

**MEDICAL QUESTIONNAIRE**

Today's Date: \_\_\_\_\_

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

WorkPhone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Email: \_\_\_\_\_ Social Security#: \_\_\_\_\_

Marital Status: S / M / W / D / Sep Patient's Employer: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Spouse's Employer: \_\_\_\_\_

Dependents: \_\_\_\_\_

Referred by: \_\_\_\_\_

**In case of Emergency:**

Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you receiving Medicare Benefits? \_\_\_Yes \_\_\_No If so, you must sign a Medicare Beneficiary Contract as Carolyn Walker has "Opted Out" of providing services covered by Medicare.

Health issues are usually influenced by many factors. Accurately assessing all the factors and comprehensively managing them is the best way to deal with these health challenges. These questions will help to identify underlying causes of illness and will also assist us to formulate a treatment plan.

1. Please rank current/ongoing problems by priority and fill in the other boxes as completely as possible:

DESCRIBE THE TOP 3 HEALTH ISSUES	MILD/ MODERATE/ SEVERE	TREATMENT APPROACH	SUCCESS
1.			
2.			
3.			

2. Height: \_\_\_' \_\_\_" Weight: \_\_\_\_\_ Sex: \_\_\_\_\_

3. With whom do you live? (Include children, parents, relatives, and/or friends. Please include ages.)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4. Do you have any pets or farm animals? Yes\_\_\_ No\_\_\_  
 If yes, where do they live? 1. \_\_\_\_\_ indoors 2. \_\_\_\_\_ Outdoors 3. \_\_\_\_\_ Both indoors and outdoors

Medical Questionnaire

4. Have you lived or traveled outside of the United States? Yes\_\_\_\_ No\_\_\_\_  
 If so, when and where? \_\_\_\_\_  
 \_\_\_\_\_  
 Did you become ill during this(these) trips? \_\_\_\_\_
5. Have you or your family recently experienced any major life changes? Yes\_\_\_\_ No\_\_\_\_  
 If yes, please comment: \_\_\_\_\_  
 \_\_\_\_\_
6. Have you experienced any major losses in life? Yes\_\_\_\_ No\_\_\_\_  
 If so, please comment: \_\_\_\_\_  
 \_\_\_\_\_
7. Have you experienced any emotional or physical trauma/abuse in your lifetime? Yes\_\_\_\_ No\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
8. How important is religion or spirituality for you and your family's life?  
 a. \_\_\_\_ not at all important    b. \_\_\_\_ somewhat important    c. \_\_\_\_ extremely important
9. How much time have you lost from work or school in the past year?  
 a. \_\_\_\_ 0-2 days    b. \_\_\_\_ 3 –14 days    c. \_\_\_\_ > 15 days

10. Past Medical and Surgical History:

ILLNESSES	WHEN	COMMENTS
Anemia		
Arthritis		
Asthma		
Autoimmune Disorder		
Breast (Fibrocystic, Calcifications, Densities)		
Bronchitis/Emphysema/Pneumonia		
Cancer		
Clotting Defects		
Childhood Illness (i.e. rheumatic fever, chickenpox, mumps, measles, etc.)		
Chronic Fatigue Syndrome		
Crohn's Disease or Ulcerative Colitis		
Dental Issues		
Depression/Anxiety		
Diabetes (Type 1, Type 2)		
Eating Disorder (Anorexia, Bulimia)		
Epilepsy, convulsions, or seizures		
Fibromyalgia		

Medical Questionnaire

Gallstones		
Gout		
Heart Disease, Attack/Angina/Failure		
High blood fats (cholesterol, triglycerides)		
High blood pressure (hypertension)		
Irritable bowel		
Kidney stones		
Liver Disease (Hepatitis, Fatty, Other)		
Osteoporosis/Osteopenia		
Sinusitis		
Sleep apnea		
Stroke		
Thyroid disease		
Other (describe)		
<b>INJURIES</b>	<b>WHEN</b>	<b>COMMENTS</b>
Back injury		
Fracture / Right or Left		
Head injury		
Neck injury		
Other (describe)		
<b>DIAGNOSTIC STUDIES</b>	<b>WHEN</b>	<b>COMMENTS</b>
Barium Enema		
Bone Scan		
CAT Scan (Location)		
Chest X-ray		
Colonoscopy/Sigmoidoscopy		
EKG		
MRI		
Thermogram		
Upper GI Series		
Other (describe)		

Medical Questionnaire

OPERATIONS	WHEN	COMMENTS
Appendectomy		
Cosmetic Surgery (Location)		
Dental Surgery		
Gall Bladder		
Hernia		
Hysterectomy (Partial or Total)		
Tonsillectomy		
Tubal Ligation		
Vasectomy		
Other (describe)		

11. Hospitalizations:

WHERE HOSPITALIZED	WHEN	FOR WHAT REASON
a.		
b.		
c.		
d.		
e.		

