

Executive Summary

Paris Reality is a real estate leasing and development company focused on acquiring and managing rental properties in high-demand vacation destinations like Hawaii. The company currently owns a small portfolio of around \$1 million in Philadelphia real estate generating \$66,000 in annual rental income. Paris Reality plans to use a mix of equity raises, loans, and cash-out refinancing to fund further acquisitions.

In the near term, Paris Reality is using preferred equity to purchase additional rental properties in Philadelphia, with plans to acquire a \$4,400 per month portfolio in September 2024. The company aims to expand to Hawaii in 2025, establishing a local office and management presence to service vacation rental clients. Paris Reality's long-term strategy involves staying under 50% leverage to maximize our books appeal with regards to our asset to debt ratios.

Led by founder and real estate veteran Zachary Paris along with tech entrepreneur Alexander M. Woods-Leo, the company offers a compelling solution for travelers seeking high-quality accommodations with personalized service. Paris Reality owns and operates its rental units directly, allowing for lower rates, better customer experience, and more control over quality compared to major listing platforms like Airbnb and Vrbo that connect independent hosts.

Hawaii's tourism industry is booming, with over 9 million visitors in 2022 spending \$19.2 billion. Around 25% of visitors opt for vacation rentals over hotels. Paris Reality's competitive advantages, expanding portfolio, and prime location in a hot rental market position the company for substantial growth capturing rising demand for its services.

Opportunity

Problem & Solution

Problem Worth Solving

Our customers are seeking ease and simplicity while renting. Be it short term or long term, we have a system in place to assist our customers ranging from long term, midterm or short term vacation leasing. Most competitors make the process complicated. Being part of our client base gives access to top-notch customer service and a sense of importance, whereas our competitors make the experience transactional. We make it personal.

Our Solution

Our plan is simple, our customers are vetted when they create an account with us. Long-term leasing customers have easy access to vacation rentals and discounts and local support in those areas. Furthermore, we offer subscription-based vacation renting where clients can get access to our units with pay-as-you-go subscriptions.

Target Market

In Hawaii, there are currently a total of 557,000 housing units. Of those units, roughly 30,000 are for short-term rentals, representing roughly 5.5%. In 2022, a total of 9,247,848 visitors arrived at the islands, representing an 89% recovery from 2019. Total visitor spending was \$19.2 billion dollars, up 8.9% from 2019.

For all of 2022, there were 5,286,825 visitors from the U.S. West compared to 4,595,319 visitors (+15.0%) in 2019. The average length of stay for U.S. West visitors in 2022 was 8.62 days, comparable to 8.65 days (-0.4%) in 2019.

U.S. West visitors spent \$10.05 billion in 2022 compared to \$6.95 billion (+44.6%) in 2019. The average daily visitor spending in 2022 was \$221 per person, up considerably from \$175 per person (+26.2%) in 2019.

For all of 2022, 2,473,306 visitors arrived from the U.S. East, compared to 2,276,520 visitors (+8.6%) in 2019. The average length of stay by U.S. East visitors in 2022 was 9.90 days, up slightly from 9.68 days (+2.3%) in 2019.

U.S. East visitors spent \$6.11 billion in 2022 compared to \$4.68 billion (+30.5%) in 2019. Daily visitor spending in 2022 rose to \$250 per person compared to \$213 per person (+17.4%) in 2019.

For all of 2022, there were 199,760 visitors from Japan compared to 1,576,205 visitors (-87.3%) in 2019. The average length of stay by Japanese visitors in 2022 was 8.07 days, much longer compared to 5.90 days (+36.7%) in 2019.

Visitors from Japan spent \$376.3 million in 2022 compared to \$2.25 billion (-83.3%) in 2019. Daily visitor spending in 2022 decreased to \$233 per person from \$242 per person (-3.4%) in 2019.

For all of 2022, there were 399,869 visitors from Canada compared to 540,103 visitors (-26.0%) in 2019. The average length of stay by Canadian visitors in 2022 was 12.32 days, up slightly from 12.14 days (+1.6%) in 2019.

Visitors from Canada spent \$928.2 million in 2022, compared to \$1.08 billion (-14.2%) in 2019. Daily visitor spending in 2022 rose to \$188 per person from \$165 per person (+14.1%) in 2019.

888,088 visitors, representing 9.6% of the total visitors were not from the US, Canada or Japan in 2022. The average time per visitor was 9.09 days.

Total short term Rental % for 90.4% of visitors

USA Visitors: Roughly 53.4% of US visitors stay in hotels. Whereas 15.75% of visitors stayed with friends. Furthermore, 7.75% stayed in timeshares. The remaining 23.1% rented units for the short-term. Of those short-term rentals, 15.45% were condominiums and 7.65% were houses. In total, 1,792,590 people stayed in short-term rentals.

Canada Visitors: Roughly 48.0 percent of Canadian visitors stayed in hotels, whereas 5.9% stayed with friends and relatives. Furthermore, 9.2 percent stayed in timeshares. The remaining 36.9% rented units for the short term. In total, 147,551 people stayed in short-term rentals.

Japan Visitors: Roughly 67.7 percent of the visitors stayed in hotels, whereas 2.6 percent stayed with friends and relatives. Furthermore, 14.1 percent stayed in timeshares. The remaining 15.6% rented units for the short term. In total, 31,162 people stayed in short-term rentals.

