



STEADRIGHT

CRITICAL MINERALS INC

Steadright Deck

March 2025



FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements regarding Steadright Critical Minerals Inc. ("SCM") and its affiliates, including future operations, plans, acquisitions, mine development, costs, market demand, and industry outlook. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from the implied forward-looking statements. Factors include market prices for metals and rare earth elements, economic conditions, SCM's exploration and development abilities, resource estimation, delays, accidents, labor disputes, metal price fluctuations, exchange rate fluctuations, and business risks.

The presentation also discusses mineral elements, their forecasts, usage, and related information. Such information is based on estimates and assumptions, and actual results may vary. No forward-looking statement, financial outlook, or rare earth elements information guarantees future performance. SCM assumes no obligation to update these statements, except as required by law.

Qualified Person: Robert Palkovits, P. Geo., VP Exploration for SCM and a Qualified Person as defined by National Instrument 43-101 Standards for Disclosure of Mineral Projects, has reviewed and approved the scientific and technical information relating to its project in this presentation.

Steadright Critical Minerals

Steadright Critical Minerals Inc. is a mineral exploration company established in 2019 and incorporated in the Province of Ontario. Steadright currently holds an option on the RAM property and owns 120 claims next to the RAM Property (RAM West and RAM North) specifically in the Côte-Nord Region of Quebec Canada, accessible by route 138 through a series of logging roads.

Steadright's RAM is comprised of over 13,000 acres. It is located on a highly prospective geological unit and has historically been under-explored for base and precious metals.

Steadright also acquired 50% interest in 59 claims known as the B2 project in Saguenay-Lac-St-Jean Region of Québec.

Steadright's Number One Goal For 2025

In 2025, our primary objective is to strategically acquire mineral claims that demonstrate clear potential for near-term revenue generation.

We are focused on identifying and securing properties with favorable geology, existing exploration data, or proximity to established operations, ensuring minimized development timelines and expedited pathways to production.

Our approach emphasizes commodities with strong market demand and prioritizes jurisdictions with stable regulatory environments and efficient permitting processes.

This strategy aligns with our commitment to building a sustainable, cash-flow positive portfolio while creating long-term value for our stakeholders.

Argyle Resources Corp - Silica Claims Sale

Steadright is pleased to announce the completion of the sale of its Saint Gabriel Silica Project to Argyle Resources Corp. Steadright has received \$65,000 in cash and 300,000 common shares of Argyle, which closed at \$0.54 per share on March 17, 2025. The shares are subject to staged escrow releases over a 12-month period following the closing.

With this transaction, Steadright has monetized a non-core asset, strengthening its cash position and gaining exposure to Argyle's future growth through its shareholding. The Saint Gabriel Silica Project remains subject to a 2% Net Smelter Returns (NSR) royalty held by a third party, of which one half may be repurchased by Argyle for \$1.5 million.

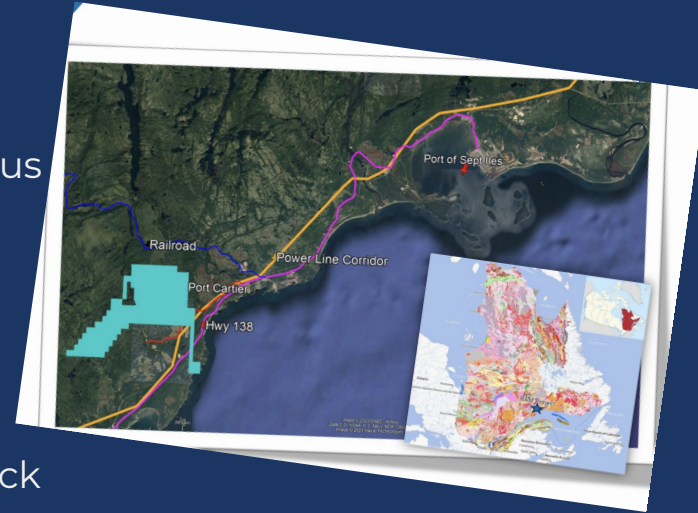
This sale allows Steadright to focus on its key projects while benefiting from the liquidity and potential upside offered by its Argyle share position.