12. How often have you have taken antibiotics?

	< 5 times	> 5 times
Infancy/ Childhood		
Teen		
Adulthood		

13. How often have you have taken oral steroids (e.g., Cortisone, Prednisone, etc.)?

	< 5 times	> 5 times
Infancy/ Childhood		
Teen		
Adulthood		

14. Are you allergic to any medications or vaccines? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, please list with reactions:

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15. Doctors you are currently seeing:

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**16. What medications are you taking now? Include non-prescription drugs.**

Medication Name/Dose	Date started	Tolerance/Side Effects
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

**17. List all vitamins, minerals, and other nutritional supplements that you are taking now. Indicate whether mg or IU and the form (e.g., calcium carbonate vs. calcium lactate), when possible.**

Supplement Name, Dose and Brand	Date started	Effective?
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

**18. Childhood:**

Question	Yes	No	Don't Know	Comment
1. Were you a full term baby?				
a. A preemie?				
b. Breast fed?				
c. Bottle fed?				
2. As a child did you eat a lot of sugar and/or candy?				

19. As a child, were there any foods that you had to avoid because they gave you symptoms?

Yes\_\_\_\_ No\_\_\_\_

If yes, please: name the food and symptom (Example: milk – gas and diarrhea)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

20. Place a check mark next to the food/drink that applies to your current diet. (List continues on next page.)

	Usual Breakfast	√		Usual Lunch	√		Usual Dinner	√
a.	None		a.	None		a.	None	
b.	Bacon/Sausage		b.	Butter		b.	Beans (legumes)	
c.	Bagel		c.	Coffee		c.	Brown rice	
d.	Butter		d.	Eat in a cafeteria		d.	Butter	
e.	Cereal		e.	Eat in restaurant		e.	Carrots	
f.	Coffee		f.	Fish sandwich		f.	Coffee	
g.	Donut		g.	Juice		g.	Fish	
h.	Eggs		h.	Leftovers		h.	Green vegetables	
i.	Fruit		i.	Lettuce		i.	Juice	
j.	Juice		j.	Margarine		j.	Margarine	
k.	Margarine		k.	Mayo		k.	Milk	
l.	Milk		l.	Meat sandwich		l.	Pasta	
m.	Oat bran		m.	Milk		m.	Potato	
n.	Sugar		n.	Salad		n.	Poultry	
o.	Sweet roll		o.	Salad dressing		o.	Red meat	
p.	Sweetener		p.	Soda		p.	Rice	
q.	Tea		q.	Soup		q.	Salad	
r.	Toast		r.	Sugar		r.	Salad dressing	
s.	Water		s.	Sweetener		s.	Soda	
t.	Wheat bran		t.	Tea		t.	Sugar	
u.	Yogurt		u.	Tomato		u.	Sweetener	
v.	Other: (List below)		v.	Water		v.	Tea	
			w.	Yogurt		w.	Water	
			x.	Other: (List below)		x.	Yellow vegetables	
						y.	Other: (List below)	

21. How much of the following do you consume each week?

a. Candy	
b. Cheese	
c. Chocolate	
d. Cups of coffee containing caffeine	
e. Cups of decaffeinated coffee or tea	
f. Cups of hot chocolate	
g. Cups of tea containing caffeine	
h. Diet sodas	
i. Ice cream	
j. Salty foods	
k. Slices of white bread (rolls/bagels)	
l. Sodas with caffeine	
m. Sodas without caffeine	

22. Are you on a special diet? Yes \_\_\_ No \_\_\_  
 \_\_\_ GFCF \_\_\_ vegetarian \_\_\_ other (describe):  
 \_\_\_ Diabetic \_\_\_ vegan \_\_\_\_\_  
 \_\_\_ Dairy restricted \_\_\_ blood type diet \_\_\_\_\_

