

THANK YOU FOR CHOOSING US!

OUR *6 Step* MORTGAGE PROCESS

1

1 on 1 discovery call to go over your wants, needs and goals for your real estate portfolio. Current market rates analyst and projection for market changes.

2

Decide if you need a Pre-Approval or a Pre-Qualification.

Pre-Qualifications require no documents and no credit check.

Pre-Approvals are %100 more accurate as they require income documents & credit check.

3

Once we receive your Mortgage Application, myself or my underwriter will briefly review the application and send a request for supporting documents which you will upload to the secure Client Portal.

4

After documents are submitted, we will book a follow-up call to review Final numbers for your approval before submitting to any Lender. We will also go over any questions you may have.

5

Application is submitted and Approved. A Commitment is obtained & a rate locked in from the Lender. Your documents are sent in to satisfy the outlined conditions on the commitment.

6

Once conditions are satisfied, your deal will be sent over to a lawyer to finalize closing costs/ register the title. Remaining compliance documents will be sent over for signatures and review. Your transaction is completed.