



TRACKER CERTIFICATE

Fund Feeder

ISSUER:
Structuring Solutions PCC Ltd.
(Guernsey Protected Cell Company)

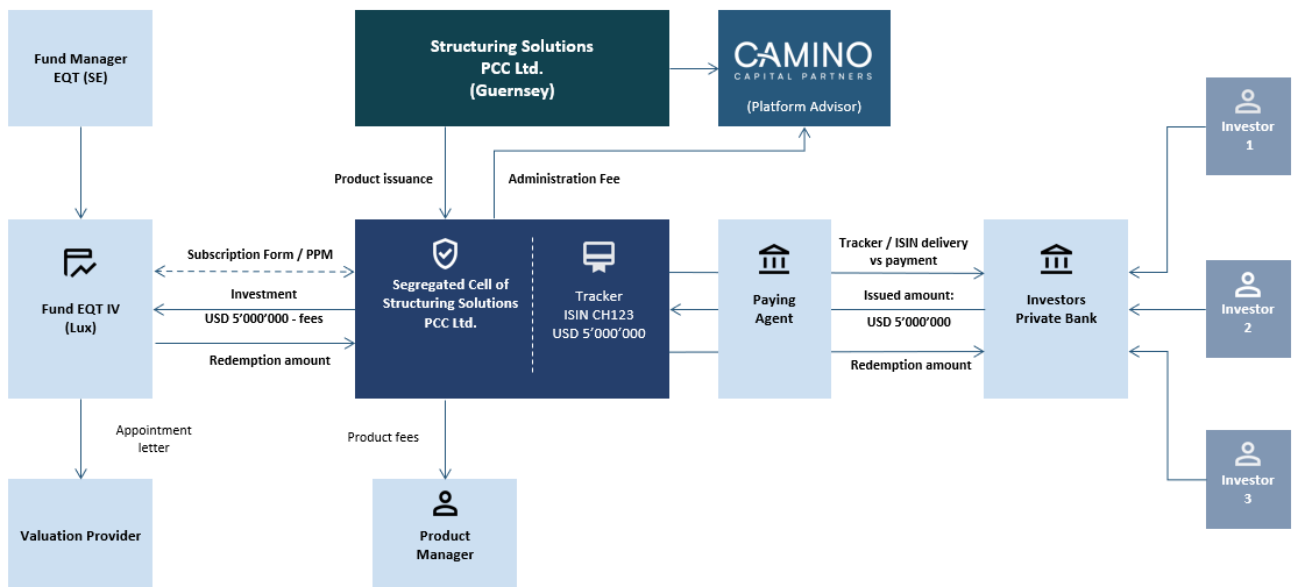
2024

Highlights of a Fund Feeder / Tracker Certificate issued via Guernsey

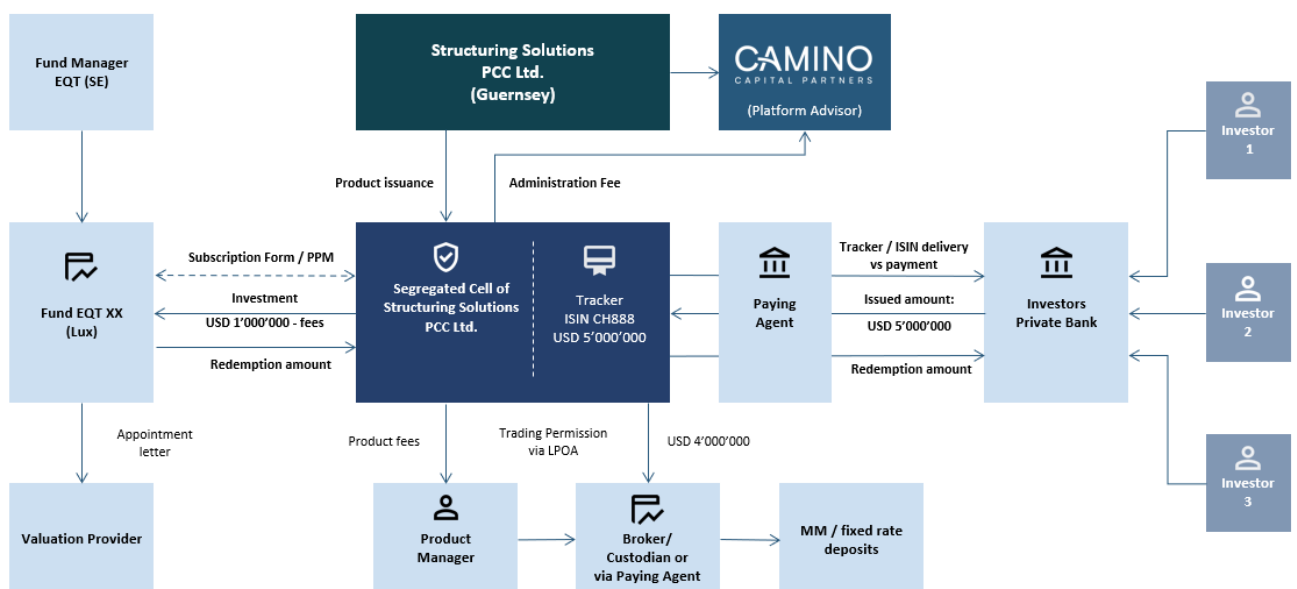
- Tracker issued via segregated and ringfenced protected cell of "Structuring Solutions PCC Ltd", a Guernsey SPV, incorporated as a protected cell company.
- CH-ISIN, private placement, Clearstream and/or Euroclear.
- White-Label solution, Asset Manager's name appears on the termsheet.
- Asset Manager acts as product sponsor, product manager and distribution agent; the role of distribution agent can be delegated to a third party if necessary.
- Paying Agents to choice: InCore Bank AG, ISP Securities, Apex Group EDB.
- NAV is calculated on a regular basis (depending on the underlying valuation) and reported to SIX.
- Liquidity defined by the product manager, notice period available, secondary market on "best effort basis".
- Minimum investment: USD 10'000 / unlimited number of investors (Institutional/Professional Investors only).
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.
- For Funds with capital calls, the full commitment must be raised at the start, which can be invested in fiduciary deposits or money market instruments.

Structure

CH123 – Tracker on Fund EQT IV (without capital calls)



CH888 – Tracker on Fund EQT XX (with capital calls)



Main Advantages

- + Pool your investors to participate in Cayman Islands, Delaware or other fund structures.
- + Attract Family Offices and IAMs for club deals and co-investments
- + Investors purchase the bankable and bookable ISIN of the Tracker through their existing custodian/private bank.
- + Neither KYC/AML, nor signed Subscription Documents/PPMs required by the end investors.
- + Create access into funds with a high investment threshold by combining investors.
- + Only one investor must be onboarded by the fund, which is the segregated cell of the PCC.
- + Primary capital raise or secondary transactions possible.
- + Liquidity creation/secondary transactions.
- + Alternatively, the Asset Manager can also build a basket of private market funds (AMC).

About Camino Capital Partners

- Camino Capital Partners, a Swiss-based advisory boutique, operates globally to provide Family Offices, Asset Managers, Private Debt and Equity Managers with best-in-class financial instruments. We empower financial intermediaries by making all underlying assets accessible and investible. We offer tailor-made investment solutions that optimize costs and enhance efficiency, bridging the gap between investors and underlying investments.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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