23. Is there anything special about your diet that we should know? Yes \_\_\_ No \_\_\_  
 If yes, please explain:  
 \_\_\_\_\_

24. a. Do you have symptoms immediately after eating, such as belching, bloating, sneezing, hives, etc.? Yes \_\_\_ No \_\_\_  
 b. If yes, are these symptoms associated with any particular food or supplement(s)? Yes \_\_\_ No \_\_\_  
 c. Please name the food or supplement and symptom(s). Example: Milk – gas and diarrhea.  
 \_\_\_\_\_  
 \_\_\_\_\_

25. Do you feel you have delayed symptoms after eating certain foods (symptoms may not be evident for 24 hours or more), such as fatigue, muscle aches, sinus congestion, etc.? Yes \_\_\_ No \_\_\_

26. Do you feel much **worse** when you eat a lot of :  
 \_\_\_ high fat foods \_\_\_ refined sugar (junk food)  
 \_\_\_ high protein foods \_\_\_ fried foods  
 \_\_\_ high carbohydrate foods \_\_\_ 1 or 2 alcoholic drinks  
 (breads, pastas, potatoes) \_\_\_ other \_\_\_\_\_

27. Do you feel much **better** when you eat a lot of :  
 \_\_\_ high fat foods \_\_\_ refined sugar (junk food)  
 \_\_\_ high protein foods \_\_\_ fried foods  
 \_\_\_ high carbohydrate foods \_\_\_ 1 or 2 alcoholic drinks  
 (breads, pastas, potatoes) \_\_\_ other \_\_\_\_\_

Medical Questionnaire

28. Does skipping a meal greatly affect your symptoms? Yes\_\_\_\_ No\_\_\_\_

29. Have you ever had a food that you craved or really "binged" on over a period of time?  
 (Food craving may be an indicator that you may be allergic to that food.) Yes\_\_\_\_ No\_\_\_\_

If yes, what food(s)? \_\_\_\_\_  
 \_\_\_\_\_

30. Do you have an aversion to certain foods? Yes\_\_\_\_ No\_\_\_\_  
 If yes, what foods? \_\_\_\_\_

31. Please fill in the chart below with information about your bowel movements:

a. Frequency	√	b. Color	√
More than 3x/day		Medium brown consistently	
1-3x/day		Very dark or black	
4-6x/week		Greenish color	
2-3x/week		Blood is visible.	
1 or fewer x/week		Varies a lot.	
		Dark brown consistently	
b. Consistency		Yellow, light brown	
Soft and well formed		Greasy, shiny appearance	
Often float			
Difficult to pass			
Diarrhea			
Thin, long or narrow			
Small and hard			
Loose but not watery			
Alternating between hard and loose/watery			

32. Intestinal gas: \_\_\_\_\_ Daily \_\_\_\_\_ Present with pain  
 \_\_\_\_\_ Occasionally \_\_\_\_\_ Foul smelling  
 \_\_\_\_\_ Excessive \_\_\_\_\_ Little odor

33. a. Have you ever used alcohol? Yes\_\_\_\_ No\_\_\_\_

b. If yes, how often do you now drink alcohol?  
 \_\_\_ No longer drinking alcohol  
 \_\_\_ Average 1-3 drinks per week  
 \_\_\_ Average 4-6 drinks per week  
 \_\_\_ Average 7-10 drinks per week  
 \_\_\_ Average >10 drinks per week

c. Have you ever had a problem with alcohol? Yes\_\_\_\_ No\_\_\_\_  
 If yes, please indicate time period (month/year): from \_\_\_\_\_ to \_\_\_\_\_.



48. How well have things been going for you?

	Very Well	Fair	Poorly	Very Poorly	Does not apply
a. At school					
b. In your job					
c. In your social life					
d. With close friends					
e. With sex					
f. With your attitude					
g. With your boyfriend/girlfriend					
h. With your children					
i. With your parents					
j. With your spouse					

49. Have you ever had psychotherapy or counseling? Yes \_\_\_ No \_\_\_  
 Currently? \_\_\_ Previously? \_\_\_ If previously, from \_\_\_ to \_\_\_\_\_.  
 What kind? \_\_\_\_\_  
 Comments: \_\_\_\_\_

