



# Credit Linked Note

## Private Debt

ISSUER:  
Structuring Solutions PCC Ltd.  
(Guernsey Protected Cell Company)

2024

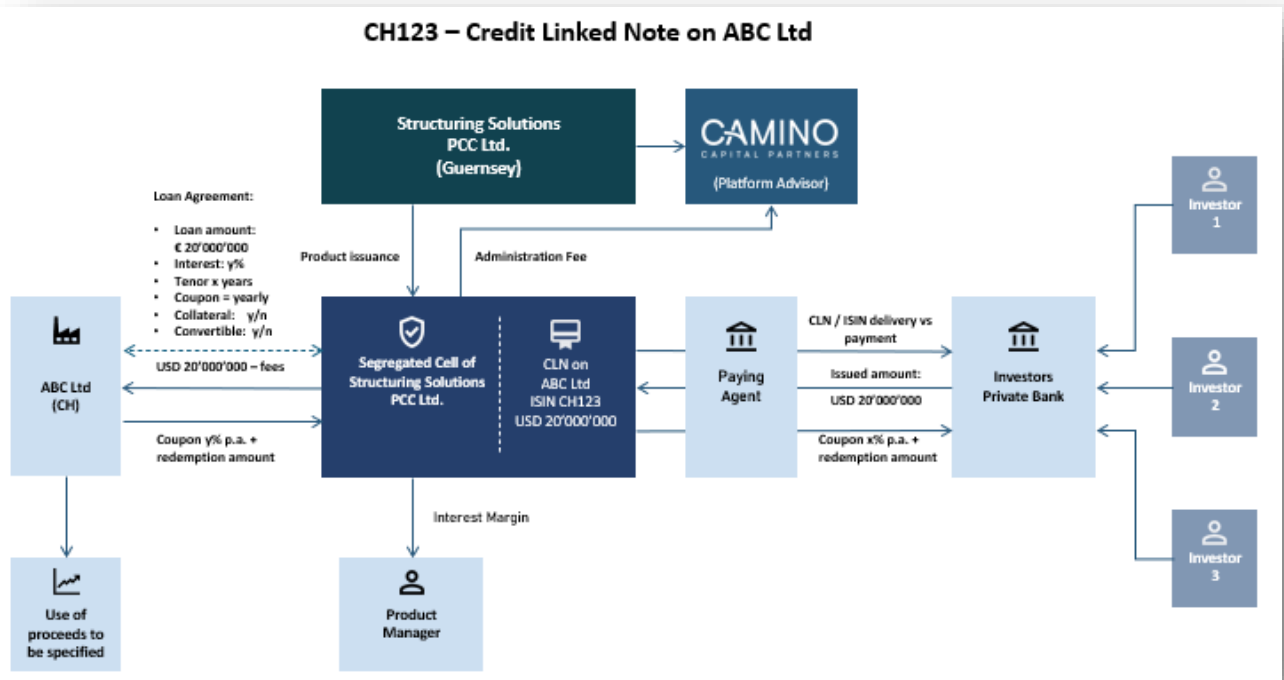
## Highlights of a Private Debt Credit Linked Note issued via Guernsey

- Credit Linked Note issued via segregated and ringfenced protected cell of “Structuring Solutions PCC Ltd”, a Guernsey SPV, incorporated as a protected cell company.
- CH-ISIN, private placement, Clearstream and/or Euroclear.
- White-Label solution, Asset Manager’s name appears on the termsheet.
- Asset Manager acts as product sponsor, product manager and distribution agent; the role of distribution agent can be delegated to a third party if necessary.
- Paying Agents choice: InCore Bank AG, ISP Securities, Apex Group EDB.
- NAV is calculated on dirty price and reported to SIX.
- Liquidity defined by the product manager, notice period available, secondary market on “best effort basis”.
- Minimum investment: USD 10’000 / unlimited number of investors (Institutional/Professional Investors only).
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

**Main advantages:**

- + Investors purchase the bankable and bookable ISIN of the Credit Linked Note through their existing custodian/private bank.
- + Neither KYC/AML, nor signed Loan Agreement required from investor.
- + Only one counterparty faces the borrower, which is the segregated cell of the PCC.
- + Asset Manager's margin is defined by the interest rate difference between the loan to the borrower and coupon paid to the investor.
- + Attract Family Offices and IAMs for club deals and co-investments

## Structure



## About Camino Capital Partners

- Camino Capital Partners, a Swiss-based advisory boutique, operates globally to provide Family Offices, Asset Managers, Private Debt and Equity Managers with best-in-class financial instruments. We empower financial intermediaries by making all underlying assets accessible and investible. We offer tailor-made investment solutions that optimize costs and enhance efficiency, bridging the gap between investors and underlying investments.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.



# CAMINO

CAPITAL PARTNERS

## CAMINO CAPITAL PARTNERS

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