



TRACKER CERTIFICATE

Fund Feeder

2025

Executive summary

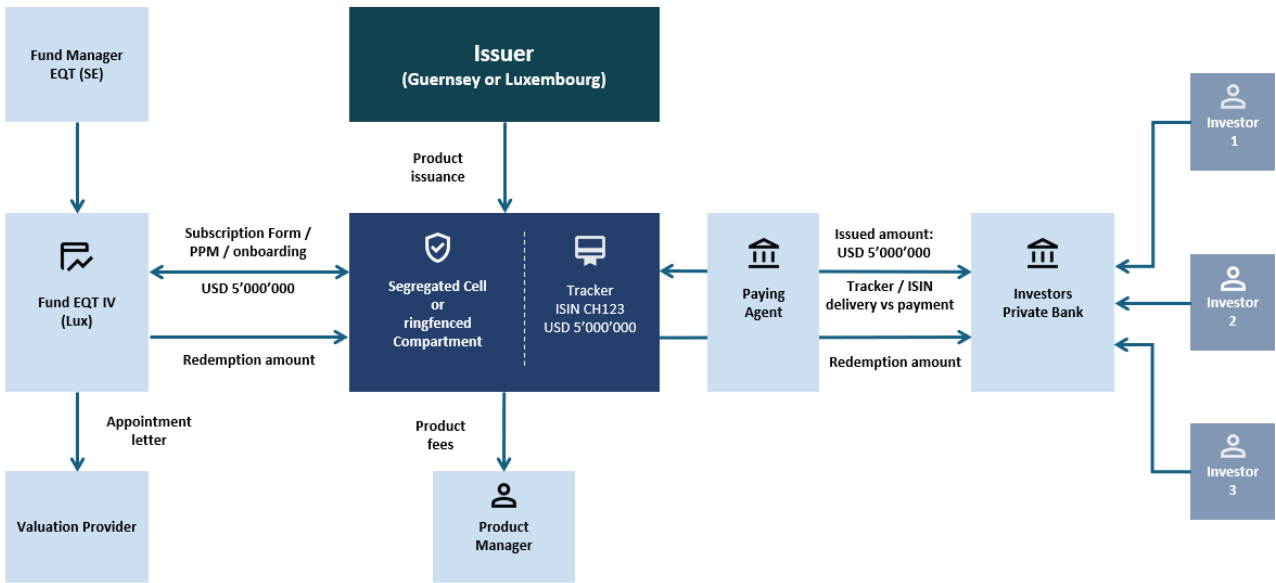
Camino Capital Partners' Fund Feeder Certificates offer a streamlined investment vehicle that transforms traditionally illiquid funds into a regulated, bankable security. This innovative structure provides institutional and professional investors with efficient access to complex fund opportunities while simplifying operational complexity.

Features

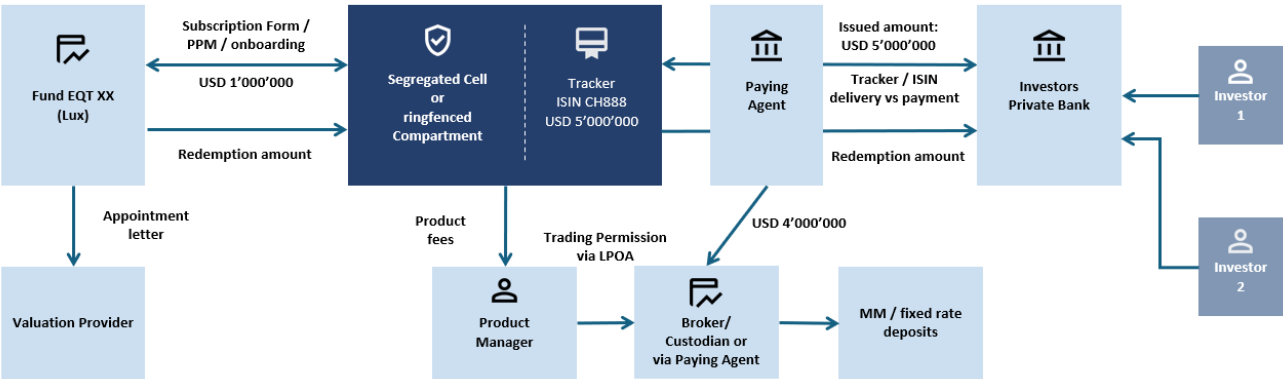
- Tracker certificate issued via segregated, ringfenced protected cell of a Guernsey PCC; or note from a Luxembourg compartment.
- CH / LU / XS-ISIN, private placement, Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN of the Tracker through their existing custodian/private bank.
- White-Label solution.
- NAV is calculated on a regular basis and reported to SIX.
- Liquidity defined by the manager, notice period available, secondary market on “best effort basis”.
- Unlimited number of investors (Institutional/Professional Investors only) - Minimum investment as low as CHF/USD/€ 10'000.
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.
- For Funds with capital calls, the full commitment must be raised at the start, which can be invested in fiduciary deposits or money market instruments.

Structure

CH123 – Tracker on Fund EQT IV (without capital calls)



CH888 – Tracker on Fund EQT XX (with capital calls)



Main Advantages

- + Pool your investors to participate in Cayman Islands, Delaware or other fund structures.
- + Attract Family Offices and IAMs for co-investments.
- + Investors purchase the bankable and bookable ISIN of the Tracker through their existing custodian/private bank.
- + Neither signed Subscription Documents/SPAs, nor KYC/AML are required by the end investors.
- + Create access into funds with a high investment threshold by combining investors.
- + Only one investor must be onboarded by the fund.
- + Liquidity creation/secondary transactions.
- + Ability for Asset Manager to build a basket of private market funds (AMC).

About Camino Capital Partners

- Camino Capital Partners, a Swiss-based advisory boutique, operates globally to provide Family Offices, Asset Managers, Private Debt and Equity Managers with best-in-class financial instruments. We empower financial intermediaries by making all underlying assets accessible and investible. We offer tailor-made investment solutions that optimize costs and enhance efficiency, bridging the gap between investors and underlying investments.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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