

# Belefonte

Navigate with  
Confidence

Business Advisors

Chartered Accountants

Finance Teams

CFOs

An aerial photograph of a dark asphalt road that winds through a dense, green forest. The road has white dashed lines and curves in an S-shape. Several cars are visible on the road, including a blue car and a white car. The text "Navigate with Confidence" is overlaid in white on the right side of the image.

Navigate with  
Confidence

Expert Accounting,  
Tax & Advisory  
Solutions

# About Us

We have a long history of helping businesses, and their owners, navigate their finances with confidence.

We were born out of the realisation that most accounting firms do not provide an effective all-in-one solution for their clients.

Based in Sydney, but with the ability to provide services all over Australia, we provide an all-in-one solution so you can make business and financial decisions with confidence.

We have a growing number of businesses that we provide accounting, tax, bookkeeping, financial analysis, family and CFO advisory. We work with them as a strategic partner and trusted advisor at every stage of their business and family journey.

Our purpose is to help business owners and their families navigate with confidence to achieve whatever it is that matters most to them.

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## Our Story

**“We help our clients navigate the complexities of business, so they can make decisions with confidence.”**



# Your All-in-One Solution

## Business Services

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### Tax Advisory

Optimise your tax position while staying safe and compliant.

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### Accounting Services

We take care of your day-to-day finance tasks, from financial reporting and beyond. We keep your books accurate and up-to-date so you can make informed decisions.

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### CFO Advisory & Business Consulting

Expert on demand advice to assist you with your strategy, profitability and business operations.

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### Financial Planning & Analysis

We turn your numbers into information that you can use to make decisions. Through dashboard reporting, KPI measures, scenario analysis, cashflow forecasting and budgeting.

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# Your All-in-One Solution



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## Business Sale, Mergers & Acquisitions

We help businesses get ready for sale, or expand their enterprises through mergers and acquisitions. We work with you through the due diligence process, negotiation and transitions process.



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## Governance & Accountability

We help you operate at a higher level – with board-ready reporting. Structured reviews, dashboards and accountability frameworks that drive results.



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## Bookkeeping

We take care of your numbers so you can focus on running your business. We provide you with the peace of mind that your numbers are up-to-date and accurate.

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# Your All-in-One Solution

## Founders & Family

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### Family Advisory

We help you protect and build the wealth of your family through a range of services, from tax, structuring, family office, dispute resolution and estate services.

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### Succession

We partner with you to build and execute on a succession plan that meet the needs of your business, family and yourselves as owners. Succession is a process, not an event, and we're with you every step of the way.

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### Family Office

We work with families to build and maintain their family office. From structuring, estate planning, educations and governance. We work with you to build something unique to your family.

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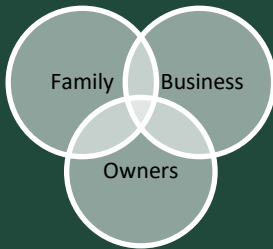
### Tax Services

Optimise your tax position while staying safe and compliant.

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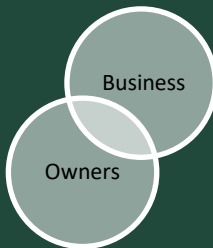
# Experts In

We're experts in helping businesses and the people who build them prosper.



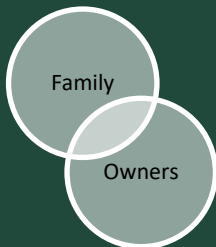
## Family Business

We understand the unique nature of family business. With Certified family business advisors, we can help you navigate through every stage. From start-up to succession and everything in between.



## Privately-Held Business

Whatever the vision you have, we're here to help you achieve it. We're for whatever matters to you. Our all-in-one offering can take you from start-up to sale.



## High Net Wealth Individuals & Family Groups

We work with high net wealth individuals to protect and grow their wealth. Through smart structuring and tax strategies we work with you to protect and build your wealth.

Our all-in-one financial department can also help you build and manage your family office, so you have piece of mind.