THE RAM PROJECT - COPPER, NICKEL, COBALT, PGE'S

RAM Project Overview

- Commodity Focus: Nickel, Copper, Cobalt, PGEs, Precious Metals
- Project Location: Grenville Province, Quebec, Eastern Canada
- Geological Setting: Mafic-ultramafic intrusion with Ni-Cu-Co-PGE mineralization, similar to world-class deposits like Voisey's Bay and Talon Resources' Tamarack Project.



RAM Project - Current Bulk Mining Potential and Historical Drilling Results

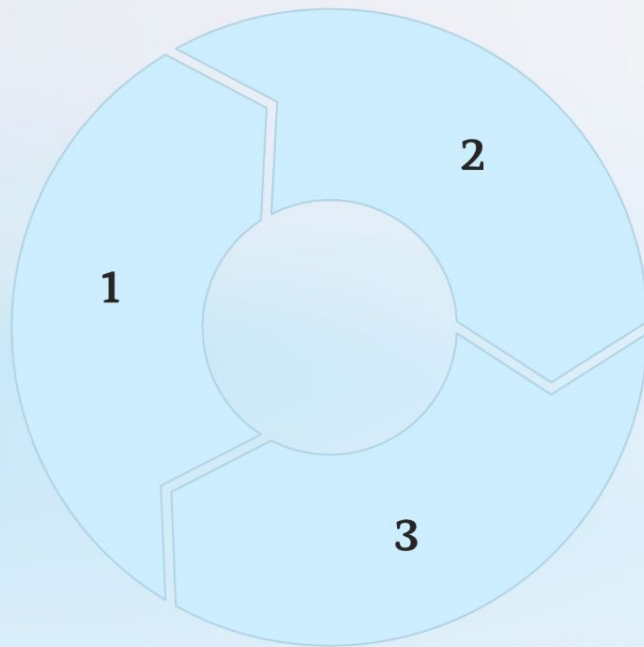
Conceptual Exploration Tons and Grade			Low	High
	Tons		%	%
Low Tons with high grade range	1M to 2M	Ni	0.5	1.5
		Cu	0.4	1.2
		Co	0.07	0.22
		NiEq	0.78	2.34
High Tons with low grade range	25M to 100M	Ni	0.25	0.75
		Cu	0.2	0.6
		Co	0.04	0.11
		NiEq	0.39	1.17

Hole#	Width	From	To	CuEq	NiEq	Cu	Ni	Co
		(m)	(m)	(%)	(%)	(%)	(%)	(%)
F00-02	27.43m	0m	27.43m	1.26	0.51	0.19	0.45	0.03
F00-04	12.70m	7.10	19.80	1.04	0.42	0.30	0.28	0.04
	15.10m	64.50	79.60	0.87	0.35	0.25	0.24	0.03
F02-02	14.65m	72.65	87.30	1.35	0.55	0.33	0.38	0.05
F00-06	96.20m	0.00	96.20	0.78	0.32	0.19	0.23	0.03
	Including	0.00	71.90	0.92	0.38	0.22	0.27	0.04
	Including	48.10	68.70	1.25	0.51	0.33	0.34	0.06
F02-14	45.50m	4.20	49.70	0.74	0.30	0.16	0.22	0.03
	35.00m	111.0	146.0	0.72	0.29	0.16	0.21	0.03
	6.85m	151.35	158.20	0.67	0.27	0.16	0.20	0.03
22-3011-S1	10.10	131.30	141.40	1.40	0.64	0.41	0.40	0.05
F00-01	14.94	8.16	23.10	0.94	0.38	0.10	0.35	0.02
F00-07	12.20	49.80	62.00	1.12	0.46	0.30	0.32	0.04
F00-10	3.91	23.63	27.54	1.86	0.76	0.24	0.66	0.06
	6.66	38.46	45.12	0.67	0.27	0.22	0.19	0.02

Geological Model & Deposit Type

Model for magmatic Ni-Cu-Co-PGE sulphides suggest deposits formed by segregation of immiscible sulphide-melt from a silicate host magma.

Magma Mixing
Segregation of immiscible sulphide-melt from silicate-host magma.



Metal Concentration

Governed by concentration of metals in the silicate host magma.

