



2022 Annual HOA Meeting

Tuesday, November 15th, 2022



Agenda Items

- Elections
- Financial Update
- HOA Accountant
- Board Accomplishments
- Future Projects
- Questions and Open Discussion



Elections

There are five positions that are open for election every year.

Those nominated and on our 2022 ballot are:

- Mary Danz
- Michael Gonzalez
- Haili Lord
- Kirstin Hood
- Brian Parker



Financial Update

as of November 1, 2022

- Current balance: XXX
- Expenses -
 - Mowing/Landscaping maintenance
 - Accounting services
 - Attorney services
 - Webpage expenses
 - Utilities: Water and Electricity
 - Irrigation system repairs
 - General business expenses



Financial Update

Outstanding 2022 Dues

- 8 property owners are delinquent in paying their dues and have liens on their properties.
- Our accounting firm continues to serve us well. They are responsible for preparing our annual dues statements for the mail, reconciling our account and filing and releasing liens as needed.



HOA Accountant

Steven L. Wilson & Associates

- CPA, Accounting Firm
- Maintains our HOA's official financial records and reconciles our account
- Files any liens necessary for the year

Mary Danz is our Accounts Payable Treasurer and Michael Gonzalez is our Accounts Receivable Treasurer. They are the liaisons between our accounting firm and HOA. The Treasurers' role is to collect dues, pay bills, monitor our financial transactions and maintain financial records with the assistance of our accounting firm.



Board Accomplishments

- Working on updating and revising our HOA Bylaws and Covenants
- Hired a new attorney to assist us with architectural issues
- Treasurer responsibilities were split into two positions to make the financial work load more reasonable for our volunteers
- Addressed architectural items as needed
- Oversaw repairs as needed
- Maintain our common areas
- Planned and prepared for the Annual HOA Meeting
- Maintain the HOA Website:

www.oaktreevillage.net



Board Accomplishments

- Covenant enforcement
 - Lawn and landscaping maintenance
 - Abandoned homes
 - Above ground pools
 - Trash/debris storage
 - House paint color
 - Inoperable vehicles
 - Mailbox repairs
 - Fence repairs



Board Accomplishments

- Architecture Requests
 - Processed various requests including:
 - House painting
 - Roof replacement
 - Window replacement
 - Driveway widening projects
 - Solar panel installation
 - Fence installation



Future Projects

- Complete the revision of the HOA Bylaws and Covenants
- Playground/Walking Trail Maintenance
 - Maintain the walking trail by spraying for weeds and keeping the grass short
 - Playground maintenance and possible Beautification Project in the future
- Long Term – Landscaping maintenance and fence replacement in 8-10 years
- Board Recruitment – We are always seeking assistance and welcome anyone interested in serving our community



YOU are the Homeowners Association!

Questions?