



# REFERRALS ARE GOLD

Lesson 2

# CATEGORIZE YOUR CUSTOMERS

A Guide for your TOP 25 Clients

HOW TO GET **MORE SALES** THROUGH REFERRAL OPPORTUNITIES



# How to Categorize your Top 25 Clients

#### INSTRUCTIONS

Ask yourself these questions when determining who should be your top 25 clients to approach about referrals. Keep in mind you're looking for *LOYAL* clients who have good **external and internal** connections.

- Who can provide high revenue sales, in other words more bang for the buck!
- Who has the highest number of relationships externally and internally..many people overlook internal connections and opportunities.
- Are there other departments or managers who could use your product or service that would make sense for your client to extend an introduction?
- Who is the most willing as existing clients and former clients to provide a written or testimonial video.





#### **MY TOP 25 CLIENTS**





OUT OF THE TOP 25 CLIENTS PICK 5 LOYAL CLIENTS AND ASK WHY THEY LOVE YOU, YOUR PRODUCT & COMPANY. THIS WILL BE USED IN LESSON #3