Conclusion for 90.4% of visitors

- 1,971,303 visitors rented in 2022
- Average time stayed was 9.09 days

Visitation to each island and renting based on the average 25.2% short term rental rate

- Oahu Visitors 4,864,701 and 1,225,904 Short term rented
- Maui Visitors 2,910,782 and 733,517 short term rented
- Honolulu Visitors 1,674,208 and 421,900 short term rented
- Kauai Visitors 1,345,265 and 339,006 short term rented

Average per night cost

- The hotel cost average is \$419 including high end and low end.
- The average cost of luxury hotels is \$821 per night
- The average rent per month in Hawaii is \$2,177
- Amortized cost per night stay in Hawaii is \$72.56

Competition

Current Alternatives

Currently, there are booking agencies that connect owners to clients such as

- Booking
- Airbnb
- Vrbo
- TripAdvisor
- Expedia
- HomeToGo
- Kayak

However, most of these platforms are very difficult when it comes to customer service, given that the properties are not owned by the platforms. Instead, the platforms simply connect and process payments to prospective travelers.

Our Advantages

Our company has a huge advantage over the other platforms we are offering offer rentals owned and operated and marketed by our company. The daily rates of stay are lower, the services are more personal and less robotic, and we have a direct ability to address quality of stay disputes.

There are 365 days in a year and each visitor that will typically rent stays an average of 9.09 days. That means every unit can be rented on average 40.15 times per year.

If our rates are lower, our customer service is better, our quality of stay is higher, then we will be more likely to sell given the market conditions.

Execution

Marketing & Sales

Marketing Plan

Currently there are several listing sites with a prominent reputation. Our goal is to gain traction for our rentals. Part of this process is discussion and communication within our rental network.

1. social media ads
2. google ads for website
3. listing sites
 - Booking
 - Airbnb
 - Vrbo
 - TripAdvisor
 - Expedia
 - HomeToGo
 - Kayak
4. we are affiliated with www.paragonsquare.ai and can list for free.
5. subscription based renting (building reoccurring client base)

Sales Plan

As an established real estate leasing company with properties in Philadelphia. We are seeking to expand into the Hawaii area which is a premier vacation destination, Paris Reality has built up a strong customer base and reputation over the past several years In Philadelphia. Our company plans to copy our success in Hawaii. During our expansion and acquisition of properties in Hawaii We will utilize online listings on major travel sites as well as our own website to

advertise available rental properties. Interested customers can browse photos, amenities, reviews, availability, and pricing for all our listed properties.

Our sales process begins when a potential customer inquires about a property. Our sales team contacts the lead within 24 hours to answer any questions and provide a quote based on desired dates and property details. We leverage customer relationship management (CRM) software to track all lead interaction for prompt and personalized follow-up.

Once a customer agrees to book, we collect a deposit and rental agreement signing online. Customers appreciate our flexible cancellation policies that allow for full refunds on most bookings cancelled at least 60 days prior to the stay. Our sales team maintains contact leading up to and during the rental to ensure superb customer service.

As we look to expand our property portfolio in new markets, we will focus sales efforts on increasing average booking value. This includes strategic upselling of premium properties, bundled packages, and concierge services. We also plan to build partnerships with local businesses and travel companies to drive additional bookings through co-marketing agreements and commission structures.

Operations

Our company plans to have an office in Hawaii during our expansion, as well as management to tend to clients.

Milestones & Metrics

Milestone	Due Date	Details
Acquire Paris Properties LLC	Completed	Paris Properties LLC was acquired on August 3, 2024 with 3 properties about \$1,000,000 of assets. Making \$66,000 per year
80% Acquired by ProTek Capital Inc.	September 11, 2024	ProTek Capital Inc. is a publicly traded company looking to take Paris Reality Public
SEC Portal Registration	September 13, 2024	File for CIK with SEC for SEC Portal
File Regulation D	September 16, 2024	File Regulation D with SEC
Acquire Paris Properties 1 LLC	September 20, 2024	Paris Properties has 2 properties valued at around \$900,000 making \$52,800 per year.
Engage SEC Lawyer For Reg CF	September 23, 2024	Start Drafting Regulation CF offering
File Regulation CF	October 28, 2024	File Reg CF with SEC
Start PCAOB Audits	November 01, 2024	Start PCAOB Audits for Paris Reality
Start Drafting Regulation A+ Tier 2	November 04, 2024	Start Drafting Regulation A+ Tier 2
Close Regulation CF 60 days	December 28, 2024	Close Regulation CF start processing Escrow
File Regulation A+ Tier 2	January 06, 2025	Raise capital 60 days using Regulation A+ Tier 2
Reg CF Escrow Release	January 20, 2025	Escrow Release for money raised on Reg CF
Buy 1st Hawaii Property	February 03, 2025	Buy 1st Hawaii Property in Hawaii
Close Reg A+ Tier 2 Raise	March 06, 2025	Close Regulation A+ Tier 2 Raise
Reverse Merge into SEC reporting Pubco	March 17, 2025	Reverse Merge Into a SEC Reporting Pubco
Reg A+ Tier 2 Escrow Release	March 31, 2025	Escrow funds release Regulation A+ Tier 2
500k - \$1m Bridge financing	April 01, 2025	Close on 1st bridge financing
\$3m-10m ELOC Contract Signing	April 07, 2025	Contract an Investment bank for an ELOC using an S-1 Registration with the SEC

File to uplift OTCQB	April 10, 2025	File the OTCQB uplist for higher market tier
Start S-1 Registration Draft	April 14, 2025	Start Drafting the S-1 Registration Statement
File S-1 Registration Statement	May 14, 2025	File S-1 Registration Statement with SEC
Approval of S-1 Registration	July 14, 2025	SEC Approval of S-1 Registration Statement
1st Draw Down on ELOC	July 29, 2025	Request first Draw Down on ELOC
Buy 2nd property	August 04, 2025	Buy 2nd Hawaii Property
2nd draw down on ELOC	August 19, 2025	2nd ELOC draw down
Buy 3rd property	August 25, 2025	Buy 3rd property
3rd draw down on ELOC	September 03, 2025	3rd Draw Down
Buy 4th property	September 08, 2025	Buy 4th property in Hawaii
4th Draw Down on ELOC	September 22, 2025	4th Draw Down on ELOC
Buy 5th Property	September 23, 2025	Buy 5th property in Hawaii

