policy Review

12/15/2023 through 12/15/2024

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
			\$-4.58	Interim Account
07/19/2024	Interim Acct Trans	\$4.58		
			\$1.51	Balanced Indexed Account 2
			\$1.56	Balanced Indexed Account 7
			\$1.51	Balanced Indexed Account 9
08/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
08/15/2024	Partial Index Credit	\$4.37		
			\$4.37	Interim Account
08/16/2024	Interim Acct Trans	\$-4.37		
			\$-4.37	Interim Account
08/16/2024	Interim Acct Trans	\$4.37		
			\$1.44	Balanced Indexed Account 2
			\$1.49	Balanced Indexed Account 7
			\$1.44	Balanced Indexed Account 9
09/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
09/15/2024	Partial Index Credit	\$5.26		

Annual Policy Review

12/15/2023 through 12/15/2024

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
			\$5.26	Interim Account
09/20/2024	Interim Acct Trans	\$-5.26	\$-5.26	Interim Account
09/20/2024	Interim Acct Trans	\$5.26		
			\$1.73	Balanced Indexed Account 2
			\$1.79	Balanced Indexed Account 7
			\$1.74	Balanced Indexed Account 9
10/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
10/15/2024	Partial Index Credit	\$4.96		
			\$4.96	Interim Account
10/18/2024	Interim Acct Trans	\$-4.96		
			\$-4.96	Interim Account
10/18/2024	Interim Acct Trans	\$4.96		
			\$1.63	Balanced Indexed Account 2
			\$1.69	Balanced Indexed Account 7
			\$1.64	Balanced Indexed Account 9
11/15/2024	Index Credit	\$0.06		
			\$0.06	Balanced Indexed Account 9
11/15/2024	Monthly Charges			
	Cost of Insurance	\$-2.30		
	Monthly Policy Chrg	\$-5.00		
	Policy Issue Charge	\$-35.92		

Annual Policy Review

12/15/2023 through 12/15/2024

Effective Date	Transaction	Net Dollar Amount	Dollar Amount Per Account	Account Affected
	Total	\$-43.22		
			\$-14.17	Balanced Indexed Account 2
			\$-14.60	Balanced Indexed Account 7
			\$-14.45	Balanced Indexed Account 9
11/15/2024	Partial Index Credit	\$4.81		
			\$4.81	Interim Account

