



2019 Annual HOA Meeting

Monday, November 18th, 2019



Agenda Items

- Elections
- Financial Update
- HOA Accountant
- Board Accomplishments
- Future Projects
- Questions and Open Discussion



Elections

There are five positions that are open for election every year.

Those nominated and on our 2019 ballot are:

- Mary Danz
- Terri Reidenbach
- Kirstin Hood
- Lois Peters
- Tony Houston



Financial Update

as of October 31, 2019

- **Current balance:** This information was shared at the meeting but was removed before posting online.
- **Expenses -**
 - Mowing/Landscaping maintenance
 - Accounting services
 - Utilities: Water and Electricity
 - Electrical outlets and lighting installed at the entrances
 - Irrigation system repairs
 - Playground repairs – new canopy and swings
 - General business expenses



Financial Update

- Outstanding 2019-20 Dues
 - 8 property owners are delinquent in paying their dues and have liens on their properties.
 - Our accounting firm continues to serve us well. They are responsible for mailing our annual dues statements, following up with unpaid homeowners and filing and releasing liens as needed.



HOA Accountant

Steven L. Wilson & Associates

- CPA, Accounting Firm
- Maintains our HOA's official financial records
- Makes all deposits to ensure proper record keeping
- Files any liens necessary for the year

Mary Danz is our Treasurer and is the liaison between our accounting firm and HOA. The Treasurer's role is to monitor our financial transactions and maintain financial records with the assistance of our accounting firm.



Board Accomplishments

- Repaired the irrigation system
- Installed a new canopy, swing seats and swing cushions at the playground
- Approved round-rail, black vinyl coated chain-link fencing for the properties that sit adjacent to the retention pond due to their exposure to high winds
- Newsletters/Flyers
- Annual HOA Meeting
- HOA Facebook Page is available:
Oaktree Village Homeowners Association
- HOA Website was updated this year:

www.oaktreevillage.net



Board Accomplishments

- Covenant enforcement
 - Lawn and landscaping maintenance
 - Abandoned homes
 - Above ground pools
 - Trash/debris storage
 - House paint color
 - Inoperable vehicles
 - Mailbox repairs
 - Fence repairs



Board Accomplishments

- Architecture Requests
 - Processed various requests including:
 - House painting
 - Roof replacement
 - Window replacement
 - Driveway widening projects
 - Fence installation



Future Projects

- Playground/Walking Trail Maintenance
 - Continue fighting weed encroachment on the walking trail and at the playground
 - Playground Maintenance and Beautification Project
- Replace Neighborhood Signs at our entrances
- Long Term – Landscaping maintenance and plans for fence replacement in 10+ years
- Board Recruitment – We are always seeking assistance and welcome anyone interested in serving our community



YOU are the Homeowners Association!

Questions?