

## **Fixed Income**

Government
Corporate
Short / Mid / Long
High Yield
Domestic
International

# **Equities**

Large Cap
Mid Cap
Small Cap
Growth / Value
Domestic
International

### **Institutional**

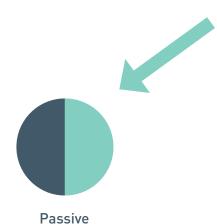
Fixed Income
Sector Rotation
Long / Inverse
Commodities
Trend
Momentum
Managed Futures







# \* PORTFOLIO MEDICS

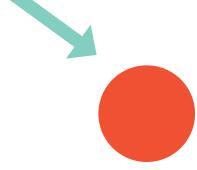


- Buy-and-hold
- Always invested in the market
- Tax efficient
- Low cost
- Low turnover
- Considered diversified among all major asset classes





- Combines Passive and Active
- "Core-Satellite"
- Goal is to reduce volatility



#### Active

- Actively managed
- May invest up to 100% in money market
- Reactive to market conditions
- Low correlation to Passive models
- "Sophisticated diversification"
- Multiple strategies per model