

BUSINESS FORMATION WORKBOOK



Entity Type

Corp
 LLC
 Professional

Business Name

The Business Name is registered with the Secretary of State of California and cannot conflict with any on file. Please provide 3 choices.

Name 1:
Name 2:
Name 3:
Physical Company Address:
Mail Company Address:

Principals Information

The Principals are the primary individuals who hold shares or membership in the company.





Legal Name:
Date of Birth: **SS Number:**
Address:

Percentage: Pres Sec Tres

Legal Name:
Date of Birth: **SS Number:**
Address:

Percentage: Pres Sec Tres



Principals Continued

Legal Name:	<input type="text"/>		
Date of Birth:	<input type="text"/>	SS Number:	<input type="text"/>
Address:	<input type="text"/>	<input type="checkbox"/> 	<input type="text"/>
		<input type="checkbox"/> 	<input type="text"/>
Percentage:	<input type="text"/>	<input type="checkbox"/> Pres	<input type="checkbox"/> Sec <input type="checkbox"/> Tres
Legal Name:	<input type="text"/>		
Date of Birth:	<input type="text"/>	SS Number:	<input type="text"/>
Address:	<input type="text"/>	<input type="checkbox"/> 	<input type="text"/>
		<input type="checkbox"/> 	<input type="text"/>
Percentage:	<input type="text"/>	<input type="checkbox"/> Pres	<input type="checkbox"/> Sec <input type="checkbox"/> Tres

Registered Agent

A Registered Agent is only responsible for relaying information from services of process from 3rd parties. Pacific Legacy Law will act as your Agent for the first year as part of your formation.

Use Pacific Legacy Law Use Another Agent

Legal Name:	<input type="text"/>		
Address:	<input type="text"/>	<input type="checkbox"/> 	<input type="text"/>
		<input type="checkbox"/> 	<input type="text"/>



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