

3 ADMIN MISTAKES STARTUPS CAN'T AFFORD TO MAKE

Effortiess Salesforce Admin Support - No Contracts, Just Results

MISTAKE #2 OVERCOMPLICATED AUTOMATION

Risks for excessive wries automation automated fields, pre-rewnts agra, cose—orcis-ered

Common prifalis like cearglees:

- · Broken records, flows, or triggers
- "job-falled" errors without clear reppoir
- Account & deal data mistakes become

BUSINESS IMPACT

On-demand support unlocks contract admins at a fraction



BUSINESS IMPACT

Errors at scale-causing deals stall Operational drag dy

MISTAKE #1 MISMANAGEDD DATA MODEL

A poorle structure data model can lea to netelled, autoinations and unrellade reporting. cr-a complicates of fivaer'rs, insetnfallunrellable-reporting, it's a n.al:

in consistentiisi record types:

- Duplicate accounts and conducte.
- Unassigned leads and activities

BUSINESS IMPACT

Slowed records, flows, or triggers

Account & deal data mistakes become ab



BUSINESS IMPACT

Errors at scale-inacurate forecasts Resulting an operational drag gong, stall-on

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Book a free admin health check to see how you can scale Salesforce without breaking the banx.

The SaaS & Co. team arc tructed experts who hit he ground running. They quickly Built a strond ups foundation and saved us a ton of time.

CGO, at Series B SaaS Company



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