TSX-V: LITH





EXPLORING & DEVELOPING THE LITHIUM TRIANGLE

Share Price (Six Months)	\$0.50 - \$1.13
Market Capitalization	\$106M - \$168M
Cash Balance (September 2022)	\$39,000,000
Marketable Securities	\$1,900,000
Debt	\$0
Shares: Issued and Outstanding	196,121,847
Unexercised Warrants	11,752,313
Options Granted	6,875,000
Fully Diluted	214,749,160
Insider & Key Stakeholder Ownership	43%



#700, 903 - 8TH AVE SW CALGARY, ALBERTA T2P0P7 INFO@LITHIUMCHILE.CA MICHELLE DECECCO, MBA VICE PRESIDENT & COO MICHELLE@LITHIUMCHILE.CA LITHIUM CHILE HAS OWNERSHIP IN THE LARGEST HIGH GRADE LITHIUM RESERVES IN THE WORLD COMPRISING OF 111,978 HECTARES IN CHILE AND 20,800 HECTARES IN ARGENTINA.



Lithium Chile has one of the largest land portfolios in the junior mining sector with properties on 13 salars, totaling over 130,000 hectares.



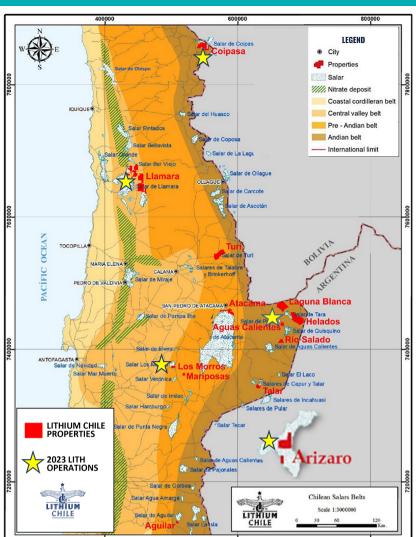
The Phase Two Exploration & Development Program is currently underway in Arizaro, Argentina to expand the reported resource of 2.58 million tonnes (LCE).



An Exploration Program in Chile on 3 key properties, with historical drill results showing high grade lithium, will begin in the first quarter of 2023.

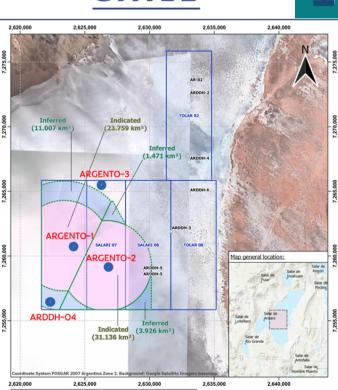


The Company has a significant cash position with an experienced management & operations team.



PROJECT NAME	TYPE	HECTARES 20,800	
Arizaro, Argentina	LITHIUM		
Aguilar, Chile	LITHIUM	1,079	
Aquas Caliente, Chile	LITHIUM	2,500	
Atacama, Chile	LITHIUM	6,000	
Coipasa, Chile	LITHIUM	11,300	
Helados, Chile	LITHIUM	25,100	
Laguna Blanca, Chile	LITHIUM	14,700	
Llamara, Chile	LITHIUM	35,500	
Los Morros, Chile	LITHIUM	1,700	
Mariposas, Chile	LITHIUM	1,200	
Rio Salado, Chile	LITHIUM	2,900	
Talar, Chile	LITHIUM	1,500	
Turi, Chile	LITHIUM	8,500	
Apolo, Chile	GOLD/COPPER/SILVER	2,529	
Carmona, Chile	GOLD/COPPER/SILVER	7,500	
La Fontuna, Chile	GOLD/COPPER/SILVER	7,700	
Sancarron, Chile	GOLD/COPPER/SILVER	2,700	
TOTALS		153,208	





Other Project wells

Resource estimation areas

..... Indicated

Inferred

Label: Name.
"AR-01" has a depth of 470 meters.

Area Used for Reserve Calculations

EXPLANATION:

Project concessions

Exploration well used

for resource estimation

ARIZARO, ARGENTINA



The Phase Two Programs goal is to establish a *measured* resource and increase the LCE grade.



20,800 hectares on the Salar de Arizaro located in the Salta Province of Northwest Argentina.



Total Indicated resource from the first two wells is 1,337,000 metric tonnes and the Inferred resource is 1,250,000 metric tonnes for a total of 2,587,000 metric tonnes of lithium carbonate equivalent (LCE).

RESOURCE CATEGORY	BRINE VOLUME (m3)	AVG. Li (mg/l)	IN SITU Li (tonnes)	Li2CO3 EQUIVALENT (tonnes)
INDICATED	8.83E+08	284	251,000	1,337,000
INFERRED	7.59E+08	310	235,000	1,250,000



The third production well, Argento-3, began drilling January 2023. This further exploration is aimed at expanding the resource.



The fourth exploration hole, ARDDH-04 is currently underway with results forthcoming.