**Patient Information (CONFIDENTIAL) \*Please complete this form in its entirety\***

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_State \_\_\_\_\_\_\_\_\_\_ Zip­ \_\_\_\_\_­­\_\_\_\_\_\_\_\_\_\_

Preferred Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_SSN \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Birth date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Cell Phone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Home Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Work Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Employer\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Driver License #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Circle Appropriate Options:** Minor Single Married Divorced Widowed Separated

Male Female

**Student Status:** Full-time Part-time Not applicable

**Employed:** Full-time Part-time Not applicable

**How did you hear about us?** Walk in Insurance Yellow Pages Friend/Family\* Dentist\*

\*Name of friend/family/dentist\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Emergency Contact name** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Insurance**  \**Please provide your insurance card for the office to make copy\**

Insurance Company\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ID Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Group Number\_\_\_\_\_\_\_\_\_\_\_

Subscriber Name ­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Subscriber birth date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Subscriber SSN \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employer \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Subscriber address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Secondary insurance? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Responsible Party (if self, leave blank)**

Person responsible for patient \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to patient\_\_\_\_\_\_\_\_\_\_\_\_\_

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_State \_\_\_\_\_\_\_\_\_\_ Zip­ \_\_\_\_\_­­\_\_\_\_\_\_\_\_\_\_

SSN \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Birth date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Signature of Patient/Responsible party:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**DENTAL HISTORY**

Patient name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Reason for this visit ­­­­­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

When was your last dental visit? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Previous Dentist (Name & Location) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

What was done then? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How often do you visit the dentist? Every 3-4 months Every 6 months Yearly Rarely

How often do you brush your teeth? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How often do you floss your teeth? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_



Do your gums bleed while brushing or flossing? No Yes

Are your teeth sensitive? No Yes -> **Sensitive to:** Hot Cold Sweet Pressure

Do you have any painful teeth? No Yes

Do you experience any of the following: *(mark only those that apply)*

Clicking in your jaw Difficulty chewing Loose teeth

Pain (joint, ear, side of face) Clenching your teeth Painful gums

Difficulty opening or closing your jaw Grinding your teeth

Have you ever had periodontal treatment? (Also known as SRP, “Deep cleaning” etc.) No Yes

Have you/do you ever worn a dental appliance? (Retainer, partial, denture, night guard) No Yes

* If you have a denture or partial, how long have you worn them? ­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you could change anything about your smile, what would you change?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**AUTHORIZATION AND RELEASE: I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners.**

**Signature of Patient/Responsible party:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Medical History**

Patient name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Health problems that you may have, or medications you may be taking could have an important interrelationship with the dentistry that you will receive. Please answer with detail and accuracy.**

|  |  |  |  |
| --- | --- | --- | --- |
| Are you under a physician’s care now? | No | Yes | Dr Name & phone |
| Have you ever had a jaw, head, or neck injury? | No | Yes | If yes: |
| Have you ever taken Fosamax, Boniva, Actonel, or any bisphosphonates? | No | Yes | If yes: |
| Are you on any special diet? | No | Yes | If yes: |
| Do you use any controlled substances? | No | Yes | If yes: |
| Do you use tobacco, vape, or marijuana? | No | Yes |  |

|  |  |
| --- | --- |
| **List any hospitalizations and/or operations** |  |
| **List all medications you are currently taking** |  |

**Woman - are you:**  Pregnant Trying to get pregnant Nursing Taking oral contraceptive

**Are you allergic to any of the following:** Aspirin Penicillin Codeine Acrylic Metal Latex

Sulfa drugs Local Anesthetics Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Do you have, or have had, any of the following?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | AIDS/HIV positive |  | Cortisone medicine |  | Hemophilia |  | Radiation treatment |
|  | Alzheimer’s disease |  | Diabetes |  | Hepatitis A |  | Recent weight loss |
|  | Anaphylaxis |  | Drug addiction |  | Hepatitis B or C |  | Renal disease |
|  | Anemia |  | Easily winded |  | Herpes |  | Rheumatic fever |
|  | Angina |  | Emphysema |  | High blood pressure |  | Rheumatism |
|  | Arthritis or Gout |  | Epilepsy or seizures |  | High cholesterol |  | Scarlet fever |
|  | Artificial heart valve |  | Excessive bleeding |  | Hives or rash |  | Shingles |
|  | Artificial joint |  | Excessive thirst |  | Hypoglycemia |  | Sickle cell disease |
|  | Asthma |  | Fainting spells/dizziness |  | Irregular heartbeat |  | Sinus trouble |
|  | Blood disease |  | Frequent cough |  | Kidney problems |  | Spina bifida |
|  | Blood transfusion |  | Frequent diarrhea |  | Leukemia |  | Stomach/intestinal disease |
|  | Breathing problems |  | Frequent headaches |  | Liver disease |  | Stroke |
|  | Bruise easily |  | Genital herpes |  | Low blood pressure |  | Swelling of limbs |
|  | Cancer |  | Glaucoma |  | Lung disease |  | Thyroid disease |
|  | Chemotherapy |  | Hay fever |  | Mitral valve problems |  | Tonsilitis |
|  | Chest pains |  | Heart attack/failure |  | Osteoporosis |  | Tuberculosis |
|  | Cold sores |  | Heart murmur |  | Pain in jaw joints |  | Tumors or growths |
|  | Congenital heart disorder |  | Heart pacemaker |  | Parathyroid disease |  | Ulcers |
|  | Convulsions |  | Heart trouble/disease |  | Psychiatric care |  | Yellow jaundice |

