



OUR MISSION: Support Issuers listing on the Mexican Stock Exchange by bridging cultural, language and time barriers to access new pools of capital.

Simplified listing on the Mexican stock exchange

The Mexican Stock Exchange's (BMV) Global Market is a mechanism designed for the listing and sale of securities which are not IPOs in Mexico, nor subscribed to the Mexican National Securities Registration, but listed on foreign securities exchange markets which are recognized by the National Banking and Securities Commission (CNBV) or whose Issuers have been recognized by said Commission.

Benefits of Listing an SIC on the BMV

- ✓ Diversification
- ✓ Taxation (as capital gains have a favorable and transparent treatment)
- ✓ Trade in Mexican pesos (limiting the risk of exchange rate fluctuations)
- ✓ Liquidity
- ✓ Option to transfer securities for investors who hold positions abroad and prefer to operate their portfolios from Mexico.

Qualifications for Listing an SIC on the BMV

The process for making the list is relatively simple and can be performed in a period of a month, provided the Issuer meets the following characteristics:

- ✓ It has been traded for at least three months in its market of origin
- ✓ International Accounting Principles
- ✓ Exchange of origin under regulators recognized by IOSCO
- ✓ Be up to date on the delivery of information and on its obligations to the investor
- ✓ Homogeneous corporate financial information

Shares Allocation and Custody Requirements

There are no capital stock contributions necessary to list on the BMV under the SIC system.

However, some shares may be required to be placed in custody of approximately 1% of average daily volume. This is determined by the BMV during the listing acceptance process.



Now ISSUERS can easily List Stock in Mexico. This is the *best kept secret in global capital markets!*

OPEN YOUR COMPANY to **EXPLOSIVE INVESTOR GROWTH** in Mexico!

Other issuers listed in Mexico already: Coca-Cola, Nestle, Starbucks, Wal-Mart, Google, Yahoo, American Express, Deutsche Bank, Tesla, American Airlines, Apple, Alibaba and MANY MORE!

Mexico Economy

- The Bolsa Mexicana de Valores (BMV) is based in Mexico City, Mexico.
- Market Capitalization - Ranked 26th (\$530 Billion)
- Mexico GDP - Ranked 14th (\$1.33 Trillion)
- Population - Ranked 11th (112.47 Million People)
- Market Cap over Mexico GDP ratio is 30.04%
- BMV is the second largest stock exchange in Latin America

Mexico Issuers


- The Global Market (SIC) is the segment of the BMV where securities listed in foreign markets are registered (whether shares or ETF's) in order that investors in Mexico may have access to foreign instruments from any local brokerage and in Mexican pesos.
- SIC began operations with 30 U.S. issuers. Currently SIC hosts 903 bonds, 439 ETFs, 353 stocks and 111 debt bonds.
- The amount of capital traded in the global market in 2012 accounted for 21% of trading volume across the BMV. Over 12,000 investors participate. Last year the security with the highest amount traded was the SPDR Trust Series 1 ETF with \$4.328 Billion USD traded.



Get Pre-Qualified NOW. Its FREE and FAST!

Pre-Qualification can quickly determine if you are a candidate for listing on the Mexican Stock Exchange SIC Mexican stock market listing.



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