50. Are you currently, or have you ever been, married? Yes \_\_\_ No \_\_\_  
 If so, when were you married? \_\_\_\_\_ Spouse's occupation \_\_\_\_\_  
 \_\_\_\_\_  
 When were you separated? \_\_\_\_\_ Never \_\_\_  
 When were you divorced? \_\_\_\_\_ Never \_\_\_  
 When were you remarried? \_\_\_\_\_ Never \_\_\_ Spouse's occupation \_\_\_\_\_  
 Comments: \_\_\_\_\_

51. Hobbies and leisure activities: \_\_\_\_\_  
 \_\_\_\_\_

52. Do you exercise regularly? Yes \_\_\_ No \_\_\_  
 If so, how many times a week? When you exercise, how long is each session?  
 1. \_\_\_ 1x 1. \_\_\_ ≤15 min  
 2. \_\_\_ 2x 2. \_\_\_ 16-30 min  
 3. \_\_\_ 3x 3. \_\_\_ 31-45 min  
 4. \_\_\_ 4x or more 4. \_\_\_ > 45 min

What type of exercise is it?  
 \_\_\_ Jogging/walking \_\_\_ tennis  
 \_\_\_ Basketball \_\_\_ water sports  
 \_\_\_ Home aerobics \_\_\_ other \_\_\_\_\_

Medical Questionnaire

**50. FAMILY HISTORY:** For each member of your family, follow the grey or white line across the page and check the boxes for:  
 1. Their present state of health, and  
 2. Any illnesses they have had.

(Note: Except for **spouse**, Family refers to **blood** or **natural** relatives.)

PRINT NAME/AGE BELOW	Good Health	Poor Health	Deceased/ Cause	Alcoholism	Allergies or Asthma	Alzheimer's or Dementia	Anemia	Blood Clotting Problems	Diabetes	Cancer or Tumor	Epilepsy	Genetic Disease	Heart Trouble	High Blood Pressure	Kidney or Bladder Dis.	Nervous Breakdown	Rheumatism or Arthritis	Other
Father																		
Mother:																		
Brothers/Sisters:																		
Spouse:																		
Child:																		
Child:																		
Child:																		
Child:																		
Paternal relatives (in each box, write in how many affected with condition):																		
Maternal relatives (in each box, write in how many affected with condition):																		

53. Any other family history we should know about? Yes\_\_\_\_ No\_\_\_\_  
 If so, please comment: \_\_\_\_\_

54. What is the attitude of those close to you about your illness?  
 \_\_\_\_\_ Supportive  
 \_\_\_\_\_ Non-supportive

**FOR WOMEN ONLY (questions 52-62):**

55. Have you ever been pregnant? (If no, skip to question 57.) Yes\_\_\_ No\_\_\_

Age at first pregnancy \_\_\_\_\_

Number of miscarriages \_\_\_\_\_ Number of abortions \_\_\_\_\_ Number of preemies \_\_\_\_\_

Number of term births \_\_\_\_\_ Birth weight of largest baby \_\_\_\_\_ Smallest baby \_\_\_\_\_

Did you develop toxemia (high blood pressure)? Yes\_\_\_ No\_\_\_

56. Have you had other problems with pregnancy or in trying to conceive? Yes\_\_\_ No\_\_\_

If so, please comment: \_\_\_\_\_

\_\_\_\_\_

57. Age at first period \_\_\_\_\_ Date of last Pap Smear \_\_\_\_\_ Date of last Mammogram \_\_\_\_\_

Pap Smear: \_\_\_ Normal \_\_\_ Abnormal Mammogram: \_\_\_ Normal \_\_\_ Abnormal

58. Menstruation

Length of menstrual cycle \_\_\_\_\_ Number of days of flow \_\_\_\_\_

Heaviness of flow \_\_\_\_\_

Premenstrual symptoms? Yes\_\_\_ No\_\_\_

Starting and ending when \_\_\_\_\_

Bleeding between periods? Yes\_\_\_ No\_\_\_ Any pelvic pain, pressure or fullness? Yes\_\_\_ No\_\_\_

Any unusual vaginal discharge or itching? Yes\_\_\_ No\_\_\_

59. In the last 2 weeks of your cycle, do you have symptoms of breast tenderness, water retention, or irritability (PMS)? Yes\_\_\_ No\_\_\_ Not applicable \_\_\_

