

Securities-Based Lending



Repayment is interest only, with no principal payments. The rates are meager, and approval is guaranteed, regardless of personal credit. We can usually approve your loan within 3-5 business days with no credit checks. There is no sale of your stock. You receive all dividends. You can sell the stocks in your portfolio if you buy other stocks of equal value.

You keep complete control of your portfolio

Key features of Securities Based Lending include:

- Revolving line of credit
- Floating or fixed rates available
- Interest rates as low as 1.6% (variable only)
- Loan to value ranging from 70 -90%
- Securities remain titled in client's name
- Limited documentation - Not credit or income based
- No prepayment penalty
- With variable rate
- Dividends paid directly to client
- Client receives 100% of portfolio appreciation
- Wide range of eligible securities
- Foreign nationals with foreign securities accepted