



KNOW YOUR CLIENT (KYC)

And DUE DILIGENCE QUESTIONNAIRE

CONFIDENTIAL

Wales Global Limited/2019/Confidential



Client information (KYC) and due diligence questionnaire, will highlight the key elements of your “investment/funding requirement”. This information, you provide, will be used to evaluate your company/ventures as a potential investment/funding client.

Upon receipt of your completed questionnaire form with KYC, we start our initial processing. We will require initially with this form your executive summary document. Once this has been accepted of interested, you will be sent terms and conditions of investment/funding, including the procedures. Please note that business plans etc must be in place.

NB: borrowers/clients and authorized mandates, please try not to leave any question blank, if applicable a question, put N/A.

Name of Intermediates/Broker (if applicable):

KNOW YOUR CLIENT (KYC)

REQUIREMENT	DETAILS
1. COMPANY NAME WITH REGISTRATION NUMBER AND DATE.	
2. COUNTRY OF REGISTRATION?	
3. COMPANY REGISTERED ADDRESS.	
4. COMPANY SHAREHOLDERS/OWNERS 5. AND PERCENTAGE OF OWNERSHIP.	
6. WHO ARE THE BOARD OF DIRECTORS & PROMOTERS?	



7. SOLICITOR'S (LAWYER) NAME AND ADDRESS.	
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8. COMPANY AUDITOR'S NAME AND ADDRESS	
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9. COMPANY BANK NAME AND ADDRESS.	
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10. TYPE OF BUSINESS?	
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11. WEB ADDRESS	
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12. EMAIL	
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13. TELEPHONE NUMBER	
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14. NAME OF MAIN PERSON	
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15. MAIN PERSON CONTACT INFORMATION	
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16. PASSPORT NUMBER & ISSUE COUNTRY.	
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17. LOCATION OF PROJECT	
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18. IS THIS A PRIVATE-PRIVATE PARTNERSHIP (PPP),	
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19. BUILD-OPERATE-TRANSFER (BOT), AND	
20. GOVERNMENT PROJECT	
21. PROJECT-PRIVATE	

CLIENT SIGNS WITH CORRECT INFORMATION

SIGNATURE OF CLIENT	PRINT NAME
COMPANY NAME	DATE

TERMS AND CONDITIONS

BY SIGNING AND RETURNING, KNOW YOUR CLIENT (KYC), THE APPLICANT AGREES:-

1. THAT WALES GLOBAL LIMITED AND THEIR ASSOCIATES ARE APPOINTED TO SOURCE AND FACILITATES FUNDING AS PER DETAILS OF KYC AND DUE DILIGENCE QUESTIONNAIRE.
2. THE APPLICANT AGREE TO SIGN, "NON- CIRCUMVENTION, NON-DISCLOSURE AGREEMENT (NCNDA) AND WILL COMMIT TO FEES PAYABLE FOR FACILITATION DUE UPON APPROVAL OF FUNDS BY THE MAIN FUNDER AS ADVISED.
3. APPLICANT UNDERSTAND THAT WALES GLOBAL LIMITED, WILL PROVIDE LOAN APPLICATION DOCUMENT AND OTHER RELATED DOCUMENTS/AGREEMENTS UPON SIGNING NCNDA AND RELATED AGREEMENTS.
4. COMMISSION, FEES, COMPENSATION OR REMUNERATION TO BE PAID AS PART OF TRANSACTION OR PROJECT SHALL BE AGREED UPON BY SEPARATE WRITTEN AGREEMENT CALL MASTER FEE PROTECTION AGREEMENT (MFPA) OF THE PARTIES CONCERNED AND SHALL BE PAID AT THE TIME IN AGREEMENT OF MFPA.
5. ALL PARTIES HEREBY IRREVOCABLE AND UNCONDITIONALLY AGREE AND GAURANTEE TO HONOUR AND RESPECT ALL SUCH FEES AND REMUNERATION ARRANGEMENTS MADE OF A TRANSACTION.



DUE DILIGENCE QUESTIONNAIRE.

If answers to question are not applicable, please put N/A

SCOPE OF PROJECT

Q – Provide a detailed description of the business, what the business does and or is proposing to do.
ANS –
Q – Number of years in business?
ANS-
Q – Number of Employers.
ANS -
Q – Do you have legal representative or broker for this loan/funding acquisition? (if any).
ANS

FUNDING PROCESS

Q - Amount of loan (investment) required with this application.
ANS –
Q – How much money do you need to reach your immediate goal?
ANS –
Q - If applicable, please indicate the amount of funding already invested into this project.
ANS –
Q - What is your project/venture return on investment? (ROI).
ANS -
Q - How long have you been searching for funding?
ANS -
Q - Which companies or investors have you contacted in the past?
ANS -
Q - If the project financing request has been rejected in the past, then why was it rejected?
ANS –



Q - What sort of collateral can you offer for this loan/finance/investment? (If any, please specify?)

ANS -

Q - Does your company own other properties outside this project venture?

ANS -

Q - Would you consider instrument as option for your finance requirement?

ANS -

Q - Would you consider equity stake in your project?

ANS -

Q - If yes to last question, what is the max% stake you are willing to allow?

ANS -

Q - What is the net worth of the company and the value of the total assets? (if any specify?)

ANS -

INVESTMENT PURCHASES

Q - Length of investment - how long will you need the investment funds for?

ANS -

Q - Loan/Finance/Investment/Funding total required?

ANS -

Q - Assets to be purchased (attach a schedule, if not enough space below:

ANS - List

Value

LICENSES AND PERMITS

Q - Have you acquired all the licenses and permits from the government (is the project ready to start and if not, what are the main obstacles besides finance for this to proceed?)

ANS -

MANAGEMENT EXPERIENCE

Q - Briefly list your management experience.

ANS -



FEASIBILITY STUDY

Q – Is there a feasibility study of the project already completed with Executive Summary?

ANS -

Q – A business plan, executive summary, formal ID and management experience and qualification will also be required.

The applicant(s) hereby confirm and agree(s) that the provision of false, misleading or fraudulent information will result in the Application for finance/funds/investment and subsequent offer or offers being withdrawn.

Type I/We agree * (required) _____

Signature of Applicant * (required) _____

Name in Capitals* (required) _____

Passport Full Name and Number* _____

Once signed, please return direct to corporate office in Cardiff, Wales, United Kingdom, email – hello@walesglobal.org



OFFICIAL USE

VERIFICATION OFFICER	POSITION
DATE	OFFICIAL SEAL
REFERENCE NUMBER –	DUE DILIGENCE QUESTIONNAIRE

CONFIDENTIAL