

Patient Information (Confidential) *Please complete this form in its entirety

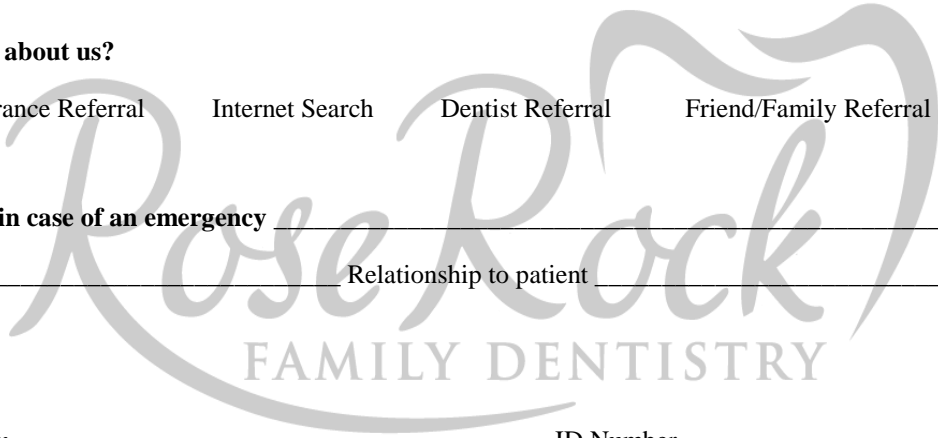
Name _____
Address _____ City _____ State _____ Zip _____
Social Security _____ Birth Date _____ Cell Phone _____
Employer _____ Work Phone _____ Home Phone _____
Email _____

Circle Appropriate Option: Minor Single Married Divorced Widowed Separated
College student: Yes or No

How did you hear about us?

Walk In Insurance Referral Internet Search Dentist Referral Friend/Family Referral Yellow Pages

Person to contact in case of an emergency _____
Phone _____ Relationship to patient _____



Insurance

Insurance Company _____ ID Number _____
Member Name _____ Member Social Security _____
Member Birth Date _____ Member Address _____

*Please provide your insurance card for the front office staff**

Responsible Party

Person responsible for this patient _____ Relationship to patient _____
Address _____ City _____ State _____ Zip _____
Driver's License Number _____ Social Security _____ Phone _____
Birth Date _____ Employer _____ Work Phone _____

Signature of Patient, Parent or Guardian: _____ **Date:** _____

DENTAL HISTORY

Patient's name _____ Birth date _____

Reason for this visit _____

When was your last dental visit _____

What was done then _____

How often did you visit the dentist before then _____

Previous dentist (name and location) _____

Have you had a complete series of dental films (x-rays) taken- Yes No

When & Where _____

How often do you brush your teeth _____

How often do you floss your teeth _____

Is your drinking water fluoridated YES _____ NO _____

- Do your gums bleed while brushing or flossing Yes No
- Are your teeth sensitive to hot/cold liquids/foods Yes No
- Are your teeth sensitive to sweet/sour liquids/foods Yes No
- Do any of your teeth feel painful Yes No
- Do you have any sores or lumps in or near your mouth Yes No
- Have you had any head, neck, or jaw injuries Yes No
- Have you experienced any of the following problems?
 - Clicking in your jaw Yes No
 - Pain (joint, ear, side of face) Yes No
 - Difficulty in opening or closing your jaw Yes No
 - Difficulty in chewing Yes No
- Do you have frequent headaches Yes No
- Do you clench or grind your teeth Yes No
- Do you bite your lips or cheeks frequently Yes No
- Have you noticed any loosening of your teeth Yes No
- Does food tend to become caught between your teeth Yes No
- Have you ever had periodontal treatment (gums) Yes No
- Have you ever worn a bite plate or other appliance Yes No
- Have you had any difficult extractions in the past Yes No
- Have you had any prolonged bleeding following an extraction Yes No
- Do you wear dentures or partials Yes No
- If yes, give the date they were placed _____
- Have you ever received oral hygiene instructions regarding the care of your teeth and gums Yes No

If you could change anything about your smile, what would you change?

AUTHORIZATION AND RELEASE: I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners.

Signature of Patient, Parent or Guardian: _____ **Date:** _____

Medical History

Patient's Name: _____

Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive.

Are you under a physician's care now?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Have you ever been hospitalized or had a major operation?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Have you ever had a serious head or neck injury?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Are you taking any medications, pills, or drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Do you take, or have you taken, Phen-Fen or Redux?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Are you on a special diet?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:
Do you use tobacco?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes:

Women: Are you?

Pregnant/Trying to get pregnant Nursing Taking oral contraceptives

Are you allergic to any of the following?

Aspirin Penicillin Codeine Acrylic
 Metal Latex Sulfa Drugs Local Anesthetics

Other Allergies: _____

Do you use controlled substances? Yes No

If yes: _____

Do you have, or have had, any of the following?

