

Medical Professional - Common Tax Deduction Checklist

1. Professional Licenses & Education

- State licensure renewal fees (APRN, CRNA, RN)
- DEA registration fees
- Hospital credentialing and privilege fees
- Board certification & recertification fees
- Continuing Education (CME/CEU) course fees
- Medical conferences & seminar costs (registration, travel, lodging)
- Professional journals & subscriptions

2. Professional Services & Memberships

- Professional association dues (AANA, ANA, specialty groups)
- Union dues
- Legal and accounting fees
- Tax preparation & advisory fees
- Billing service fees
- Credentialing service fees

3. Work Clothing & PPE (if required and not suitable for everyday wear)

- Scrubs
- Lab coats
- Surgical shoes or clogs
- PPE (masks, gloves, goggles)
- Embroidery/logo costs

4. Medical Equipment & Tools (Examples)

- Stethoscopes
- Loupes, lights
- Blood pressure cuffs
- Portable monitors (if personally owned)
- Medical bags & cases
- Cleaning & sterilization supplies

5. Technology & Office Supplies

- Laptop, tablet, or desktop used for work
- Smartphone (business % of usage)
- Medical or practice-specific software
- Cloud storage subscriptions
- Printer, scanner, copier
- Office supplies (pens, folders, paper, ink)

6. Business Insurance

- Malpractice (professional liability) insurance

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- General liability insurance
- Business owner's policy
- Health insurance

7. Travel & Transportation (work-related, not commuting)

- Mileage between job sites, hospitals, and training events
- Parking fees & tolls
- Taxi, rideshare, or car rental for work trips
- Airfare, train, or bus fares for conferences/locum jobs
- Lodging & meals while traveling

8. Home Office Expenses (if used regularly & exclusively for business)

- See "Home Office" PDF

9. Marketing & Branding

- Website development & hosting
- Business cards
- Flyers, brochures
- Online advertising (Google, Facebook, LinkedIn)
- Logo design

Recordkeeping Tip

- Keep (*Physical or Digital Copies*):
 - Receipts or invoices
 - Bank/credit card statements
 - Mileage logs
 - Conference agendas
 - Proof of business purpose for each expense