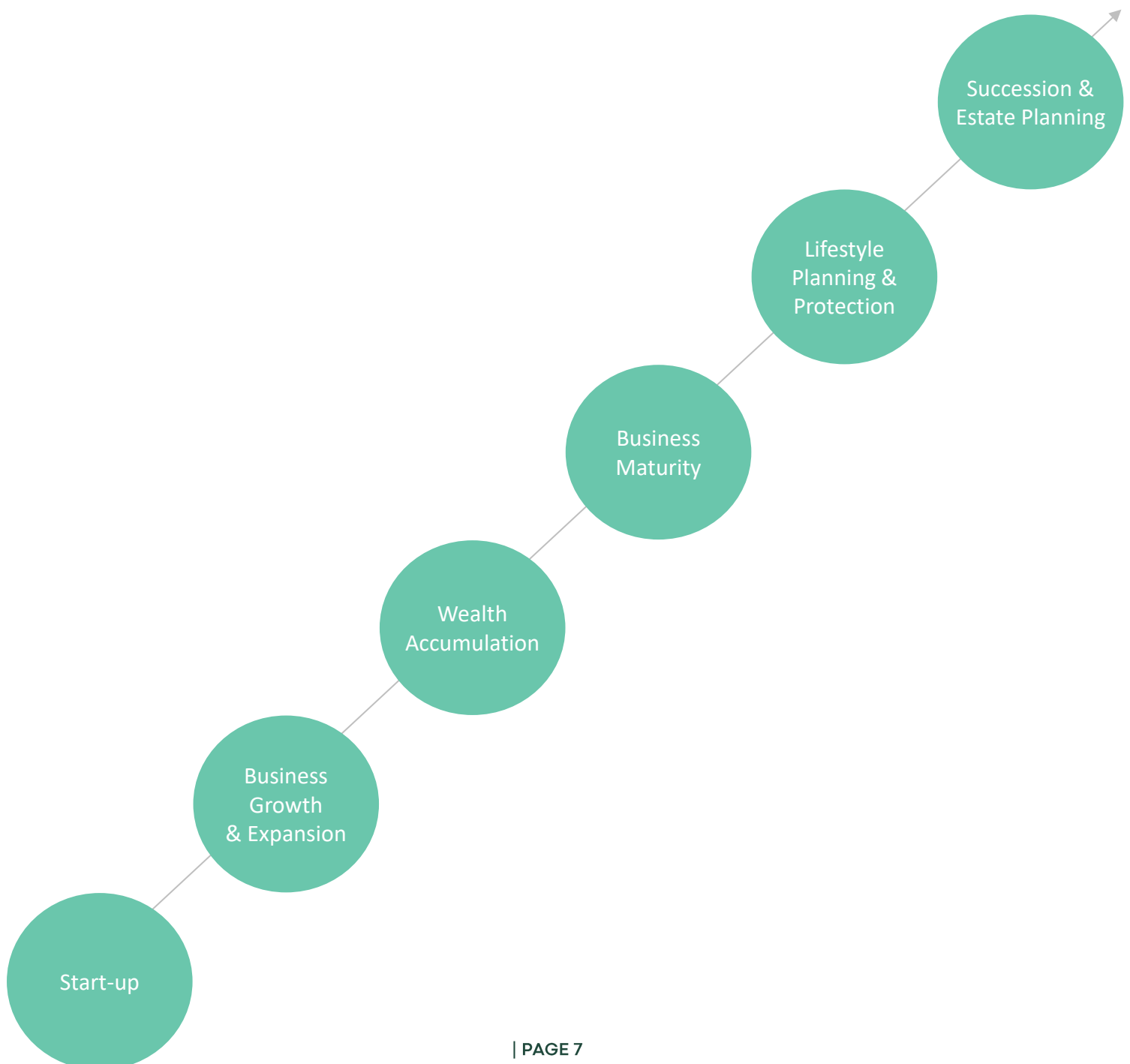
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## A partnership built on trust

We understand that business owners and their families put a lot of trust in their accountant and advisors. We take that trust very seriously. We only hire the best people who share our values and who will build a trusting relationship with you. Delivering on what we promise.

# Navigate with Confidence

We're with you through every stage of your business, family and ownership journey.

