



Credit Linked Note

Private Debt

2025

Executive summary

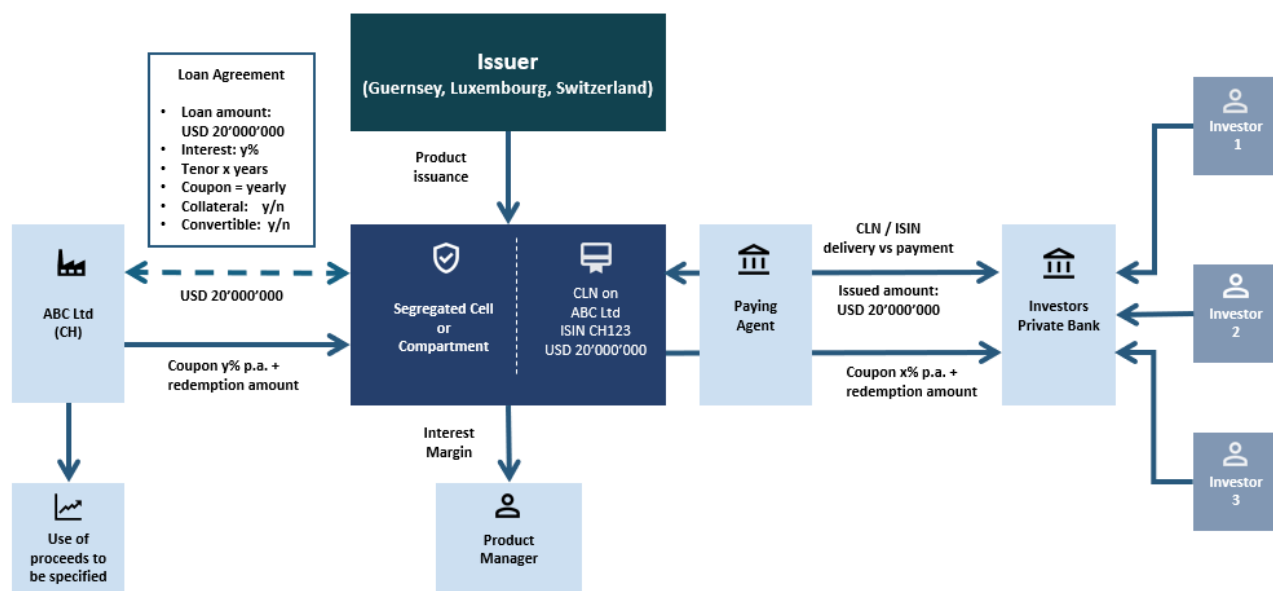
Camino Capital Partners' Credit Linked Notes offer a streamlined investment vehicle that transforms traditionally illiquid private debt opportunities into a regulated, bankable security. This innovative structure provides institutional and professional investors efficient access to the complex credit market, while easing the operational burden for borrowers.

Features

- Credit Linked Note issued via segregated and ringfenced protected cell of a Guernsey PCC; note from a Luxembourg compartment or via a Swiss Issuer.
- CH / LU / XS-ISIN, private placement, Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN through their existing custodian/private bank.
- White-Label solution.
- Liquidity defined by the manager, notice period available, secondary market on "best effort basis".
- NAV is calculated on dirty price and reported to SIX.
- Unlimited number of investors (Institutional/Professional Investors only) - Minimum investment as low as CHF/USD/€ 10'000.
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

Structure

CH123 – Credit Linked Note on ABC Ltd



Main Advantages

- + Investors purchase the bankable and bookable ISIN of the Credit Linked Note through their existing custodian/private bank.
- + Neither KYC/AML, nor signed Loan Agreement are required from investor.
- + Only one counterparty faces the borrower, which is the segregated cell of the PCC.
- + Asset Manager's margin is defined by the interest rate difference between the loan to the borrower and coupon paid to the investor.
- + Liquidity creation/secondary transactions.
- + Attract Family Offices and IAMs for co-investments.
- + Ability for Asset Manager to build a basket of private debt opportunities (AMC).

About Camino Capital Partners

- Camino Capital Partners, a Swiss-based advisory boutique, operates globally to provide Family Offices, Asset Managers, Private Debt and Equity Managers with best-in-class financial instruments. We empower financial intermediaries by making all underlying assets accessible and investible. We offer tailor-made investment solutions that optimize costs and enhance efficiency, bridging the gap between investors and underlying investments.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

CAMINO CAPITAL PARTNERS

Philipp Sprenger
sprenger@camino.capital
www.camino.capital

Adliswil/Zurich
Switzerland
+41 76 320 41 11

