

PATIENT INFORMATION: (please print clearly – **black ink only please**)

NAME: _____
Last First Middle Initial

MAILING ADDRESS: _____

CITY/STATE: _____ ZIP: _____

HOME PHONE: _____ CELL PHONE: _____

WORK PHONE: _____ EMAIL: _____

DATE OF BIRTH: _____ SEX: _____

SOCIAL SECURITY NUMBER: _____

RACE: ___ African American ___ Hispanic MARITAL STATUS: ___ Single ___ Separated/Divorced
___ Asian ___ Native American ___ Married ___ Widowed
___ Caucasian ___ Other

PHARMACY: _____
Name Address -OR- Phone Number

EMPLOYER NAME: _____ PHONE: _____

EMERGENCY CONTACT: _____ PHONE: _____

PATIENT RELATIONSHIP TO CONTACT: ___ SPOUSE ___ CHILD ___ OTHER

PRIMARY CARD HOLDER INFORMATION:

	PRIMARY	SECONDARY
INSURANCE:	_____	_____
CARD HOLDER NAME:	_____	_____
CARD HOLDER DOB:	_____	_____

Primary Care or Family Doctor: _____

Referring Doctor (if different from PCP): _____

Other Physicians Currently Seeing: _____

_____ If you are being evaluated for sleep related disorders *and/or* breathing difficulties, your future
Initial here therapy may involve using a DME company for PAP equipment/ supplies and/or oxygen equipment.

Please indicate your preference for a DME provider:

Lincare, Apria, Dasco, Good Night Medical, Hook's/Rotech, Medical Service Company, CPAP Central,
Cornerstone/Aerocare, Advanced Home Medical/Total Respiratory, N/A

Patient Name: _____

Please check if you have any of the following symptoms:

- | | | | | | |
|-------------------|-----------------------------|------------------------------|---------------------------------|-----------------------------|------------------------------|
| Cough | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Chest pain when breathing | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Coughing up blood | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Shortness of breath | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Wheezing | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Short of breath with exercise | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Sputum Production | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Short of breath when lying flat | <input type="checkbox"/> No | <input type="checkbox"/> Yes |

What triggers your breathing symptoms?

- | | | | |
|-----------------------------------|--|--------------------------------------|--|
| <input type="checkbox"/> animals | <input type="checkbox"/> tobacco smoke | <input type="checkbox"/> perfumes | <input type="checkbox"/> paints/solvents |
| <input type="checkbox"/> cold air | <input type="checkbox"/> exercise | <input type="checkbox"/> aspirin | <input type="checkbox"/> air pollution |
| <input type="checkbox"/> dust | <input type="checkbox"/> pollens and molds | <input type="checkbox"/> other _____ | |

What time of day are your breathing symptoms worse? _____

- Do you awaken from sleep with breathing problems? No Yes
- Have you ever gone to the emergency room with breathing problems? No Yes
- Have you ever been on a mechanical ventilator (respirator)? No Yes
- Did you have asthma or lung disease as a child? No Yes

Medical History:

1. Please check any medical illness you have previously been treated for:

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> emphysema/COPD | <input type="checkbox"/> heart attack or MI | <input type="checkbox"/> cancer _____ | <input type="checkbox"/> stroke or TIA |
| <input type="checkbox"/> asthma | <input type="checkbox"/> high cholesterol | <input type="checkbox"/> lung mass | <input type="checkbox"/> HIV |
| <input type="checkbox"/> sarcoidosis | <input type="checkbox"/> diabetes | <input type="checkbox"/> reflux/hiatal hernia | <input type="checkbox"/> chronic anxiety |
| <input type="checkbox"/> pulmonary fibrosis | <input type="checkbox"/> high blood pressure | <input type="checkbox"/> peptic ulcers | <input type="checkbox"/> depression |
| <input type="checkbox"/> tuberculosis (TB) | <input type="checkbox"/> CHF (heart failure) | <input type="checkbox"/> liver disease | <input type="checkbox"/> chronic pain |
| <input type="checkbox"/> obstructive sleep apnea (OSA) | <input type="checkbox"/> heart disease | <input type="checkbox"/> thyroid disease | <input type="checkbox"/> epilepsy or seizures |
| <input type="checkbox"/> peripheral vascular disease | <input type="checkbox"/> kidney disease | <input type="checkbox"/> sinus problems | <input type="checkbox"/> arthritis |

List any other medical illnesses you have/surgeries/hospital admissions (including date):

2. Please list any prescribed or over-the-counter (including herbals, vitamins) medications you are presently using, dosage, and frequency:

Medication	Dose	Times a day	Medication	Dose	Times a day
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

3. Please list any medications you are allergic to and the reaction you have had:

Medicine	Reaction	Medicine	Reaction
_____	_____	_____	_____
_____	_____	_____	_____