Company

Overview

Ownership & Structure

Paris Reality is a C-Corp registered in Wyoming in August. 22, 2024. The company has 2 founders, Zachary Paris who serves as CEO, Chairman, and Director. And Alexander M. Woods-Leo, who serves as secretary. The company has 100,000,000 common shares Authorized with 10,000,000 Preferred shares Authorized. There are Preferred A, B, C, and D designations. With Preferred A having 80% of the vote, Preferred B having 1000 votes for 1 share owned, while Preferred C shares are convertible after 2 years to common shares 1 to 10, And Preferred D shares are convertible to common 1 to 5.

Company History

Currently, Paris Reality has one subsidiary with a small real estate portfolio of about \$1,000,000 and generating around \$66,000 from long-term rental contracts per year. The company is getting ready to make at least 1 more portfolio acquisition in the coming weeks.

Team

Zachary Paris is the current founder, CEO, Chairman, and Director of Paris Reality and an active real estate portfolio owner, and developer in Delaware and Philadelphia. He has around \$6,000,000 in current development projects happening in Philadelphia and expanding out to other markets.

Alexander M. Woods-Leo is the founder of Paragon Square Inc, and Paris Reality and the current CEO and majority shareholder in ProTek Capital Inc. along with an investment bank out of New Zealand. He has over 13 years of experience running over 6 different ventures he has founded, and 5 different publicly traded companies he has run as CEO. Mr. Woods-Leo has over 15 years of banking experience, and 10 years in the professional tech Industry. He is a published app developer, and a 2-time patented inventor.

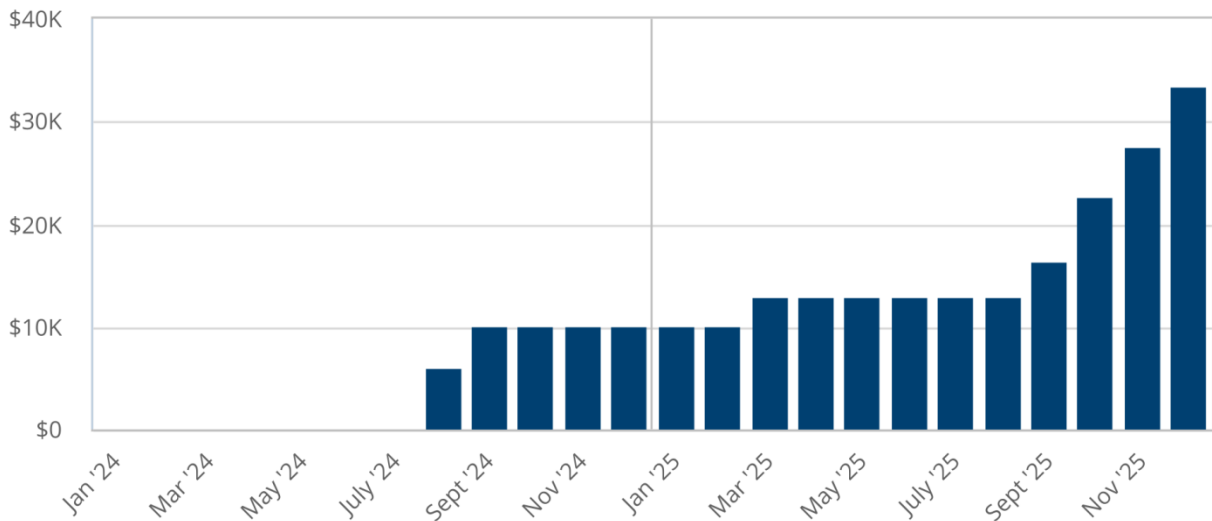
Financial Plan

Forecast

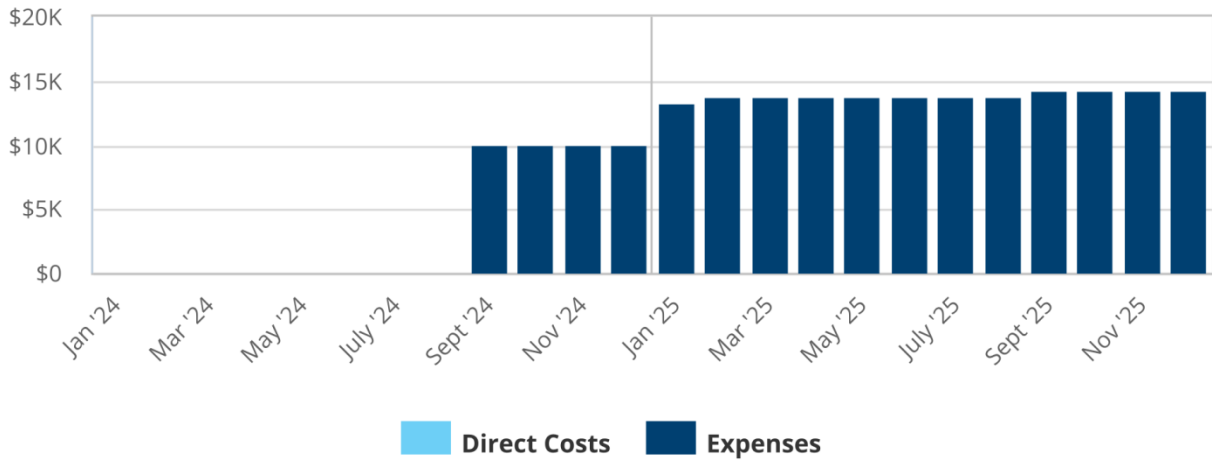
Key Assumptions

Our company is seeking to use our common stock to fund our acquisitions instead of Cash out Refi and HELOCs. Therefore, we are striving to stay less than 50% leveraged from those normal debt instruments to keep our cash flow higher.

