

Your portal's security features



Know with confidence your information is safe

Bank level security

Your portal uses the same 256-bit encryption that banks use to protect your private details. And like banks, it has a layered security infrastructure with "checkpoints" throughout to minimise risks.

Your money is untouchable

As a read-only service designed to help you organise and analyse your finances, your wealth portal cannot be used to move or modify funds.

Industry-leading providers

From document management to live data, your portal features services from industry-leading platforms like Amazon Web Services, Yodlee, and OneSpan for a robust, reliable, and secure experience.

Multi-factor authentication

Make your portal even more secure by enabling multi-factor authentication. This introduces additional steps to log in so no-one else can access your account.