Health Maintenance:

- Do you get a yearly influenza vaccine? No Yes
- Have you ever had a pneumococcal vaccine? No Yes If yes, date _____
- Have you ever had a tuberculosis skin test (PPD)? No Yes If yes, date _____
 Was it: positive negative
- Have you ever had a COVID vaccine (first/second dose)? No Yes If yes, date _____

Family History:

	Age	Deceased	Medical Illnesses / Cause of Death
Father	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Mother	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<u>Siblings:</u>			
<input type="checkbox"/> Brother	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<input type="checkbox"/> Sister	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<input type="checkbox"/> _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<input type="checkbox"/> _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<input type="checkbox"/> _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____
<input type="checkbox"/> _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	_____

Social History:

- What is your present job/occupation? _____
- Other occupations in the past (that may have negatively impacted your health)? _____
- Have you ever been in the military? No Yes
- Please list the ages of any children you have: _____

Environmental History:

Habits:	Yes	No	
1. Current smoker?	<input type="checkbox"/>	<input type="checkbox"/>	_____ packs for _____ years (including electronic cigarettes/vaping)
2. Smoking in the past?	<input type="checkbox"/>	<input type="checkbox"/>	_____ packs for _____ years
3. Second-hand smoke?	<input type="checkbox"/>	<input type="checkbox"/>	_____ years
4. Consume caffeine?	<input type="checkbox"/>	<input type="checkbox"/>	_____ drinks per day
5. Drink alcohol?	<input type="checkbox"/>	<input type="checkbox"/>	_____ drinks per day
6. Illicit drugs?	<input type="checkbox"/>	<input type="checkbox"/>	_____ smoked _____ injected _____ snorted
7. Risk for AIDS?	<input type="checkbox"/>	<input type="checkbox"/>	_____ blood transfusion _____ unprotected sex _____ other _____

Exposures:

- Do you have animals in your home now? dog cat bird other _____
- Are your animals: indoors outdoors both
- Are you exposed to any of the following at home or work?
 mold cockroaches humidifier hot tub fumes farm animals dust grain silos
- Have you been exposed to asbestos? No Yes

Sleep

Do you snore more than 2 times per week or is your snoring extremely loud? No Yes Do you regularly or frequently wake up during the night? No Yes

Has anyone ever told you or noticed that you stop breathing when you sleep? No Yes Is difficulty falling asleep a recurring or bothersome problem for you? No Yes

Do you have excessive sleepiness or fall asleep easily during the day? No Yes Do you frequently have headaches in the morning? No Yes

Do you get an uncomfortable, crawling, or strange sensation in your legs that is relieved by moving or walking? No Yes Have you ever been told that you struck someone, became violent, or threatening while you slept? No Yes

Have you ever had episodes where you screamed out in the middle of the night but did not remember it the next day? No Yes Have you or do you lose muscle control or go limp when you are surprised, are laughing or get angry? No Yes

Use this scale to choose the most appropriate number for each situation listed below:

0: would never doze, 1: slight chance of dozing, 2: moderate chance of dozing, 3: high chance of dozing

Situation	Chance of Dozing (0-3)			
Sitting and Reading	0	1	2	3
Watching television	0	1	2	3
Sitting inactive in a public place (e.g. a theater or meeting)	0	1	2	3
As a passenger in a car for an hour without a break	0	1	2	3
Lying down to rest in the afternoon	0	1	2	3
Sitting and talking to someone	0	1	2	3
Sitting quietly after lunch, when you have had no alcohol	0	1	2	3
In a car, stopped in traffic	0	1	2	3

Total Score: _____



Physician Signature _____ Date _____

Patient Name: _____

Are you a: ___ **current**, ___ **former**, ___ **never smoker**? If current smoker, how much do you smoke per day? ____
 If former smoker, did you quit: more than 10 ___ **OR** less than 10 ___ years ago? How many smoked per day? ____

Do you drink alcohol? ___ **yes** ___ **no**
 If yes, how much do you drink per day/week/month? ____ How often did you have more than 6 drinks per day? ____

Have you had any falls in the past year? ___ **yes** ___ **no**
 If yes, did you have injury? ___ **yes** ___ **no** Brief details: _____

Review of Systems (please check any of the following that you have):

Allergy

Congestion No Yes
 Sneezing No Yes
 Watery/Itchy Eyes No Yes

Ophthalmologic/Eyes

Vision loss/Blurred vision No Yes
 Flashes/Floaters No Yes
 Dry Eye/Red Eye No Yes

ENT (Ears/Nose/Throat)

Sore throat No Yes
 Hearing loss No Yes
 Mouth sores No Yes
 Nose bleeds No Yes

Endocrine

Uncontrolled blood sugars No Yes
 Excessive thirst/Sweating No Yes
 Weakness No Yes
 Cold/Heat intolerance No Yes