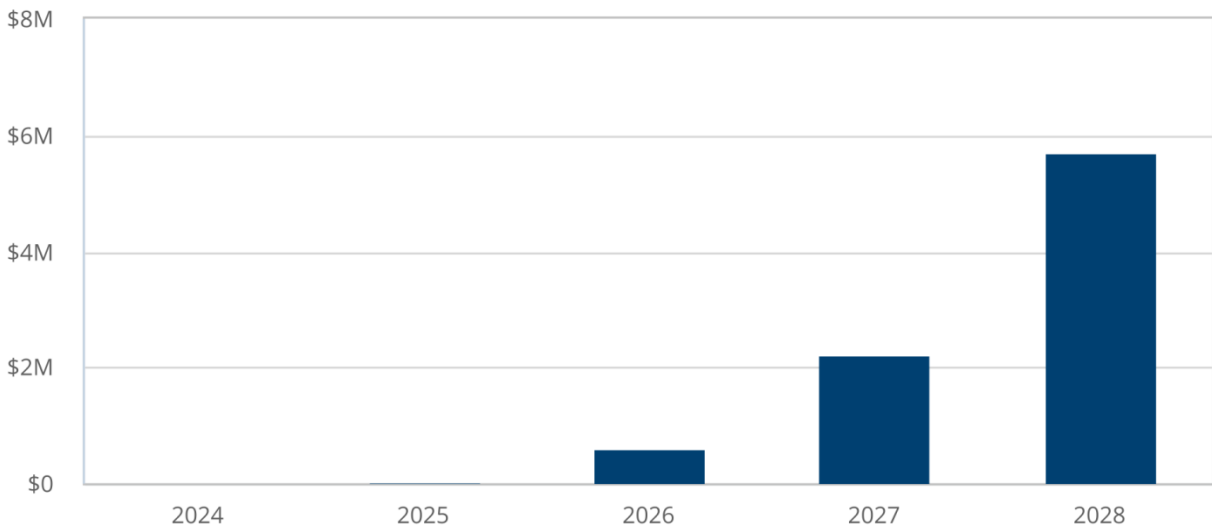
Revenue by Month



Expenses by Month



Net Profit (or Loss) by Year



Financing

Use of Funds

In August 2024, the company used Preferred C shares to purchase Paris Properties LLC with about \$1,000,000 of real estate assets and generating around \$5,500 per month in rent contracts.

In September 2024, the company is planning to use half of the preferred C shares to acquire another real estate portfolio with 2 houses generating around \$4,400 per month in rent contracts.

In July 2025, the company is seeking to use equity through an S-1 Registration statement with the SEC to raise money using an ELOC with an investment bank.

Sources of Funds

Sources of funds include:

1. Private equity raises Reg D, CF, and Reg A+ Tier 2
2. ELOC using S-1 Registration statement
3. HELOC using equity in real estate
4. Cash out Refinancing using equity in real estate

Statements

Projected Profit and Loss

	2024	2025	2026	2027	2028
Revenue	\$46,800	\$198,300	\$1,159,800	\$2,860,200	\$6,479,400
Direct Costs			\$110,000	\$120,000	\$120,000
Gross Profit	\$46,800	\$198,300	\$1,049,800	\$2,740,200	\$6,359,400
Gross Margin	100%	100%	91%	96%	98%
Operating Expenses					
Salaries & Wages	\$33,200	\$133,380	\$331,017	\$358,941	\$484,889
Employee Related Expenses	\$6,640	\$26,676	\$66,203	\$71,788	\$96,978
Email	\$252	\$252	\$252	\$252	\$252
Web / hosting	\$360	\$360	\$360	\$360	\$360
Travel		\$4,583	\$5,000	\$5,000	\$5,000
Bill Pay		\$175	\$420	\$420	\$420
Point of Sales		\$500	\$600	\$600	\$600
Fb Marketing			\$13,500	\$18,000	\$18,000
Twitter Marketing			\$8,000	\$12,000	\$12,000
Google Ads			\$27,000	\$36,000	\$36,000
Office		\$1,664	\$5,000	\$5,000	\$5,000
Total Operating Expenses	\$40,452	\$167,590	\$457,352	\$508,361	\$659,499
Operating Income	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Interest Incurred		\$0	\$0	\$0	\$0
Depreciation and Amortization	\$0	\$0	\$0	\$0	\$0

Gain or Loss from Sale of Assets					
Income Taxes	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$40,452	\$167,590	\$567,353	\$628,361	\$779,499
Net Profit	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Net Profit Margin	14%	15%	51%	78%	88%

Projected Balance Sheet

	Starting Balances	2024	2025	2026	2027	2028
Cash	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245
Accounts Receivable		\$0	\$0	\$0	\$0	\$0
Inventory						
Other Current Assets						
Total Current Assets	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245
Long-Term Assets	\$1,900,000	\$1,900,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Accumulated Depreciation		\$0	\$0	\$0	\$0	\$0
Total Long-Term Assets	\$1,900,000	\$1,900,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Total Assets	\$1,900,000	\$1,906,348	\$9,537,058	\$14,629,505	\$16,861,344	\$22,561,245
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable		\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable		\$0	\$0	\$0	\$0	\$0
Short-Term Debt			\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000
Prepaid Revenue						
Total Current Liabilities	\$0	\$0	\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000
Long-Term Debt						
Long-Term Liabilities						
Total Liabilities	\$0	\$0	\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000