Any medical condition/illness not listed above? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Signature of Patient/Responsible party:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Financial Policy** Patient’s Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please understand that payment of your bill is considered as part of your treatment. The following is a statement of our Financial Policy which we require you to read and sign prior to any treatment. All patients must complete our Information & Insurance form before seeing the doctor.

## REGARDING PAYMENT: We fully believe dental treatment is an excellent investment in an individual’s medical and psychological well-being. Financial considerations should not be an obstacle to obtaining this important health service. Being sensitive to the fact that people have different needs in fulfilling their financial obligations we do provide payment options.

## PAYMENT OPTIONS:

## We accept: Cash, Check, and most major Credit Cards – for the portion that insurance does not cover.

* Care Credit – Our office team will review the details for this third-party payment option upon request.

**\**Payment for service is due at the time services are rendered unless prior arrangements have been made with the billing receptionist and approved by the doctor*.**

|  |  |  |
| --- | --- | --- |
| ***Professional Cleaning Appointment*** | ***$25*** | **INITIAL\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| ***Restorative Treatment Appointment*** | ***$50*** | **INITIAL\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| ***Appointments scheduled for 2 hours or longer*** | ***$75*** | **INITIAL\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |

**Missed/Canceled Appointments: (PLEASE READ AND INITIAL)** Unless cancelled **24 hours** in advance, our policy is as follows for missed appointments:



**REGARDING INSURANCE:** (**PLEASE READ AND INITIAL**)

Your insurance policy is a contract between you and your insurance company. **We are not a party to that contract.** In the event we do accept assignment of benefits and your insurance company has not paid your account in full within 60 days, the balance may be transferred to your account. All accounts with a balance over 60 days may be subject to an interest charge of 1.5% a month. **Please be aware that some, and perhaps all, of the services provided may be non-covered services and not considered reasonable and customary under the terms of your insurance policy.** Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance companies’ arbitrary determination of usual and customary rates. Your complete insurance information must be presented at the time services are provided. **Insurance claims cannot be backdated**. Most benefits will be verified before your insurance can be billed. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

**All insurance co-pays and deductibles must be paid at the time of service. INITIAL**

**FAMILY ACCOUNTS:** All patients 18 and older must fill out and sign a Financial Policy. The Guarantor of family account must sign a Financial Policy. **Anyone 18 and older will ultimately be personally responsible for themselves.**

**DIVORCED PARENTS: (PLEASE READ AND INITIAL)** Co-pays for any services for dependents are due on date of service by the **accompanying parent.** Treatment plans are provided prior to appointments with estimated co-pays. **If needed, a prior arrangement with a parent needs to be taken care of before the child’s appointment.** Copays need to be paid in full at or before the child’s appointment. **INITIAL\_\_\_\_\_\_\_\_\_\_\_\_\_**

I understand this financial policy and that I am responsible to pay all fees associated with my treatment. I understand that estimates given to me are **ONLY ESTIMATES** and I am still responsible for any balance not covered by my insurance company. We would be happy to discuss our charges and how they relate to your particular situation. We also realize that temporary financial situations may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance in the management of your account.

**Signature of Patient/Responsible party:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Patient HIPAA Consent Form**

Patient’s Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). This provides a safeguard to my privacy.

**What this is all about:**

Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department and Human Services at [www.hhs.gov.](http://www.hhs.gov/) **We have adopted the following policies:**

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient’s condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient record, PHI and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, email, text message or U.S. mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to your PHI and must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
7. We agree to provide patients with access to their records in accordance with the state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of both the patient and the practice.
9. You have the right to request restrictions in the use of your Protected Health Information and to request to change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

***I hereby consent and acknowledge my agreement to the terms set forth in the HIPAA Information Form and any subsequent changes in the office policy. I understand that this consent shall remain in force from this time forward.***

***Please list individuals who we are able to release medical information to:***

**Signature of Patient/Responsible party:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_