

Pre Series A Round
NZD450,000



The offer captioned herein
is open to NZ Wholesale
Investors only.

LET'S PUT THIS 1,000KG "BEAST" TO WORK.

Extracting mānuka and kānuka oil from NZ tea tree biomass. New Zealand's unique Natural Health Product ("NHP") for export to the USA packed as Regulatory compliant, retail shelf-ready Stock Keeping Units (SKU) for nature based Personal Infection Protection.



TAKING FAR-NORTH AGRIBIZ TO THE WORLD.

As a "Natural Capital" investment company, Tribal Natural Healthcare Ltd has developed an innovative "Business Combination" partnership which includes interalia, a long term contract to purchase from Kerikeri expat entrepreneur Luke Shepherd, the therapeutic grade, NZ mānuka and kānuka tea tree oil produced by his newly imported, state-of-the-art extraction unit for export to the US. A long term commitment to this nascent far-north agribiz sector by a family who have lived on their intergenerational farm since its purchase from the tribal chief in 1836. Four years before the Tiriti 'O Waitangi partnership with the Māori tribes.

Published by Tribal Health Corp (US). This DOC-787 is not an offer document but an invitation only to NZ Wholesale investors to contact



<https://tribalteatree.com/capital>

Notice of an NZD450,000 Pre-Series A Round Information Memorandum. Available only to qualifying Wholesale Investors in NZ as an excluded offer under Schedule 1 of the Financial Markets Conduct Act 2013.



Luke Shepherd.
NZ Production.

“THE BEAST” WILL MEET OUR FORECAST OIL EXPORT NEEDS FOR THE FIRST THREE YEARS.

With its dual 500kg cooking tanks set on an interchangeable steam feed, this unit was designed and built in South Africa for the extraction of gender specific, therapeutic grade NZ tea tree oil for infection control based natural health products. (“NHP”).

A follow-on NZD5M Series A Round puts this far-north agribiz on an intergenerational job creation & landowner income delivery path.



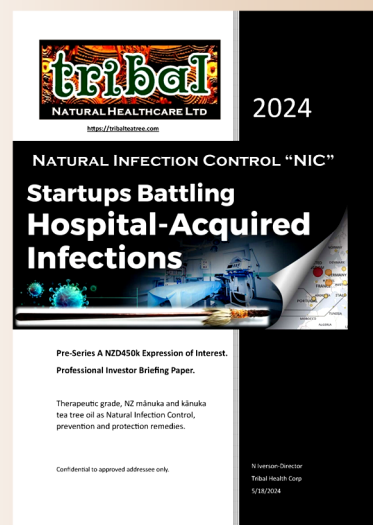
Linda Brink-US distribution.
Nic Iverson-AU value-add.

DUE DILIGENCE

Having returned eight years ago “to get NZ tea tree oil for the US market”, we have had the time to build an investor due diligence library. We now invite wholesale investors to send an email confirming their interest & legal status. We will reply with password to access cloud hosted offer document (DOC-977NZ) plus a number of supporting due diligence documents.

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AN INVITATION TO FAR-NORTH TEA TREE BUSHLAND OWNERS.

In our first five years, we forecast tribally owned, harvest-ready tea tree whenua required for our tea tree biomass harvesting is as follows:

“So c’mon Ngati Hine, lets korero about your 400+ ha & LINZ, about that 944 ha Kohumaru Station.”
(Two tea tree oil goldmines ready to deliver recurring income to their legal owners.)

Year 1—111 hectares
Year 2—278 hectares
Year 3—437 hectares
Year 4—556 hectares
Year 5—694 hectares

AT USD2,500 PER KG RETAIL, NZ TEA TREE OIL IS THE FAR-NORTH'S AGRIBIZ SUNRISE SECTOR!



“Kānuka For Him”



“Mānuka For Her”

IN BOTH PURE FORM!



AND VALUE-ADDED NHP!
(WITH PLANT OIL INFUSION “POI”)

Yes, the two oils chemotype is very different!

AT NZD 12.62 PER TRAY OGR IS KIWIFRUIT THE FAR-NORTHS SUNSET SECTOR?

**TAKING INTO ACCOUNT INFLATION
ADJUSTED OGR, YOU BE THE JUDGE!**

In 2017, NZ\$12.88 was the average orchard gate price per tray paid to New Zealand kiwifruit growers for SunGold kiwifruit and around NZ\$9.47 for green kiwifruit. (Source: ChatGBT)

In 2024, 12.62 is the record level forecast return per tray for SunGold Kiwifruit, well above last season's final OGR of \$9.97, while Organic SunGold Kiwifruit is at \$14.21. (Source: “Rural News”)

BTW, did you know that today, over 30 countries now grow kiwifruit and that China is the worlds biggest producer with Italy at #3 closing in on NZ?

Infection Control: A USD261B PA TAM.

Essential Oil: A USD11B PA TAM.

Honey: A USD9B PA TAM.

("TAM" "Total Addressable Market").



UNIQUELY NORTHLAND

(TAI TOKERAU PROVINCE)

NZ TEA TREE AGRIBIZ INFECTION CONTROL

"NZ BIOMASS + AU VALUE ADD = US SALES"

NZD450K PRE-SERIES A ROUND

NZD10M SERIES A & B ROUNDS

INFORMATION MEMORANDUM

A NATURAL HEALTH PRODUCTS INVESTMENT

ECOSYSTEM PARTNERS

TRIBAL HEALTH CORP (USA)

TRIBAL THERAPEUTICS INC (USA)

SANCTUM STAY REALTY INC (USA)

Far-North based, apiary
"Business Combination"
partner needed for "POI".