Paid-In Capital	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	\$1,900,000	\$1,900,000	\$1,906,348	\$1,937,058	\$2,529,505	\$4,761,344
Earnings		\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Total Owner's Equity	\$1,900,000	\$1,906,348	\$1,937,058	\$2,529,505	\$4,761,344	\$10,461,245
Total Liabilities & Equity	\$1,900,000	\$1,906,348	\$9,537,058	\$14,629,505	\$16,861,344	\$22,561,245

Projected Cash Flow Statement

	2024	2025	2026	2027	2028
Net Cash Flow from Operations					
Net Profit	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Depreciation & Amortization	\$0	\$0	\$0	\$0	\$0
Change in Accounts Receivable	\$0	\$0	\$0	\$0	\$0
Change in Inventory					
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue					
Net Cash Flow from Operations	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Investing & Financing					
Assets Purchased or Sold		(\$5,200,000)			
Net Cash from Investing		(\$5,200,000)			
Investments Received					
Dividends & Distributions					

Change in Short-Term Debt		\$7,600,000	\$4,500,000	\$0	\$0
Change in Long-Term Debt					
Net Cash from Financing		\$7,600,000	\$4,500,000	\$0	\$0
Cash at Beginning of Period	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344
Net Change in Cash	\$6,348	\$2,430,710	\$5,092,447	\$2,231,839	\$5,699,901
Cash at End of Period	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245

Appendix

Profit and Loss Statement (With Monthly Detail)

2024	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Total Revenue								\$6,000	\$10,200	\$10,200	\$10,200	\$10,200
Total Direct Costs												
Gross Profit								\$6,000	\$10,200	\$10,200	\$10,200	\$10,200
Gross Margin								100%	100%	100%	100%	100%
Operating Expenses												
Salaries and Wages									\$8,300	\$8,300	\$8,300	\$8,300
Employee Related Expenses									\$1,660	\$1,660	\$1,660	\$1,660
Email	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21
Web / hosting	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30
Travel												
Bill Pay												
Point of Sales												
Fb Marketing												
Twitter Marketing												
Google Ads												
Office												

Total Operating Expenses	\$51	\$51	\$51	\$51	\$51	\$51	\$51	\$51	\$10,011	\$10,011	\$10,011	\$10,011
Operating Income	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	\$5,949	\$189	\$189	\$189	\$189
Interest Incurred												
Depreciation and Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Gain or Loss from Sale of Assets												
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$51	\$51	\$51	\$51	\$51	\$51	\$51	\$51	\$10,011	\$10,011	\$10,011	\$10,011
Net Profit	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	\$5,949	\$189	\$189	\$189	\$189
Net Profit Margin								99%	2%	2%	2%	2%

2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Total Revenue	\$10,200	\$10,200	\$12,900	\$12,900	\$12,900	\$12,900	\$12,900	\$12,900	\$16,500	\$22,800	\$27,600	\$33,600
Total Direct Costs												
Gross Profit	\$10,200	\$10,200	\$12,900	\$12,900	\$12,900	\$12,900	\$12,900	\$12,900	\$16,500	\$22,800	\$27,600	\$33,600
Gross Margin	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Operating Expenses												
Salaries and Wages	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115	\$11,115
Employee Related Expenses	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223	\$2,223
Email	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21
Web / hosting	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30
Travel		\$416	\$416	\$416	\$416	\$417	\$417	\$417	\$417	\$417	\$417	\$417
Bill Pay								\$35	\$35	\$35	\$35	\$35
Point of Sales			\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50
Fb Marketing												
Twitter Marketing												
Google Ads												
Office									\$416	\$416	\$416	\$416
Total Operating Expenses	\$13,389	\$13,805	\$13,855	\$13,855	\$13,855	\$13,856	\$13,856	\$13,891	\$14,307	\$14,307	\$14,307	\$14,307
Operating Income	(\$3,189)	(\$3,605)	(\$955)	(\$955)	(\$955)	(\$956)	(\$956)	(\$991)	\$2,193	\$8,493	\$13,293	\$19,293
Interest Incurred		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Depreciation and Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Gain or Loss from Sale of Assets												
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$13,389	\$13,805	\$13,855	\$13,855	\$13,855	\$13,856	\$13,856	\$13,891	\$14,307	\$14,307	\$14,307	\$14,307
Net Profit	(\$3,189)	(\$3,605)	(\$955)	(\$955)	(\$955)	(\$956)	(\$956)	(\$991)	\$2,193	\$8,493	\$13,293	\$19,293
Net Profit Margin	(31%)	(35%)	(7%)	(7%)	(7%)	(7%)	(7%)	(8%)	13%	37%	48%	57%