Cardiovascular

Chest pain No Yes
 Palpitations/Heart Racing No Yes
 Passing out spells No Yes
 Heart murmur/Irregular Heartbeat No Yes

Gastrointestinal

Heartburn No Yes
 Nausea/Vomiting No Yes
 Stomach pain No Yes
 Diarrhea/Rectal Bleeding No Yes

Hematology

Easy bruising/Bleeding No Yes
 Anemia No Yes
 Swollen glands No Yes
 Transfusion No Yes

Genitourinary

Blood in urine No Yes
 Frequent urination No Yes
 Painful urination No Yes

Musculoskeletal/Rheumatologic

Arthritis/Joint stiffness No Yes
 Muscle aches/Swelling No Yes
 Weakness No Yes
 Swelling of ankles No Yes

Peripheral Vascular

Pain/cramping in legs No Yes
 Painful extremities No Yes
 Ulceration of feet No Yes

Skin

Recent skin rash/scaly scalp No Yes
 Skin cancer No Yes
 Hives No Yes
 Itching/Dry skin No Yes

Neurological

Headaches No Yes
 Seizures No Yes
 Strokes No Yes
 Dizziness No Yes
 Numbness/Tingling No Yes

Psychiatric

Anxiety/Panic Attacks No Yes
 Depression No Yes
 Hallucinations/Delusions No Yes
 Eating Disorder No Yes

Financial Policy

Pulmonary and Sleep Consultants, LLC (PSC) is committed to providing the highest quality of health care. It is important to us that you are informed about billing and payment procedures, and we hope to alleviate any misunderstanding or disagreements about financial responsibility. Any questions regarding the financial policy or claims payment should be directed to the billing office.

Billing & Collections: All patients will be required to present a valid driver's license or photo ID and current medical insurance card at every office visit. Please notify us of any changes in insurance coverage prior to the time of service. Copayments will be collected prior to your visit. Any balance due on your account must be paid prior to your visit unless other financial arrangements have been made. We realize that temporary financial problems may affect timely payment of your account. If such problems arise, please contact the billing office to discuss payments options. We will do our best to accommodate your individual situation. Formal collection processes will begin ninety (90) days after the first statement is received unless the balance is paid or other arrangements are in place.

Patients With Insurance: PSC participates with many insurance plans. It is your responsibility to understand the terms of your insurance policy including whether PSC and any ancillary providers are in-network. It is also your responsibility to understand your Deductible, Copayment, Coinsurance and Prior Authorization requirements. If you need help understanding your benefits, contact the customer service phone number listed on your identification card.

PSC will submit claims for services rendered in accordance with the requirements of your insurance carrier. Ohio Law and our contract states that your insurance company may require copayments be collected at the time of service. We are happy to reschedule your appointment if you have questions about your insurance coverage.

Patients Without Insurance (Private Pay): Payment in full is expected at the time of service. Depending upon the level of service we provide, estimated charges for an initial visit range from \$130 - \$400. If you are unable to pay for medical care, please discuss this with the billing office prior to the appointment.

Sleep Studies: Although PSC will verify coverage and benefits with your insurance company prior to your sleep study, this is not a guarantee of benefits. Once your insurance company has processed your claim(s), we will send an invoice for any balance that is due from you.

Please note: If you have a Two Night Home Sleep Study, you will be charged for two (2) studies. This means that you may be responsible for two (2) copayments, deductibles and/or coinsurance.

Patients With Medicare: PSC participates with and will bill directly to Medicare and your secondary insurance (if provided). If your secondary insurance does not respond in a reasonable time frame, a bill may be sent directly to you for payment. Please be prepared to pay deductibles and coinsurance promptly.

No-Show/Late Cancellation: In order to better serve all patients, appointments must be cancelled or rescheduled at least 48 hours before your scheduled appointment. A patient will be considered a 'no-show' if an appointment is missed or cancelled with less than 48 hours' notice. When this occurs, our facility loses the opportunity to care for other patients. If 48 hours' notice is not received, the following fees will apply:

Office Visit: \$50.00

In-lab Sleep Study \$250.00

These fees are not covered by insurance and are the sole responsibility of the patient.

Please note: If you are scheduled for an In-Office Sleep Study and decide to terminate the study before sleep data can be captured, this is considered a no-show and the \$250.00 no-show fee will apply. If your Home Sleep Study is terminated by you with less than 2 hours of data, for non-technical reasons, the study is considered a billable service.

