RESET FRAMEWORK: A LEADER'S GUIDE TO NAVIGATING DEI POLICY CHANGES

Step 1

Take a Proactive Approach

- <u>Stay informed</u> about the latest policies to ensure DEI initiatives align with legal requirements
- Engage a cross-functional task force (HR, legal, ERG sponsors/leaders, etc.) to help identify compliance concerns
- Be open to feedback

CLARITY CONSISTENCY COMPLIANCE

Step 2

Conduct a Comprehensive Audit

- Use data-driven insights to assess current DEI programs, focusing on <u>fairness and</u> <u>transparency</u>
- Apply a <u>merit-based</u> lens when evaluating initiatives (including hiring processes and performance management practices)
- Maintain detailed documentation of program offerings and outcomes

Step 3

Adjust Your Strategy

- Adopt <u>leveling practices</u> focused on equitable treatment for all
- Partner with functional leaders to embed merit-based practices into operations & decision-making across the business
- Implement a <u>change-management</u> plan to keep stakeholders engaged and informed

Step 4

Offer Training & Education

- Share techniques for implementing inclusive workplace/workforce practices via workshops, webinars, etc.
- Document policies, expectations and best practices (e.g., operating manual, toolkits)
- Create a mechanism for collecting and responding to employee feedback

Step 5

Embrace Support and Wellbeing

- Ask for support (and grace) to build resilience
- Offer resources to promote wellbeing and psychological safety in the workplace
- Leverage industry groups and consult with thought leaders for guidance

Connect

Ready to Reset?

To learn more about implementing the RESET FRAMEWORK contact: gena@genapirtle.com