2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Total Revenue	\$37,500	\$37,500	\$107,700	\$107,700	\$107,700	\$107,700	\$109,000	\$109,000	\$109,000	\$109,000	\$109,000	\$109,000
Total Direct Costs		\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,001	\$10,001	\$10,001	\$10,001
Gross Profit	\$37,500	\$27,500	\$97,700	\$97,700	\$97,700	\$97,700	\$99,000	\$99,000	\$98,999	\$98,999	\$98,999	\$98,999
Gross Margin	100%	73%	91%	91%	91%	91%	91%	91%	91%	91%	91%	91%
Operating Expenses												
Salaries and Wages	\$23,070	\$23,070	\$28,486	\$28,487	\$28,488	\$28,488	\$28,488	\$28,488	\$28,488	\$28,488	\$28,488	\$28,488
Employee Related Expenses	\$4,614	\$4,614	\$5,697	\$5,697	\$5,698	\$5,698	\$5,698	\$5,698	\$5,698	\$5,698	\$5,698	\$5,698
Email	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21	\$21
Web / hosting	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30
Travel	\$416	\$416	\$416	\$416	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417
Bill Pay	\$35	\$35	\$35	\$35	\$35	\$35	\$35	\$35	\$35	\$35	\$35	\$35
Point of Sales	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50
Fb Marketing				\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Twitter Marketing					\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Google Ads				\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
Office	\$416	\$416	\$416	\$416	\$417	\$417	\$417	\$417	\$417	\$417	\$417	\$417
Total Operating Expenses	\$28,652	\$28,652	\$35,151	\$39,652	\$40,656	\$40,656	\$40,656	\$40,656	\$40,656	\$40,656	\$40,656	\$40,656
Operating Income	\$8,848	(\$1,152)	\$62,549	\$58,048	\$57,045	\$57,045	\$58,345	\$58,345	\$58,344	\$58,344	\$58,344	\$58,344
Interest Incurred	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Depreciation and Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Gain or Loss from Sale of Assets												
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$28,652	\$38,652	\$45,151	\$49,652	\$50,655	\$50,655	\$50,655	\$50,655	\$50,656	\$50,656	\$50,656	\$50,656
Net Profit	\$8,848	(\$1,152)	\$62,549	\$58,048	\$57,045	\$57,045	\$58,345	\$58,345	\$58,344	\$58,344	\$58,344	\$58,344
Net Profit Margin	24%	(3%)	58%	54%	53%	53%	54%	54%	54%	54%	54%	54%

	2024	2025	2026	2027	2028
Total Revenue	\$46,800	\$198,300	\$1,159,800	\$2,860,200	\$6,479,400
Total Direct Costs			\$110,000	\$120,000	\$120,000
Gross Profit	\$46,800	\$198,300	\$1,049,800	\$2,740,200	\$6,359,400
Gross Margin	100%	100%	91%	96%	98%
Operating Expenses					
Salaries and Wages	\$33,200	\$133,380	\$331,017	\$358,941	\$484,889
Employee Related Expenses	\$6,640	\$26,676	\$66,203	\$71,788	\$96,978
Email	\$252	\$252	\$252	\$252	\$252
Web / hosting	\$360	\$360	\$360	\$360	\$360
Travel		\$4,583	\$5,000	\$5,000	\$5,000
Bill Pay		\$175	\$420	\$420	\$420
Point of Sales		\$500	\$600	\$600	\$600
Fb Marketing			\$13,500	\$18,000	\$18,000
Twitter Marketing			\$8,000	\$12,000	\$12,000
Google Ads			\$27,000	\$36,000	\$36,000
Office		\$1,664	\$5,000	\$5,000	\$5,000
Total Operating Expenses	\$40,452	\$167,590	\$457,352	\$508,361	\$659,499
Operating Income	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Interest Incurred		\$0	\$0	\$0	\$0
Depreciation and Amortization	\$0	\$0	\$0	\$0	\$0
Gain or Loss from Sale of Assets					
Income Taxes	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$40,452	\$167,590	\$567,353	\$628,361	\$779,499
Net Profit	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Net Profit Margin	14%	15%	51%	78%	88%

Balance Sheet (With Monthly Detail)

	Starting Balances	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Cash	\$0	(\$51)	(\$102)	(\$153)	(\$204)	(\$255)	(\$306)	(\$357)	\$5,592	\$5,781	\$5,970	\$6,159	\$6,348
Accounts Receivable									\$0	\$0	\$0	\$0	\$0
Inventory													
Other Current Assets													
Total Current Assets	\$0	(\$51)	(\$102)	(\$153)	(\$204)	(\$255)	(\$306)	(\$357)	\$5,592	\$5,781	\$5,970	\$6,159	\$6,348
Long-Term Assets	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
Accumulated Depreciation		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Long-Term Assets	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
Total Assets	\$1,900,000	\$1,899,949	\$1,899,898	\$1,899,847	\$1,899,796	\$1,899,745	\$1,899,694	\$1,899,643	\$1,905,592	\$1,905,781	\$1,905,970	\$1,906,159	\$1,906,348
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable									\$0	\$0	\$0	\$0	\$0
Short-Term Debt													
Prepaid Revenue													
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

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Long-Term
Debt

**Long-Term
Liabilities**

Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000	\$1,900,000
Earnings		(\$51)	(\$102)	(\$153)	(\$204)	(\$255)	(\$306)	(\$357)	\$5,592	\$5,781	\$5,970	\$6,159	\$6,348
Total Owner's Equity	\$1,900,000	\$1,899,949	\$1,899,898	\$1,899,847	\$1,899,796	\$1,899,745	\$1,899,694	\$1,899,643	\$1,905,592	\$1,905,781	\$1,905,970	\$1,906,159	\$1,906,348
Total Liabilities & Equity	\$1,900,000	\$1,899,949	\$1,899,898	\$1,899,847	\$1,899,796	\$1,899,745	\$1,899,694	\$1,899,643	\$1,905,592	\$1,905,781	\$1,905,970	\$1,906,159	\$1,906,348