Patients With Worker's Compensation: It is the patient's responsibility to inform the registration staff that they are being seen due to a Worker's Compensation claim and to provide a copy of the BWC information at each visit. The billing address and phone number should be listed on the BWC information. Only work-related symptoms will be treated during a work-related visit. Other symptoms will require a separate office visit. Prior authorization must be obtained prior to your appointment, unless you are seeing your physician of record. All procedures must have prior authorization. If you are unsure about prior authorization, please contact your case manager before your appointment. Appointments will be rescheduled if you do not have an authorization.

Personal Injury/Auto Accident: It is the patient's responsibility to inform the registration staff that they are being seen due to a personal injury/auto accident and to provide sufficient information to allow us to bill the insurance. We will bill the insurance company indicated. If prompt payment is not received, the balance due will be the patient's responsibility. We do not accept Letters of Protection or Letters of Guaranteed payments from attorneys. If you do not have insurance, payment is expected at the time of service. We will provide you with an itemized statement if needed.

Returned Checks: There is a \$30 fee for any check returned by the bank (e.g. non-sufficient funds, closed account, etc.). The \$30 fee, along with the original check amount will be added to your balance due and must be paid prior to your next appointment. We do not rerun any check back through the bank.

Responsible Party of Minors (18 years and younger): The parent who authorizes the treatment for a child will be the parent responsible for the charges. If a divorcee decree requires the other parent to pay for all or part of the treatment, it is the authorizing parent's responsibility to collect from the other parent.

Payment Methods: We accept cash, check, Visa, MasterCard, and American Express.

FINANCIAL POLICY ACKNOWLEDGEMENT

I acknowledge that I have read the financial policy from Pulmonary and Sleep Consultants, and I agree to abide by the stated policy(s) that pertains to me.

Patient Name (please print)

Patient or Responsible Party Signature

Date

Person Signing on Behalf of Patient (Print Name)

Relation and Reason Patient Cannot Sign

Relationship to patient

Address

Phone Number

RELEASE OF INFORMATION

I request that payment of authorized Medicare and commercial/government health insurance benefits be made on my behalf to Pulmonary and Sleep Consultants for any services furnished to me. I authorize any holder of medical information about me to release to CMS and its agents, or my designated insurance carrier(s), any information needed to determine these benefits or the benefits payable for related services. I authorize Pulmonary and Sleep Consultants and its physicians and employees to release medical information about me to any third party or individual from whom payment for services rendered may be obtained on my behalf to another health care provider for purposes of obtaining a consultation, making a referral to them or otherwise for continuity of my medical care or treatment or evaluation or to a quality assurance or peer review committee. With your permission below, we will file your claim with insurance if the patient is covered by an insurance with which we have a contract.

Patient Signature

Date

RECEIPT OF NOTICE OF PRIVACY PRACTICES WRITTEN ACKNOWLEDGEMENT FORM

Due to the overwhelming response of patients, we have copies of the HIPAA Privacy Practices available for you at the front desk. Please notify the office staff if you would like a copy to take with you.

I, _____, have received/declined to receive information and access to the Notice of Privacy Practices from Pulmonary and Sleep Consultants.

Patient Signature

Date

Refill Policy

An appointment is required for any prescription renewal. At your appointment, we will verify medications and dosages, make adjustments if needed, and answer any questions. You will either be given your prescription or it will be sent electronically to your pharmacy. Please note Ohio law requires more frequent appointments for certain medications. Please allow sufficient time to schedule appointments and receive your medication prior to running out. **Any urgent refills that are requested outside of an office visit are subject to a \$20.00 convenience fee.**

INITIAL: _____ *I have read and understand the prescription refill policy of Pulmonary and Sleep Consultants*

Missed Appointment Policy

Please call our office **at least 48 hours in advance** if you are not able to make the scheduled appointment time. All missed appointments are subject to a fee as noted below. Please note, missed appointment fees are the responsibility of the patient, and are not billable to insurance.

A fee will be charged to a patient if they fail to attend a scheduled appointment.

- Office appointments cancelled less than 48 hours prior to the appointment will incur a **\$50.00** fee.
- Sleep Study appointments cancelled less than 48 hours prior to their appointment will incur a **\$250.00** fee.

INITIAL: _____ *I have read and understand the missed appointment policy of Pulmonary and Sleep Consultants*

**Medical Information Release Form
HIPAA Release Form**

Name: _____ DOB: _____

Release of Information

I authorize the release of information, including my diagnostic records, details regarding the examination rendered to me, and claims and payment information. This information may be released to:

Spouse/Child(ren) _____

Other _____

I **DO NOT** authorize the release of information to anyone.

This release of information will remain in effect for one year following the date on the form.

Messages

Please call:

My home: _____

My cell: _____

My work: _____

If unable to reach me:

You may leave a detailed message.

Please **DO NOT** leave details in the message, only the call back information

Other: _____

You may reach me by email at: _____

Print Name: _____ Date: _____

Signature: _____