

WellCare

Contracting Invitation Request Form_AGENCY USE ONLY

FAQ

1. Contracting is only available thru the Wellcare platform (invitation link)
2. Agent must complete training before the carrier will start background review
3. Training consists of (AHIP) and (ACT)
4. Carrier will pay the street level commission directly to the writing agent
5. All override compensation is paid to SMS to administer
6. Agents set up above street will need to complete SMS forms (ACH form, Voided Check & W9)
Forms are on docs and can be provided by your marketer.
7. Agent Transfers cannot be done using the link. Agents must log onto AGENT CONNECT and request a hierarchy change (PDF instructions are on docs and can be provided by your marketer).

New Agent Information

Is this agent currently contracted with Wellcare? ☐ Yes ☐ No ☐ I don't know
If yes, agent will need to complete a hierarchy change request through WellCare's Agent Connect.

NPN _____

First Name _____ Last Name _____

Email _____

Contracting invitation will be sent to this email address

Commission Level

☐

PDCR (street)

☐

GA

☐

MGA

***LOA** – The lowest level contract available is producer (street level). The commission schedule will be embedded in the invitation link that is sent to the agent. After the agent completes the online contract and certifies he/she can assign their commissions to their upline. The agent will need to know the producer ID for their upline. When a corporation is set up, the Corporation producer ID should be selected – NOT the principal's producer ID. The hierarchy and commission assignment change guide can help agents navigate this process. Ask your marketer.

Commission Information

Where will commissions be paid

☐

SSN

☐

TIN

Upline Information

Who will this agent report to?

NAME: Genesis Insurance Group

Marketer Information

NOTES:

Please Send Completed Requests [To: contracting@seniormarketsales.com](mailto:contracting@seniormarketsales.com)