

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: _____

SSN: _____

General Property Information

Property description _____

Address, city, state, ZIP _____

Select the property type

- | | | | |
|--|---|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Single family residence | <input type="checkbox"/> Vacation / short-term rental | <input type="checkbox"/> Land | <input type="checkbox"/> Self-rental |
| <input type="checkbox"/> Multi-family residence | <input type="checkbox"/> Commercial | <input type="checkbox"/> Royalties | <input type="checkbox"/> Other _____ |

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- This property is your main home or second home
 This property was disposed of during the year

Income - All figures should be annual, not monthly or quarterly unless clearly noted

	Amount	Notes/Comments
Rental Income	\$ _____	_____

Expenses - All figures should be annual, not monthly or quarterly unless clearly noted

Rental unit expenses		
Advertising	_____	_____
Auto (mileage) & travel	_____	_____
Cleaning & maintenance	_____	_____
Commissions	_____	_____
Insurance	_____	_____
Legal & professional fees	_____	_____
Management fees	_____	_____
Mortgage interest	_____	_____
Other interest	_____	_____
Repairs	_____	_____
Supplies	_____	_____
Taxes	_____	_____
Utilities	_____	_____
Depletion	_____	_____
Other expenses (list)		_____
Homeowners Association Dues	_____	_____
Special Improvements/Assessments	_____	_____
Bank Charges/Postage	_____	_____
Carpeting/Appliances	_____	_____
Landscaping/Gardener	_____	_____
Pool Service	_____	_____
_____	_____	_____
_____	_____	_____