60. Are you sexually active or would you like to be? Yes\_\_\_ No\_\_\_

61. Have you ever used birth control pills? Yes\_\_\_ No\_\_\_ If yes, when/How long \_\_\_\_\_

Are you taking the pill now? Yes\_\_\_ No\_\_\_

Did/does taking the pill agree with you? Yes\_\_\_ No\_\_\_

62. Do you currently use contraception? Yes\_\_\_ No\_\_\_

If yes, what type of contraception do you use? \_\_\_\_\_

63. Are you in menopause? No \_\_\_ Yes \_\_\_ If yes, **age at last period** \_\_\_\_\_

Do you take synthetic hormones: Premarin? \_\_\_ Provera? \_\_\_ Other (specify) \_\_\_\_\_

Do you take bioidentical hormones: Progesterone? \_\_\_ Estrogen? \_\_\_ Other (specify) \_\_\_\_\_

64. How long have you been on hormone replacement therapy (if applicable)? \_\_\_\_\_

65. Age mother in menopause? \_\_\_\_\_

**66. Please check if these symptoms occur presently or have occurred in the past 6 months. Note location where applicable.**

<b>GENERAL:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Cold hands & feet			
Cold intolerance			
Daytime sleepiness			
Difficulty falling asleep			
Fatigue (AM/PM/Constant)			
Fever			
Flushing			
Heat intolerance			
Insomnia			
Nightmares			
No dream recall			
Weight Gain/Loss			
<b>HEAD, EYES &amp; EARS:</b>			
Conjunctivitis			
Distorted sense of smell			
Distorted taste			
Ear fullness			
Ear noises			
Ear pain			
Ear ringing/buzzing			
Eye dryness/crusting			
Eye pain			
Eyelid margin redness			
Headache (Migraine or Tension)			
Hearing loss			
Hearing problems			
Migraine			
Sensitivity to loud noises			
Vision problems			

<b>MUSCULOSKELETAL:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Back muscle spasm			
Calf cramps			
Chest tightness			
Foot cramps			
Joint deformity			
Joint pain / redness			
Joint stiffness			
Muscle pain			
Muscle spasms			
Muscle stiffness			
Muscle twitches: Around eyes			
Arms or legs			
Muscle weakness			
Tendonitis			
Tension headache			
TMJ problems			
<b>MOOD/NERVES:</b>			
Agoraphobia			
Anxiety / panic attacks			
Auditory hallucinations			
Black-out			
Depression / Low Mood			
Difficulty: Concentrating			
With balance			
With thinking			
With judgment			
With speech			
With memory			
Dizziness (spinning)			
Fainting			
Fearfulness			
Irritability			
Light-headed			

Medical Questionnaire

<b>MOOD/NERVES, Cont'd:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Mood swings			
Numbness /Tingling			
Obsessive / compulsive			
Other Phobias			
Paranoia			
Seizures			
Suicidal thoughts/Plan			
Tremor/trembling			
Visual hallucinations			
<b>EATING:</b>			
Binge eating			
Bulimia			
Can't gain weight			
Can't lose weight			
Carbohydrate craving			
Carbohydrate intolerance			
Poor appetite			
<b>DIGESTION:</b>			
Anal spasms			
Bad teeth			
Bleeding gums			
Bloating			
Blood in stools			
Burping / belching			
Canker sores			
Cold sores			
Constipation			
Cracking at corner of lips			
Dentures w/poor chewing			
Diarrhea			
Difficulty swallowing			
Dry mouth			
Feels full too long after meal			
Farting			

<b>DIGESTION, Cont'd:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Fissures			
Heartburn/Reflux			
Hemorrhoids			
Intolerance to: Lactose			
All milk products			
Intolerance to: Gluten (wheat)			
Corn			
Eggs			
Fatty foods			
Yeast			
Liver disease/jaundice (yellow eyes or skin)			
Lower abdominal pain			
Mucus in stools			
Nausea			
Periodontal disease			
Sore tongue			
Stomach pain			
Strong stool odor			
Undigested food in stools			
Upper abdominal pain			
Vomiting			
<b>SKIN PROBLEMS:</b>			
Acne on back			
Acne on chest			
Acne on face			
Acne on shoulders			
Athlete's foot			
Bumps on back of upper arms			
Cellulite			
Dark circles under eyes			
Ears get red			
Easy bruising			