Channelization

Concentration of sulphides through conduits and narrow channels.

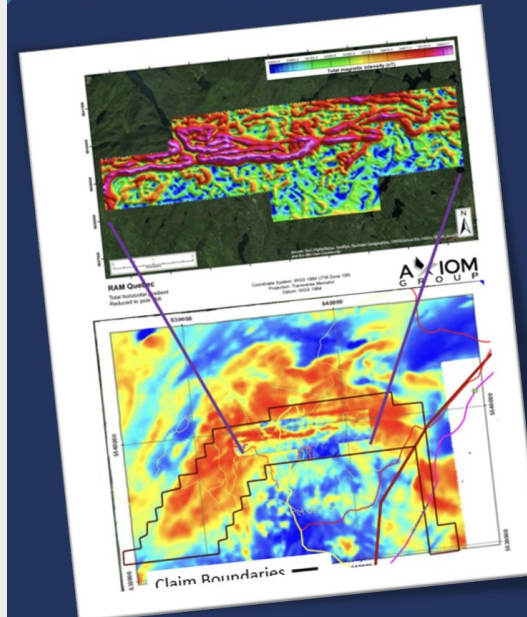
Voisey's Bay, Talon Resources deposit models adhere to the above model for accumulation of ore grade deposits.

2021-2022 Field Program and Data Compilation

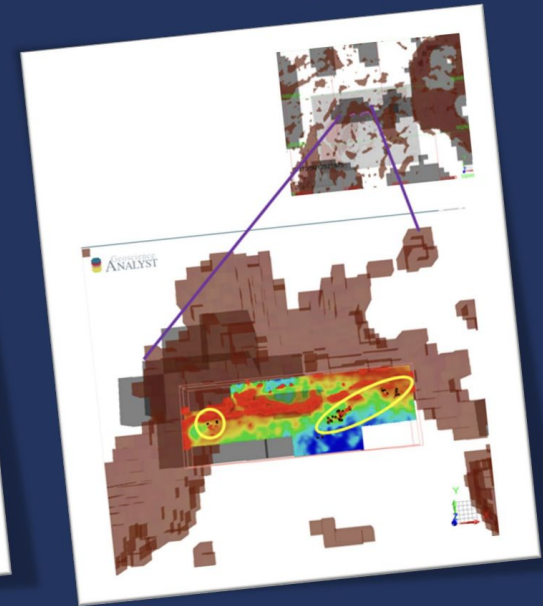
Historical data acquired from Quebec
Ministere des Ressources naturelles et
des Forets database, imported into
Geoscience 3D software

- Local Axiom Survey data confirm
existence of magnetic anomaly
associated with anorthositic intrusion,
gravity anomaly
- Verification of historical work in 3D
space. Site visit observations of drill
casing verified historical drill sites

Regional and Localized Mag /
Axiom Survey 2021



Regional Gravity survey with
Localized Axiom Survey 2021

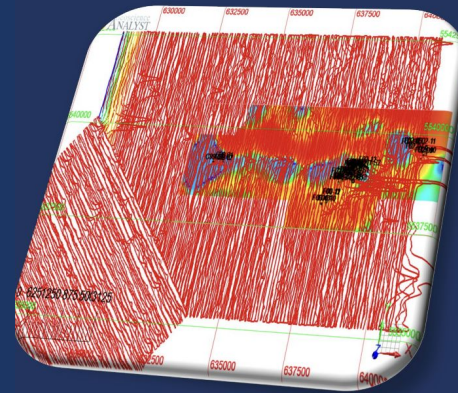


Historic EM Survey, Diamond Drilling and Mag

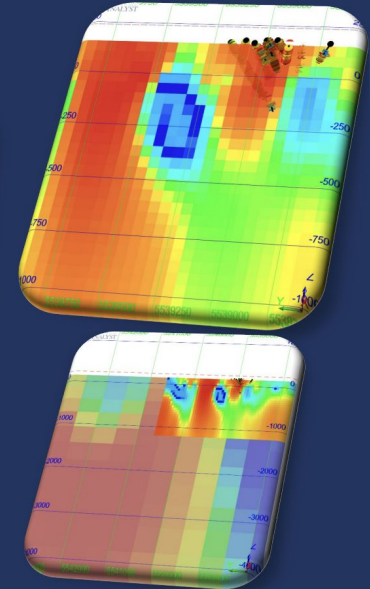
3D spatial review of Airborne Electromagnetic, Local Axiom and Regional MAG surveys with diamond drilling

- Drilling followed up on historic airborne EM surveys, surveys limited to <100m depth penetration. Drilling confirmed presence of Ni-Cu-Co-PGE mineralization at least to 420m (end of hole).
- Magnetic and gravity surveys indicate large continuous vertical and lateral extent.

