2018 Records Knowledge Conference

How to Manage Records in a Smart World
Overview

• Review Traditional RIM
• Information Governance
• Smart World Integration
Information Challenges

- Explosive growth in volume of content creation
- Social Media and Business Transformation
- Growing urgency to gain control of this dynamic
- Rapid expansion in laws and compliance regulations

Regulations:
- HIPAA
- DoD 5015.2
- SEC 17a-4
- MDR
- FSA
- MiFID
- Patriot Act

2018 Information Governance, Inc. Copyright
Information Governance

Managing Risk
PARADIGM SHIFT

“The RM profession has historically struggled to translate the language and assumptions of the paper paradigm to the ever-changing world of electronic information.”*

*Forrester – Five Trends Changing Records Management Technologies and Practices
SMART WORLD

- BIG DATA
- ARTIFICIAL INTELLIGENCE
- INTERNET OF THINGS
- BLOCKCHAIN
- GRANULARITY
SMART RIM

- Automation – utilize systems
- Granularity – data/metadata/AI
- Class – attribute vs. taxonomy
- Retention – smart triggers
- Oversight – professional review
STRATEGIC PLAN

• Records Retention – dynamic
• Feasibility – bpr integration
• IG – effective AND efficient
• Procure – acquisition
• Implement – manage change
• Improve – increment or revolt
ANNOUNCEMENT

OCTOBER 2018

SACRAMENTO ARMA WORKSHOP

“HOW TO CONFIGURE SMART RECORDKEEPING”
Questions/Discussion?

Thank you!

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