

WHO ARE YOU?

WHAT ROLES DO YOU PLAY?

WHAT ARE YOUR PRIORITIES?

WHAT DOES YOUR BIG PICTURE LOOK LIKE?

Take some quiet time... review, consider and work through the following exercise. In doing so, you will begin to identify what is important to you, what your values are and how to create a healthy and fulfilling life that offers the opportunity to enjoy happiness and success on all levels. In each of the categories identified, please place a checkmark next to the ten most important goals you'd like to work on within the next year. From the ten checkmarks, rank order them from 1 to 10 with 1 being most important right now, and 10 least important at this time Please take your time as it may take you several sittings to fully understand who you truly are, what is important to you and what you want to attain.

Health and Emotional Balance	
Reduce stress	
Further develop healthy living practices	
Achieve more energy	
Play more	
Sleep better	
Take more responsibility	
Other	



Financial
Develop value of your business
Develop net worth
Buy a home
Get out of debt
Stop overspending
Learn about money
Review insurance
Earn more money
Take a 2 nd job
Design a financial independence plan
Plan pre-or postretirement finances
Other



Career/Profession		
Upgrade profession		
Design a new career		
Reduce stress on the job		
Obtain a promotion		
Improve your job performance		
Start/Develop a business		
Be more productive		
Other	 	
Relationships		
Develop a new relationship		
Re-design a current relationship		
Create a more active social life		
Attract new people into your life		
Get closer to family		
Other		



Transitions	
Separation or breakup of relationship	
New Job	
Loss of some kind	
New Opportunity	
Relation	
Medical changes	
Retirement Planning	
Windfall of money	
Other:	
Special Considerations	
Have more fun	
Learn new hobby	
Complete a special project	
Take up a relaxation practice	
Discover core values	

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Become more enthusiastic/optimistic
Design your vision/purpose
Tend to own needs more
Begin a spiritual path
Tap into your creativity
Become more responsible
Become less 'other focused'
Minimize "rescuing" tendencies
Other:
From the ten checkmarks, rank order them from 1 to 10 with 1 being most important right now, and 10 least important at this time.
1
2
3
4
5
6
7
7. 8.



Next, I	DENTIFY the ROLES do YOU PLAY:	
For exar	mple: Husband/Wife/Father/Mother/Son/Daughter/Brother/Sister/Friend; Business Owner/Colleague; Community Leader/Membe	r
Next, C	Personal Professional Relational Spiritual	
Other th	noughts:	

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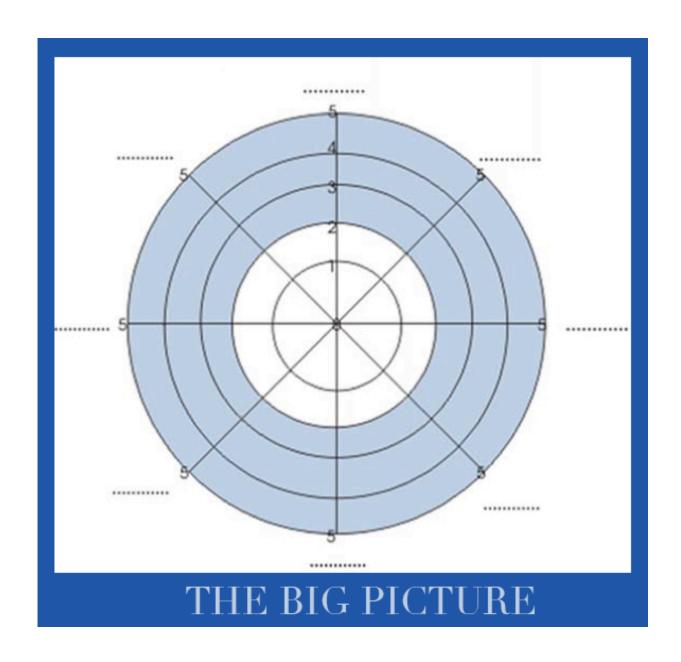


LASTLY, INDENTIFY and CONSIDER YOUR 6 to 8 VITAL and PASSION-FILLED LIFE DIMENSIONS and WHY THESE DIMENSIONS ARE IMPORTANT TO YOU:

1	 	
IMPORTANT BECAUSE:		
2		
IMPORTANT BECAUSE:		
3		
IMPORTANT BECAUSE:		
4		
IMPORTANT BECAUSE:		
5		
IMPORTANT BECAUSE:		
6		
IMPORTANT BECAUSE:		
7		
IMPORTANT BECAUSE:		
8		
IMPORTANT BECAUSE:		
Other thoughts:		



- 1) CHART YOUR 6 to 8 VITAL LIFE DIMENSIONS.
- 2) IDENTIFY HOW MUCH TIME YOU SPEND IN EACH AREA.
- 3) ULTIMATELY, CREATE VALUE AND BALANCE EQUALLY AMONG YOUR 6 to 8 VITAL LIFE DIMENSIONS.
- 4) NEXT, YOU WILL BE IN POSITION TO ENCOURAGE YOUR CLIENTS IN IDENTIFYING AND EFFECTUATING THEIR BIG PICTURE.



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