1995 Airborne EM Survey with Diamond Drilling



Regional inverted Mag 2021 Surveys with Drill Results



The RAM Project Key Points

The RAM project is ideally situated in the Province of Quebec as:

- Being one of the top exploration and mining jurisdictions in the World.
- Logistics including property access, power, rail and port infrastructure are excellent.
- The geological model fits with world-class deposits that can support global demand for Nickel, Copper, Cobalt and Platinum Group Metals.
- Located 28 km from distribution to local Canadian -based milling and refining plants.
- Located 28 km from worldwide distribution.



Project Team and Expertise

John Theobald

Chairman of the Board

Mr. John Theobald is a seasoned mining executive with more than four decades of international experience spanning exploration, feasibility studies, operations, and business development. His career includes significant capital markets and board experience, with leadership roles at companies listed in London, Canada, and Australia.

Robert Palkovits - P.GEO

Vice President Exploration

Robert is a registered professional geologist with the PGO in Ontario and Quebec. Rob graduated from Cambrian College in 1981 in geology and in 1982 in mining, followed up with a B.Sc. Geology in 1987 from Laurentian University. Rob had worked in gold exploration prior to joining Vale in 1987, where he has worked 30 years in roles from exploration, mine geology, and underground mine supervision.

Milton Baxter

Corporate Secretary

Milton Baxter is the owner and principal operator of a specialized UAV surveying company, focused on delivering high-precision LiDAR survey services to the mining industry. With Surveying field experience spanning Ontario, Quebec, British Columbia, and Sri Lanka, Mr. Baxter possesses a well-rounded understanding of diverse geological environments and mining operations. His background also includes mineral prospecting in Northern Quebec, providing him with a practical perspective on exploration challenges and data requirements.

Project Team and Expertise

Alan King

Technical Advisor

Alan is well known and highly regarded in the exploration industry. Alan worked for INCO Exploration and Technical Services as senior geophysicist and manager of geophysics from 1990 until 2006 when INCO was taken over by VALE. At VALE, Alan resumed a technical role and then became chief geophysicist for VALE Global Exploration until he retired from VALE in 2012. Alan has spent the last 10 years as an independent consultant to the industry through his company, Geoscience North Ltd.

Steadright's Recent Activities

- Steadright recently completed the sale of the Saint Gabriel Silica project to Argyle Resources Corp., which consists of 23 contiguous mineral claims (the "Claims") totalling 1,312.90 ha. located in the Bas Saint-Laurent region, Quebec. The Argyle shares, which closed at 0.52 cents CAN on February 6th, 2025, are subject to escrow restrictions under which 100,000 of the Shares will be released 4 months and 1 day following closing of the Acquisition ("Closing"), 100,000 Shares will be released 6 months following Closing, and the remaining 100,000 Shares will be released 12 months following Closing. Argyle notes that the Claims are subject to a 2% net smelter returns royalty (the "Royalty"), one-half of which may be re-purchased by payment of \$1,500,000.
- Steadright has agreed to acquire 50% interest in 59 claims known as the B2 project in Saguenay-Lac-St-Jean Region of Québec, through a purchase agreement with Critical Foundation Metals Inc. for consideration of 1,600,000 common shares of Steadright Critical Minerals.
- Steadright has closed a purchase agreement to acquire 18 mineral claims known of the RAM WEST near Port Cartier, Quebec with 12162407 Canada Inc. for consideration of 3,500,000 common shares of Steadright Critical Minerals.

Capital Structure

18.2m Shares Outstanding

1.32m Options

Contact

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Incorporated 2019