

OUR PROCESS



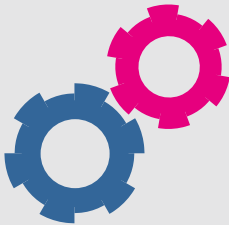
1 INITIAL CONSULTATION

Our initial consultation is at no cost and no obligation to you. This is our chance to understand what is important to you about your money and your financial future, and to understand how BMP Advisory may play a valuable role for you moving forward.



2 STRATEGY DISCUSSION & DEVELOPMENT

We will undertake a detailed research and strategy development process to explore the various options that are available to help meet your financial goals.



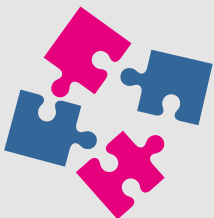
3 STRATEGY OPTIMISATION PROCESS

We undertake a unique 'Strategy Optimisation' process using sophisticated modelling tools to find the mathematically optimal strategy for generating the highest level of wealth over time, while balancing your personal goals and objectives.



4 ADVICE PRESENTATION & DISCUSSION

We will present you with our recommendations that we have developed on your behalf. Where required, we will help to further tailor and refine your specific strategies and gain your acceptance to proceed.



5 IMPLEMENTING YOUR PLAN

We will help you to implement the advice and strategies that we have built by providing full 'project management' of any agreed changes and strategies.



6 MANAGING YOUR PLAN - ONGOING SERVICES

We offer a range of ongoing service packages to ensure that our clients financial plans remain relevant and up to date, in turn providing the maximum chance that our clients will reach their financial goals.