

John A. Short III
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Senior Managed Acct. Consultant
Short Wealth Management Group
UBS Wealth Management - USA
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Occupation

1984-1987

Regional Sales Management Team
General Mills – Grocery Products Division
Orange County, California

1987-1997

Vice President – Financial Advisor
Smith Barney, Woodland Hills, Ca.

1997-Present

Senior Vice President
Senior Managed Account Consultant
Short Wealth Management Group
Wealth Management - USA
UBS Financial Services, Westlake Village, Ca.

Education

B.S. Business Administration; California Lutheran University – 1984
General Securities Representative Examination (Series 7) – 1987
National Commodity Futures Examination (Series 3) – 1987
Uniform Securities Agent State Law Examination (Series 63) - 1987
Insurance Licenses: Variable Contracts, Life Only, Accident and Health – 1988
General Securities Sales Supervisor -Options (Series 9), General (Series 10) – 2000

Leadership Positions

President: Thousand Oaks Little League, 2001-2014
Chair: City of T.O., Community Funding Committee, 2006-2007
Chair: City of T.O., Investment Review Committee, 2007-Present
Board Member: Conejo Recreation and Park District, 2009-2010
Vice Chair: Conejo Recreation and Park District, 2010
Chair: CLU, Community Leaders Association, 2013-Present

Chair: CLU Mathews Leadership Form, 2013-Present
Chair: City of T.O. 50th Anniversary Parade, 2014
Chair: Westlake Village Relay for Life, 2015
Officer: Rolling Thunder Chapter 1 Ca., 2015-Present
Co-Chair: Conejo Valley Relay for Life, 2016-Present
Co-Chair: Lou Gehrig's Disease Tourn., 2004 -2014

Charitable Organizations

National Ski Patrol: Instructor / Patroller, 1989-2014
Conejo Valley Days: Board Member, 2012 - Present
Patriot Guard Riders: Southern California, 2013-Present
Relay for Life Emcee: Simi Valley, 2014-Present

Alzheimer Walk Emcee: City of T.O., 2014-Present
Relay for Life Emcee: CLU, 2015- Present
Rolling Thunder: California Chapter 1, 2015-Present
Relay for Life Emcee: Conejo Valley, 2016-Present

Commendations and Acknowledgements

Commendation City of Thousand Oaks – Thousand Oaks Little League World Series Championship, 2006
Commendation City of Thousand Oaks – Community Funding Review Committee, 2007
Commendation City of Thousand Oaks – President Thousand Oaks Little League Retirement, 2013
Honorary Grand Marshall –Conejo Valley Days, 2014
William Hamm Outstanding Service Award 2017 – California Lutheran University School of Management

Personal Life

Originally from Saint Louis, John has lived in Chicago, La Jolla, Northridge, and Canoga Park prior to moving to T.O in 1995. Married to Sue for 29 years, they have three children and two grandchildren and two schnauzers.