



# ACTIVELY MANAGED CERTIFICATE

on a Non-Bankable Fund Basket

ISSUER:

Structuring Solutions PCC Ltd.

(Guernsey Protected Cell Company)

2025

## Executive summary

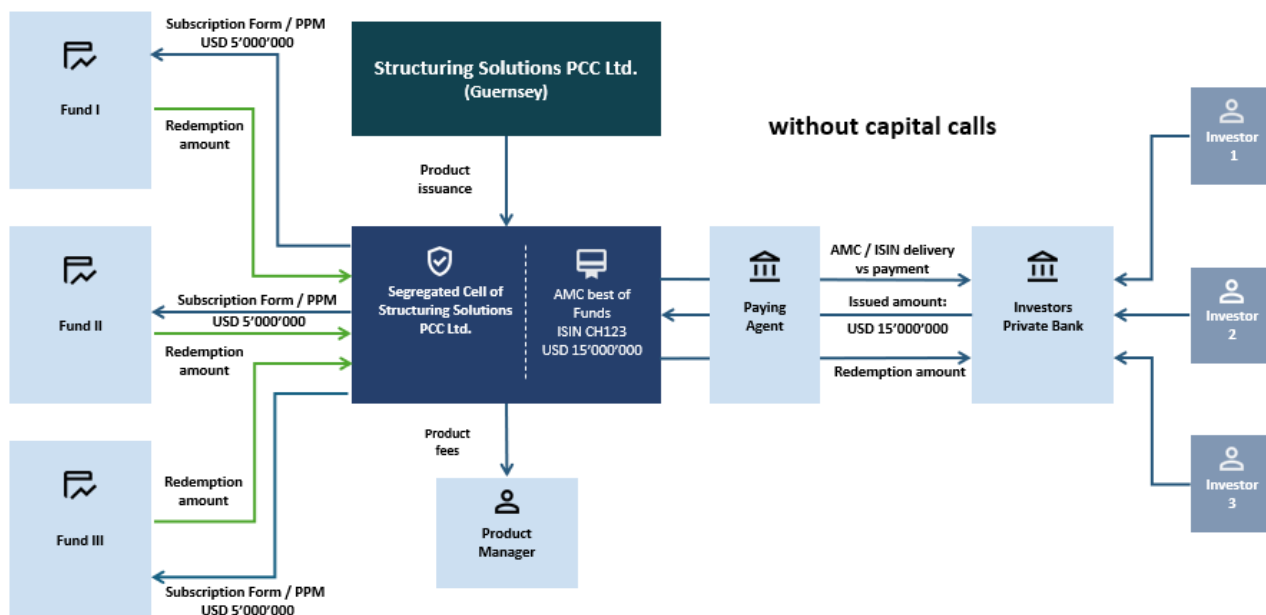
Camino Capital Partners' Actively Managed Certificate on non-bankable, funds offers a streamlined investment vehicle, including an ISIN-number, that transforms traditionally illiquid funds into a regulated, bankable security. This innovative structure provides institutional and professional investors with efficient access to offshore fund opportunities, while simplifying operational complexity.

## Features

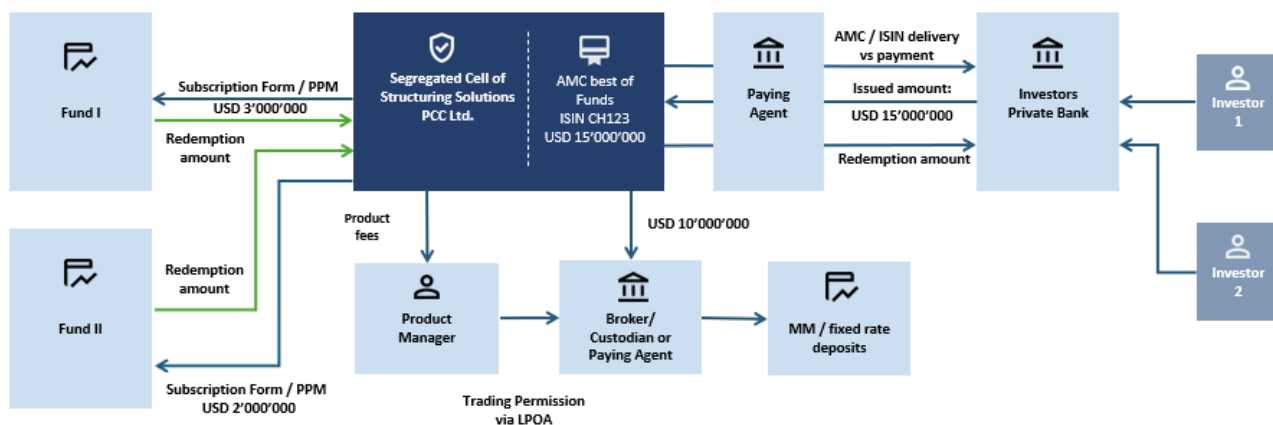
- Actively Managed Certificate (AMC) issued via segregated and ringfenced protected cell of "Structuring Solutions PCC Ltd", a Guernsey SPV, incorporated as a protected cell company.
- CH / LU / XS-ISIN, private placement, Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN of the AMC through their existing custodian/private bank.
- White-Label solution, Asset Manager's name appears on the termsheet.
- Manage the access liquidity for capital calls with fiduciary, money market or other fixed rate products.
- Paying Agents choice: InCore Bank AG, ISP Securities, EFG Bank AG.
- NAV calculated on a regular basis (depending on the underlying) and reported to SIX.
- Liquidity defined by the manager, notice period available, secondary market on "best effort basis".
- Minimum investment: CHF/USD/€ 10'000, unlimited number of investors (Institutional/Professional Investors only).
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

## Structure

### CH123 – AMC best of Funds



### with capital calls



## Main Advantages

- + Pool your investors to participate in a basket of funds, including Cayman Islands, Delaware or other fund structures.
- + Attract Family Offices and IAMs for club deals and co-investments.
- + Investors purchase the bankable and bookable ISIN through their existing custodian/private bank.
- + No requirement for signed Subscription Documents/PPMs by end investors.
- + Liquidity creation/secondary transactions.
- + The Asset Manager can apply Management-, Performance-, Setup- and Distribution fees.

## About Camino Capital Partners

- Camino Capital Partners, a Swiss-based advisory boutique, operates globally to provide Family Offices, Asset Managers, Private Debt and Equity Managers with best-in-class financial instruments. We empower financial intermediaries by making all underlying assets accessible and investible. We offer tailor-made investment solutions that optimize costs and enhance efficiency, bridging the gap between investors and underlying investments.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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