Medical Questionnaire

<b>SKIN PROBLEMS, Cont'd:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Eczema			
Hair Loss			
Herpes - genital			
Hives			
Jock itch			
Lackluster skin			
Mole w color/size change			
Oily skin			
Pale skin			
Patchy dullness			
Psoriasis			
Rash			
Red face			
Sensitive to bites			
Sensitive to poison ivy/oak			
Shingles			
Skin cancer			
Skin darkening			
Strong body odor			
Thick calluses			
Vitiligo			
<b>SKIN, ITCHING:</b>			
Anus			
Arms			
Ear canals			
Eyes			
Feet			
Hands			
Legs			
Nipples			
Nose			
Penis			
Roof of mouth			
Scalp			
Skin in general			
Throat			
Wheezing			

<b>SKIN, DRYNESS OF:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Feet cracking /peeling			
Hair dry/loss			
Hands cracking /peeling			
Mouth/throat			
Scalp dandruff			
Other			
<b>LYMPH NODES:</b>			
Neck enlarged/tender			
Other enlarged/tender lymph nodes			
<b>NAILS:</b>			
Bitten			
Brittle / soft			
Curve up / frayed			
Fungus - fingers / toes			
Pitting / ridges			
Ragged cuticles			
Thickening of: Finger nails / toenails			
White spots/lines			

<b>RESPIRATORY:</b>	<b>Mild</b>	<b>Mod- erate</b>	<b>Severe</b>
Bad breath			
Bad odor in nose			
Cough - dry / productive			
Hay fever: Season_____			
Hoarseness			
Nasal / Sinus stuffiness			
Nose bleeds			
Post nasal drip			
Shortness of breath			
Sinus infection			
Snoring			
Sore throat			

Medical Questionnaire

<b>CARDIOVASCULAR:</b>			
Angina/chest pain			
Breathlessness			
Heart attack			
Heart murmur			
High/low blood pressure			
Mitral valve prolapse			
Palpitations/Irregular Pulse			
Phlebitis			
Rapid Heart Rate /Tachycardia			
Swollen ankles/feet /hands			
Varicose veins			

<b>URINARY:</b>	<b>Mild</b>	<b>Mod-erate</b>	<b>Severe</b>
Bed wetting			
Blood in urine			
Hesitancy /urgency			
Bladder Infection			
Kidney disease / stones			
Leaking/incontinence			
Nocturia (# times per night _____)			
Pain/burning			
Prostate enlargement			
Prostate infection			
PSA Level Normal?			
<b>MALE REPRODUCTIVE:</b>			
Discharge from penis			
Ejaculation problem			
Genital pain			
Erectile dysfunction /maintaining erections			
AM Erections?			
Infection			
Lumps in testicles			
Poor libido (sex drive)			

<b>FEMALE REPRODUCTIVE:</b>			
Breast cysts / lumps			
Breast tenderness			
Ovarian cyst			
Poor libido (sex drive)			
Endometriosis			
Fibroids			
Hot Flashes/Night Sweats			
Infertility			
Nipple discharge			
Painful intercourse			
Vaginal discharge			
Vaginal dryness			
Vaginal odor / itch			
Vaginal pain			
<u>Premenstrual:</u>			
Bloating			
Breast tenderness			
Carbohydrate craving			
Chocolate craving			
Constipation			
Decreased sleep			
Diarrhea			
Fatigue			
Increased sleep			
Irritability			
<u>Menstrual:</u>			
Cramps			
Heavy periods			
Irregular periods			
No periods			
Scanty periods			
Spotting between			

# *Prevention & Healing of Iowa, LLC*

\_\_\_\_ Initials

## Informed Consent

I, \_\_\_\_\_, have sought medical care at Prevention & Healing of Iowa (PHI). I do this of my own free will, because I believe that the functional, holistic approach to medicine that is practiced at PHI is more in keeping with my own philosophy of health and well-being.

The nurse practitioner (NP) at PHI is board-certified, licensed in the State of Iowa, and can employ standard, orthodox drug therapy for medical management as well as refer you to physician specialists when indicated.