2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Cash	\$603,159	\$99,554	\$1,098,599	\$1,597,644	\$1,596,689	\$1,595,733	\$2,094,777	\$2,093,786	\$2,595,979	\$3,604,472	\$4,617,765	\$2,437,058
Accounts Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventory												
Other Current Assets												
Total Current Assets	\$603,159	\$99,554	\$1,098,599	\$1,597,644	\$1,596,689	\$1,595,733	\$2,094,777	\$2,093,786	\$2,595,979	\$3,604,472	\$4,617,765	\$2,437,058
Long-Term Assets	\$1,900,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$3,400,000	\$3,900,000	\$3,900,000	\$3,900,000	\$7,100,000
Accumulated Depreciation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Long-Term Assets	\$1,900,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$2,400,000	\$3,400,000	\$3,900,000	\$3,900,000	\$3,900,000	\$7,100,000
Total Assets	\$2,503,159	\$2,499,554	\$3,498,599	\$3,997,644	\$3,996,689	\$3,995,733	\$4,494,777	\$5,493,786	\$6,495,979	\$7,504,472	\$8,517,765	\$9,537,058
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Short-Term Debt	\$600,000	\$600,000	\$1,600,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,600,000	\$3,600,000	\$4,600,000	\$5,600,000	\$6,600,000	\$7,600,000
Prepaid Revenue												
Total Current Liabilities	\$600,000	\$600,000	\$1,600,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,600,000	\$3,600,000	\$4,600,000	\$5,600,000	\$6,600,000	\$7,600,000
Long-Term Debt												
Long-Term Liabilities												
Total Liabilities	\$600,000	\$600,000	\$1,600,000	\$2,100,000	\$2,100,000	\$2,100,000	\$2,600,000	\$3,600,000	\$4,600,000	\$5,600,000	\$6,600,000	\$7,600,000

Paid-In Capital	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348	\$1,906,348
Earnings	(\$3,189)	(\$6,794)	(\$7,749)	(\$8,704)	(\$9,659)	(\$10,615)	(\$11,571)	(\$12,562)	(\$10,369)	(\$1,876)	\$11,417	\$30,710
Total Owner's Equity	\$1,903,159	\$1,899,554	\$1,898,599	\$1,897,644	\$1,896,689	\$1,895,733	\$1,894,777	\$1,893,786	\$1,895,979	\$1,904,472	\$1,917,765	\$1,937,058
Total Liabilities & Equity	\$2,503,159	\$2,499,554	\$3,498,599	\$3,997,644	\$3,996,689	\$3,995,733	\$4,494,777	\$5,493,786	\$6,495,979	\$7,504,472	\$8,517,765	\$9,537,058

2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Cash	\$3,445,906	\$4,644,754	\$5,707,304	\$7,065,352	\$7,122,396	\$7,179,441	\$7,237,786	\$7,296,131	\$7,354,474	\$7,412,818	\$7,471,162	\$7,529,505
Accounts Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventory												
Other Current Assets												
Total Current Assets	\$3,445,906	\$4,644,754	\$5,707,304	\$7,065,352	\$7,122,396	\$7,179,441	\$7,237,786	\$7,296,131	\$7,354,474	\$7,412,818	\$7,471,162	\$7,529,505
Long-Term Assets	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Accumulated Depreciation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Long-Term Assets	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Total Assets	\$10,545,906	\$11,744,754	\$12,807,304	\$14,165,352	\$14,222,396	\$14,279,441	\$14,337,786	\$14,396,131	\$14,454,474	\$14,512,818	\$14,571,162	\$14,629,505
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Short-Term Debt	\$8,600,000	\$9,800,000	\$10,800,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000
Prepaid Revenue												
Total Current Liabilities	\$8,600,000	\$9,800,000	\$10,800,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000
Long-Term Debt												
Long-Term Liabilities												
Total Liabilities	\$8,600,000	\$9,800,000	\$10,800,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000	\$12,100,000

Paid-In Capital	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058	\$1,937,058
Earnings	\$8,848	\$7,696	\$70,246	\$128,294	\$185,338	\$242,383	\$300,728	\$359,073	\$417,416	\$475,760	\$534,104	\$592,447
Total Owner's Equity	\$1,945,906	\$1,944,754	\$2,007,304	\$2,065,352	\$2,122,396	\$2,179,441	\$2,237,786	\$2,296,131	\$2,354,474	\$2,412,818	\$2,471,162	\$2,529,505
Total Liabilities & Equity	\$10,545,906	\$11,744,754	\$12,807,304	\$14,165,352	\$14,222,396	\$14,279,441	\$14,337,786	\$14,396,131	\$14,454,474	\$14,512,818	\$14,571,162	\$14,629,505

	Starting Balances	2024	2025	2026	2027	2028
Cash	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245
Accounts Receivable		\$0	\$0	\$0	\$0	\$0
Inventory						
Other Current Assets						
Total Current Assets	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245
Long-Term Assets	\$1,900,000	\$1,900,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Accumulated Depreciation		\$0	\$0	\$0	\$0	\$0
Total Long-Term Assets	\$1,900,000	\$1,900,000	\$7,100,000	\$7,100,000	\$7,100,000	\$7,100,000
Total Assets	\$1,900,000	\$1,906,348	\$9,537,058	\$14,629,505	\$16,861,344	\$22,561,245
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable		\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable		\$0	\$0	\$0	\$0	\$0
Short-Term Debt			\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000
Prepaid Revenue						
Total Current Liabilities	\$0	\$0	\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000
Long-Term Debt						
Long-Term Liabilities						
Total Liabilities	\$0	\$0	\$7,600,000	\$12,100,000	\$12,100,000	\$12,100,000
Paid-In Capital	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	\$1,900,000	\$1,900,000	\$1,906,348	\$1,937,058	\$2,529,505	\$4,761,344
Earnings		\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Total Owner's Equity	\$1,900,000	\$1,906,348	\$1,937,058	\$2,529,505	\$4,761,344	\$10,461,245
Total Liabilities & Equity	\$1,900,000	\$1,906,348	\$9,537,058	\$14,629,505	\$16,861,344	\$22,561,245

