

Notice

Proposed transfer of the reinsurance and general
insurance business of River Re Limited to Riverstone
Insurance (UK) Limited

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)

IN THE MATTER OF RIVER RE LIMITED

- and -

IN THE MATTER OF RIVERSTONE INSURANCE (UK) LIMITED

- and -

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

LEGAL NOTICE

NOTICE IS HEREBY GIVEN that on 15 October 2025, River Re Limited (**River Re**) and Riverstone Insurance (UK) Limited (**RIUK**) applied to the High Court of England and Wales (the **Court**) for an Order under Section 111(1) of the Financial Services and Markets Act 2000 (**FSMA**) sanctioning a scheme (the **Scheme**) providing for the transfer of the general insurance and reinsurance business of River Re (the **Transferring Business**) to RIUK and making ancillary provisions in connection with the Scheme under Sections 112 and 112A of FSMA (the **Application**

The Scheme will result in the Transferring Business which is currently being carried on by River Re being carried on by RIUK.

Copies of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109(1) of FSMA and of a statement setting out the terms of the Scheme and containing a summary of the independent expert's report, and a copy of the full Scheme document, may be obtained free of charge on the dedicated website for the Scheme at <https://river-re.info/>. Supporting documents and any further news about the Scheme will be

posted on this website so you may wish to check for updates. You can also request free copies of any of these documents by contacting River Re and RIUK using the telephone number or addresses set out below.

All questions or concerns relating to the Scheme should be referred to River Re and RIUK using the following telephone numbers, addresses or websites:

Telephone: 01273 792300 (RIUK) / 01473 526929 (River Re) within the UK, or, if calling from overseas, +44 1273 792300 (RIUK) / +44 1473 526929 (River Re). The lines are open from 9:00 am to 5:30 pm (UK time) for RIUK and until 4:00pm (UK time) for River Re on Monday to Friday.

Address: Riverstone Insurance (UK) Limited, Park Gate, 161 – 163 Preston Road, Brighton, United Kingdom, BN1 6AU (RIUK) or River Re Limited, c/o AXA Liabilities Managers, Brooke Lawrance House, 80 Civic Drive, Ipswich, IP1 2AN (River Re)

Email: PartVIItransfer@rsml.co.uk (RIUK) or riverrepart7@axa-lm.com (River Re)

Website: <https://river-re.info/> (River Re) or <https://www.rsml.co.uk/> (RIUK)

The Application is expected to be heard on 28 January 2026 by a Judge of the Chancery Division of the Court at The Rolls Building, Fetter Lane, London, EC4A 1NL.

If approved by the Court, it is expected that the Scheme will take effect on 31 January 2026. It is possible that the hearing may take place remotely via Microsoft Teams or another teleconferencing service. It is requested that if anyone intending to attend the hearing (whether in person or via a representative), informs River Re and RIUK in writing via the contact details sets out above as soon as possible and preferably before 14 January 2026 and set out the nature of any objection they may have. This will enable River Re and RIUK to provide notification of any changes to the hearing (including any details that are necessary to attend the hearing remotely) and, where possible, to address any concerns raised in advance of the hearing.

Any person (including any policyholder of River Re or RIUK) who believes that he or she would be adversely affected by the carrying out of the Scheme is entitled to either make written representations or be heard (either in person or by a legal representative) at the hearing of the Application on 28 January 2026. Anyone wishing to do so is asked to give notice of such intention as soon as possible and preferably by 14 January 2026, setting out the grounds of

their objection or why they consider they may be adversely affected, by writing to the address or email address above.

If the Scheme is sanctioned by the Court, it will result in the transfer of all the contracts, property, assets and liabilities relating to part of the general insurance and reinsurance business of River Re to RIUK; notwithstanding that a person would otherwise be entitled to terminate, modify, acquire or claim an interest or right or to treat an interest or right as terminated or modified in respect thereof. Any such right will only be enforceable to the extent the order of the Court makes provision to that effect.

DLA Piper UK LLP
160 Aldersgate Street
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EC1A 4HT

Ref: JC/PW/11012471/3

Solicitors to River Re Limited and Riverstone Insurance (UK) Limited.