\_\_\_\_ Initials

## Office Policies and Procedures for Nurse Practitioner

1. We must have this **signed/initialed** "Informed Consent and Office Policies and Procedures for Nurse Practitioner" form returned with your completed Health History form in order to schedule the initial visit.
2. There must be a VISA, Master Card, or Discover number on file to hold your first visit. **If you do not use a credit/debit card, you will need to send a check for the initial consult fee along with this signed policy prior to reserving your first appointment.**
3. You will receive a courtesy reminder phone call in advance of your appointment(s).

\_\_\_\_ Initials

## Fee Structure

<b><u>Initial</u> Consult with Carolyn Walker</b>	90 minutes  If > 90 minutes----->	<b>\$350 for 1<sup>st</sup> 90 minutes (to hold appointment time &amp; due day of initial consult); \$100 / each 30 minutes that extend beyond the Initial 90 minutes, due day of consult/service</b>
<b><u>Follow Up Visit</u> with Carolyn Walker</b> (may be a phone consult if distance/weather a factor)	<b>1<sup>st</sup> follow-up is usually 90 minutes or longer depending on lab results/questions;</b> other consults vary on client needs.	<b>\$200 / hour or \$100 / each 30 minutes due day of consult/service</b>
<b>Time for Phone Consult / Email / Documentation / Orders / Scripts</b>	\$3.00 / minute	Depends on # of minutes; <b><u>not billable to insurance</u></b>
<b>Correspondence / Letters to Insurance / Transferring Records</b>	\$3.00 / minute; minimum \$45	Depends on # of minutes; often we need to refer back to patient chart, etc.
<b>Copying</b>	\$0.25 per sheet	Depends on # of copies
<b>Returning Test Kits</b>	\$25 per kit	To compensate for time in kit preparation for you

1. **On average, 90 minute appointments are reserved for a new patient's initial TWO visits** with the NP. Depending on one's need, often other NP visits necessitate one hour or more.

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## Child Care

We ask that another adult come with parent(s) of young infants/children seen in our clinic. This allows us to provide optimal treatment and communication with the parent(s). There may be follow-up consults where it is not necessary to have the child/client along.

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**Telephone Consults/Questions to the Practitioner**

1. Since the practitioner is not in the office every day, it is possible you may not have a return call or voice mail response that same day.
2. Due to the volume of phone calls and each individual's differing degree of severity of health care needs, a reserved telephone appointment with the practitioner may be necessary at the above rate.
  - a. **These telephone/Email/Documentation/Orders/Script fees are customary to most phone consults and will be billed to your credit card account at the time of phone consult.**

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**Cancellation Policy**

**A cancellation on the day of your appointment is inconvenient to other patients waiting for an appointment and costly to PHI.** If you need to cancel or reschedule, kindly do so **24 hours in advance** or you will be charged for that appointment as indicated below.

Name as it appears on credit card (print): \_\_\_\_\_

Credit Card #: \_\_\_\_\_

Type of credit card: VISA / Master Card / Discover/Debit

Date of Expiration: \_\_\_\_\_ Card Verification Code (CVC2 Code) \_\_\_\_\_

**I agree to allow Prevention & Healing of Iowa to debit the above credit/debit card account the amount of the initial consult fee in the event I do not show up for my prescheduled initial appointment and neglect to give 24 hours advance notice. In addition, I agree to allow Prevention & Healing of Iowa to debit the above credit card account \$150.00 in the event I do not show up for my prescheduled follow-up appointment(s) without giving 24 hour advance notice.**

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**Insurance Payment/Reimbursement of Services**

Although Prevention & Healing of Iowa's NP does not contract with health insurance carriers or submit claims, we do provide the following to assist you in filing for reimbursement with your particular carrier:

1. A statement itemizing payment of services.
2. A medical claim form (delineating services provided, by whom, with diagnostic and procedure codes) and cover letter directing your insurance provider to direct reimbursement to you, not PHI.
3. Should your insurance ultimately deny reimbursing you for our services, one can always submit these to their Medical Savings account at a general pretax savings of about 70¢ on each dollar spent.

**I agree with the above informed consent, child care, cancellation / scheduling / fee structure / telephone / payment / reimbursement of services / email / records transfer / copying policy.**

Please Sign Here: \_\_\_\_\_ Date: \_\_\_\_\_

<b><u>OFFICE USE ONLY:</u></b>		
Date Received:		<input type="checkbox"/> HIPPA
		<input type="checkbox"/> Demographic Form
Appt. Date:	Time:	<input type="checkbox"/> Health HistoryForm