Cash Flow Statement (With Monthly Detail)

2024	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Net Cash Flow from Operations												
Net Profit	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	\$5,949	\$189	\$189	\$189	\$189
Depreciation & Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Receivable								\$0	\$0	\$0	\$0	\$0
Change in Inventory												
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable								\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue												
Net Cash Flow from Operations	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	\$5,949	\$189	\$189	\$189	\$189
Investing & Financing												
Assets Purchased or Sold												
Net Cash from Investing												

Investments Received												
Dividends & Distributions												
Change in Short-Term Debt												
Change in Long-Term Debt												
Net Cash from Financing												
Cash at Beginning of Period	\$0	(\$51)	(\$102)	(\$153)	(\$204)	(\$255)	(\$306)	(\$357)	\$5,592	\$5,781	\$5,970	\$6,159
Net Change in Cash	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	(\$51)	\$5,949	\$189	\$189	\$189	\$189
Cash at End of Period	(\$51)	(\$102)	(\$153)	(\$204)	(\$255)	(\$306)	(\$357)	\$5,592	\$5,781	\$5,970	\$6,159	\$6,348

2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Net Cash Flow from Operations												
Net Profit	(\$3,189)	(\$3,605)	(\$955)	(\$955)	(\$955)	(\$956)	(\$956)	(\$991)	\$2,193	\$8,493	\$13,293	\$19,293
Depreciation & Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory												
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue												
Net Cash Flow from Operations	(\$3,189)	(\$3,605)	(\$955)	(\$955)	(\$955)	(\$956)	(\$956)	(\$991)	\$2,193	\$8,493	\$13,293	\$19,293
Investing & Financing												
Assets Purchased or Sold		(\$500,000)						(\$1,000,000)	(\$500,000)			(\$3,200,000)
Net Cash from Investing		(\$500,000)						(\$1,000,000)	(\$500,000)			(\$3,200,000)
Investments Received												

Dividends & Distributions													
Change in Short-Term Debt	\$600,000	\$0	\$1,000,000	\$500,000	\$0	\$0	\$500,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Change in Long-Term Debt													
Net Cash from Financing	\$600,000	\$0	\$1,000,000	\$500,000	\$0	\$0	\$500,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Cash at Beginning of Period	\$6,348	\$603,159	\$99,554	\$1,098,599	\$1,597,644	\$1,596,689	\$1,595,733	\$2,094,777	\$2,093,786	\$2,595,979	\$3,604,472	\$4,617,765	\$4,617,765
Net Change in Cash	\$596,811	(\$503,605)	\$999,045	\$499,045	(\$955)	(\$956)	\$499,044	(\$991)	\$502,193	\$1,008,493	\$1,013,293	(\$2,180,707)	(\$2,180,707)
Cash at End of Period	\$603,159	\$99,554	\$1,098,599	\$1,597,644	\$1,596,689	\$1,595,733	\$2,094,777	\$2,093,786	\$2,595,979	\$3,604,472	\$4,617,765	\$2,437,058	\$2,437,058

2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Net Cash Flow from Operations												
Net Profit	\$8,848	(\$1,152)	\$62,549	\$58,048	\$57,045	\$57,045	\$58,345	\$58,345	\$58,344	\$58,344	\$58,344	\$58,344
Depreciation & Amortization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory												
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue												
Net Cash Flow from Operations	\$8,848	(\$1,152)	\$62,549	\$58,048	\$57,045	\$57,045	\$58,345	\$58,345	\$58,344	\$58,344	\$58,344	\$58,344
Investing & Financing												
Assets Purchased or Sold												
Net Cash from Investing												
Investments Received												

Dividends & Distributions												
Change in Short-Term Debt	\$1,000,000	\$1,200,000	\$1,000,000	\$1,300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Long-Term Debt												
Net Cash from Financing	\$1,000,000	\$1,200,000	\$1,000,000	\$1,300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cash at Beginning of Period	\$2,437,058	\$3,445,906	\$4,644,754	\$5,707,304	\$7,065,352	\$7,122,396	\$7,179,441	\$7,237,786	\$7,296,131	\$7,354,474	\$7,412,818	\$7,471,162
Net Change in Cash	\$1,008,848	\$1,198,848	\$1,062,549	\$1,358,048	\$57,045	\$57,045	\$58,345	\$58,345	\$58,344	\$58,344	\$58,344	\$58,344
Cash at End of Period	\$3,445,906	\$4,644,754	\$5,707,304	\$7,065,352	\$7,122,396	\$7,179,441	\$7,237,786	\$7,296,131	\$7,354,474	\$7,412,818	\$7,471,162	\$7,529,505

	2024	2025	2026	2027	2028
Net Cash Flow from Operations					
Net Profit	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Depreciation & Amortization	\$0	\$0	\$0	\$0	\$0
Change in Accounts Receivable	\$0	\$0	\$0	\$0	\$0
Change in Inventory					
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue					
Net Cash Flow from Operations	\$6,348	\$30,710	\$592,447	\$2,231,839	\$5,699,901
Investing & Financing					
Assets Purchased or Sold		(\$5,200,000)			
Net Cash from Investing		(\$5,200,000)			
Investments Received					
Dividends & Distributions					
Change in Short-Term Debt		\$7,600,000	\$4,500,000	\$0	\$0
Change in Long-Term Debt					
Net Cash from Financing		\$7,600,000	\$4,500,000	\$0	\$0
Cash at Beginning of Period	\$0	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344
Net Change in Cash	\$6,348	\$2,430,710	\$5,092,447	\$2,231,839	\$5,699,901
Cash at End of Period	\$6,348	\$2,437,058	\$7,529,505	\$9,761,344	\$15,461,245