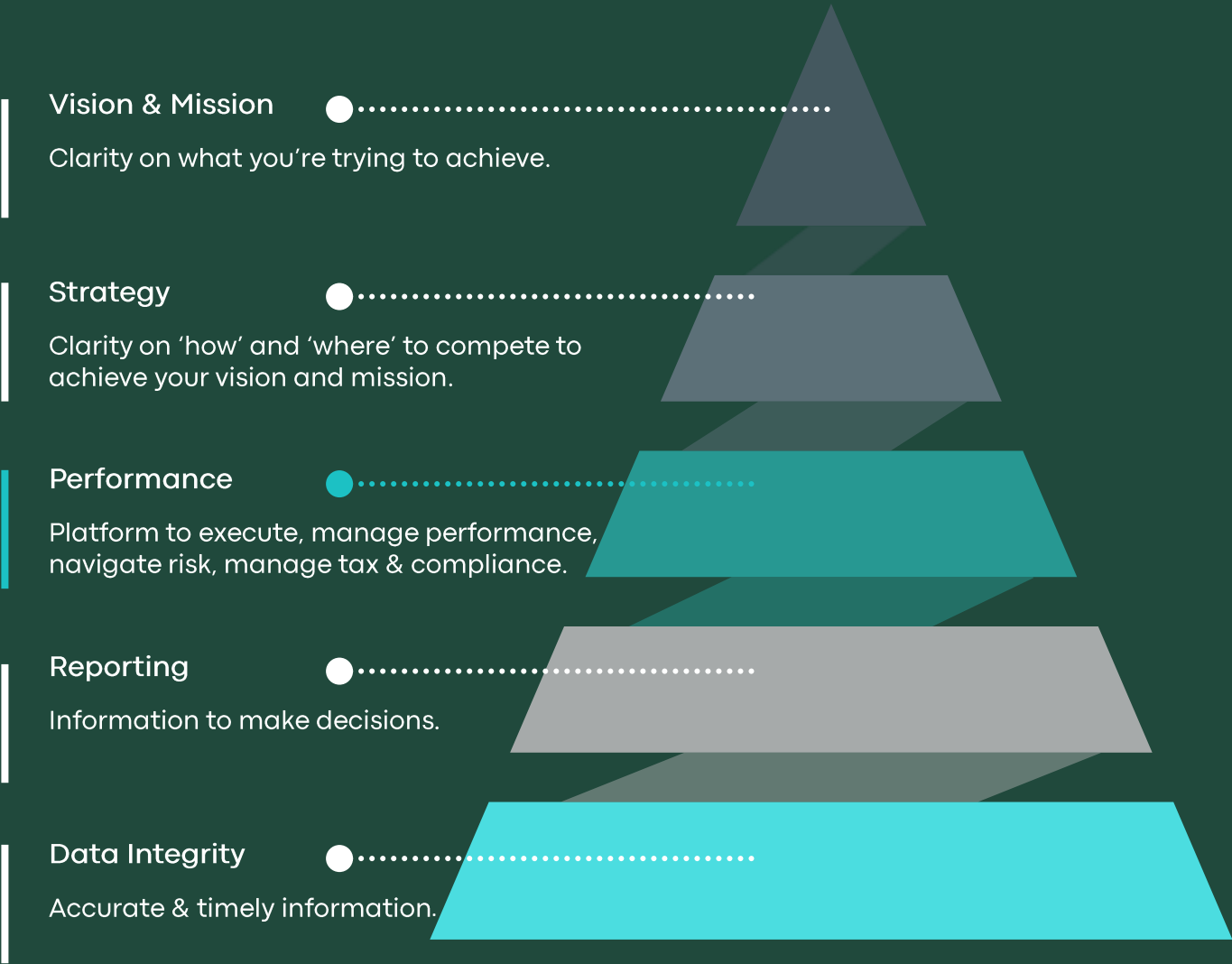




# Transform Your Financial Operations

Gain clarity and control over your business finances with our comprehensive all-in-one financial operations framework.

Outsourced accounting you won't outgrow.



# Belefonte

## Our Process

We've streamlined our onboarding process to make your transition to expert financial management smooth and efficient. Here are the initial steps we take together to transform your business finances.



# Our Network

When you partner with us you get access to our network

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## IT SOLUTIONS

The risks and opportunities in an ever-changing world are endless. We partner with experts who can protect your business and leverage the opportunities presented by technology.

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## DEBT & FINANCING

Helping you to managing your debt and financing needs through our network of advisors.

Get the funds you need.

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## LEGAL

Get legal advice and documentation to protect you, your business and your family.

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## WEALTH MANAGEMENT

Grow and manage your wealth through our network of financial planners.

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## BUSINESS OWNERS

Tap into our network of business owners so you can gain insights and build strong connections to help you get to where you want to be.

**Ready to Transform  
Your Financial Operations?  
Contact us.**



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