

**PUBLIC NOTICE OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
GOLDSMITH METROPOLITAN DISTRICT
AND
NOTICE OF FINAL DETERMINATION TO ISSUE GENERAL OBLIGATION BOND INDEBTEDNESS**

NOTICE IS HEREBY GIVEN that the Board of Directors of the GOLDSMITH METROPOLITAN DISTRICT (the "Board") in the City and County of Denver and Arapahoe County, Colorado, will hold a special meeting at 1:00 p.m. on November 19, 2021, to be held at 8351 E. Belleview Ave, Denver 80237, and by video and teleconference. Members of the public may participate by video or telephone conference as outlined below.

The meeting may be accessed via telephone by dialing (720) 600-2477 and entering the following additional information: meeting number (access code) 699 890 052#; or by utilizing the following: [Click here to join the meeting](#)

At such meeting, it is anticipated that the Board of Directors of Goldsmith Metropolitan District (the "Board") will make a final determination to issue general obligation indebtedness of the Goldsmith Metropolitan District (the "District") comprised of its General Obligation Bonds, Series 2021, in a principal amount not to exceed \$10,000,000 (the "Bonds") for the purpose of paying or reimbursing the costs of public improvements for the District to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Bond Purchase Agreement, a Sale Certificate, a Registrar and Paying Agent Agreement, a Continuing Disclosure Certificate and other necessary and related documents, authorizing the preparation and use of a Preliminary Official Statement and a final Official Statement, and delegating certain determinations with respect to the Bonds to the Board. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The meeting is open to the public.
BY ORDER OF THE BOARD OF DIRECTORS:
GOLDSMITH METROPOLITAN DISTRICT
By: /s/ Peter Culshaw, President

Posted on the District's official website not less than 24 hours prior to the meeting.

DISTRICT BOARD MEETING AGENDA

Goldsmith Metropolitan District
November 19th, 2021 at 1:00 p.m.
8351 E. Belleview Ave, Denver 80237
Buffalo Conference Room

I. Call Meeting to Order

II. District Matters

A. Proposed 2021 Bond Issue.

1. Discussion and possible action to make a final determination to issue general obligation indebtedness of the Goldsmith Metropolitan District comprised of its General Obligation Bonds, Series 2021, in a principal amount not to exceed \$10,000,000 (the "Bonds") for the purpose of paying or reimbursing the costs of public improvements for the District to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Bond Purchase Agreement, a Sale Certificate, a Registrar and Paying Agent Agreement, a Continuing Disclosure Certificate and other necessary and related documents, authorizing the preparation and use of a Preliminary Official Statement and a final Official Statement, and delegating certain determinations with respect to the Bonds to the Board.
2. Discussion and possible action to approve other items related to the proposed Bonds.
3. Review updated distribution list and bond issuance schedule.

III. Public Comment

IV. EXECUTIVE SESSION (If needed, an executive session may be called pursuant to and for the purposes set forth in Section 24-6-402(4), C.R.S., after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present.)

V. Other Business (consider as required)

VI. Adjournment

Next Board Meeting: December 14th, 2021 at 9:00 a.m.

Disclaimer- This agenda is provided for informational purposes only and it subject to change. Some Document may have been unavailable at the time this agenda was prepared. For additional information, contact the responsible staff member.