<input type="checkbox"/> AIDS/HIV Positive	<input type="checkbox"/> Cortisone Medicine	<input type="checkbox"/> Hemophilia	<input type="checkbox"/> Radiation Treatments
<input type="checkbox"/> Alzheimer's Disease	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Hepatitis A	<input type="checkbox"/> Recent Weight Loss
<input type="checkbox"/> Anaphylaxis	<input type="checkbox"/> Drug Addiction	<input type="checkbox"/> Hepatitis B or C	<input type="checkbox"/> Renal Dialysis
<input type="checkbox"/> Anemia	<input type="checkbox"/> Easily Winded	<input type="checkbox"/> Herpes	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Angina	<input type="checkbox"/> Emphysema	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Rheumatism
<input type="checkbox"/> Arthritis/Gout	<input type="checkbox"/> Epilepsy or Seizures	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Scarlet Fever
<input type="checkbox"/> Artificial Heart Valve	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Hives or Rash	<input type="checkbox"/> Shingles
<input type="checkbox"/> Artificial Joint	<input type="checkbox"/> Excessive Thirst	<input type="checkbox"/> Hypoglycemia	<input type="checkbox"/> Sickle Cell Disease
<input type="checkbox"/> Asthma	<input type="checkbox"/> Fainting Spells/Dizziness	<input type="checkbox"/> Irregular Heartbeat	<input type="checkbox"/> Sinus Trouble
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Frequent Cough	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Spina Bifida
<input type="checkbox"/> Blood Transfusion	<input type="checkbox"/> Frequent Diarrhea	<input type="checkbox"/> Leukemia	<input type="checkbox"/> Stomach/Intestinal
<input type="checkbox"/> Breathing Problems	<input type="checkbox"/> Frequent Headaches	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Bruise Easily	<input type="checkbox"/> Genital Herpes	<input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/> Swelling of Limbs
<input type="checkbox"/> Cancer	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Lung Disease	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> Hay Fever	<input type="checkbox"/> Mitral Valve Problems	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Chest Pains	<input type="checkbox"/> Heart Attack/Failure	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Cold Sores	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Pain in Jaw Joints	<input type="checkbox"/> Tumors or Growths
<input type="checkbox"/> Congenital Heart Disorder	<input type="checkbox"/> Heart Pacemaker	<input type="checkbox"/> Parathyroid Disease	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Convulsions	<input type="checkbox"/> Heart Trouble/Disease	<input type="checkbox"/> Psychiatric Care	<input type="checkbox"/> Venereal Disease <input type="checkbox"/> Yellow Jaundice

Have you ever had any serious illness not listed? Yes No *If Yes:* _____

Signature of Patient or Guardian: _____ **Date:** _____

Financial Policy

Patient's Name _____

Please understand that payment of your bill is considered as part of your treatment. The following is a statement of our Financial Policy which we require you to read and sign prior to any treatment. All patients must complete our Information & Insurance form before seeing the doctor.

REGARDING PAYMENT:

We fully believe dental treatment is an excellent investment in an individual's medical and psychological well-being. Financial considerations should not be an obstacle to obtaining this important health service. Being sensitive to the fact that people have different needs in fulfilling their financial obligations we do provide payment options.

PAYMENT OPTIONS:

- We accept: Cash, Check, and most major Credit Cards – for the portion that insurance does not cover.
- Care Credit – Our office team will review the details for this third-party payment option upon request. *Payment for service is due at the time services are rendered unless prior arrangements have been made with the billing receptionist and approved by the doctor.

REGARDING INSURANCE: (PLEASE READ AND INITIAL)

Your insurance policy is a contract between you and your insurance company. **We are not a party to that contract.** In the event we do accept assignment of benefits and your insurance company has not paid your account in full within 60 days, the balance may be transferred to your account. All accounts with a balance over 60 days may be subject to an interest charge of 1.5% a month. **Please be aware that some, and perhaps all, of the services provided may be non-covered services and not considered reasonable and customary under the terms of your insurance policy.** Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance companies' arbitrary determination of usual and customary rates. Your complete insurance information must be presented at the time services are provided. **Insurance claims cannot be backdated.** Most benefits will be verified before your insurance can be billed. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

All insurance co-pays and deductibles must be paid at the time of service.

INITIAL _____

FAMILY ACCOUNTS: All patients 18 and older must fill out and sign a Financial Policy. The Guarantor of family account must sign a Financial Policy. **Anyone 18 and older will ultimately be personally responsible for themselves.**

DIVORCED PARENTS: (PLEASE READ AND INITIAL) Co-pays for any services for dependents are due on date of service by the **accompanying parent.** Treatment plans are provided prior to appointments with estimated co-pays. **If needed, a prior arrangement with a parent needs to be taken care of before the child's appointment.** Copays need to be paid in full at or before the child's appointment.

INITIAL _____

Missed Appointments: (PLEASE READ AND INITIAL)

Unless cancelled **24 hours** in advance, our policy is as follows for missed appointments:

Professional Cleaning Appointment \$25

Restorative Treatment Appointment \$50

Appointments scheduled for 2 hours or longer \$75

INITIAL _____

I understand this financial policy and that I am responsible to pay all fees associated with my treatment. I understand that estimates given to me are **ONLY ESTIMATES** and I am still responsible for any balance not covered by my insurance company. We would be happy to discuss our charges and how they relate to your particular situation. We also realize that temporary financial situations may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance in the management of your account.

Signature of Patient, Parent or Guardian: _____ Date: _____

Patient HIPAA Consent Form

Patient's Name _____

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). This provides a safeguard to my privacy.

What this is all about:

Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department and Human Services at www.hhs.gov.

We have adopted the following policies:

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient record, PHI and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, email, text message or U.S. mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to your PHI and must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
7. We agree to provide patients with access to their records in accordance with the state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of both the patient and the practice.
9. You have the right to request restrictions in the use of your Protected Health Information and to request to change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

I hereby consent and acknowledge my agreement to the terms set forth in the HIPAA Information Form and any subsequent changes in the office policy. I understand that this consent shall remain in force from this time forward.

Please list individuals who we are able to release medical information to:

Signature of Patient or Guardian: _____ **Date:** _____