Florida Affordable Wills 1309 St. Johns Bluff Road N Jacksonville, FL 32204 904-539-7889 JoAnne@FloridaAffordableWills.com



## **ESTATE PLANNING QUESTIONNAIRE**

NAME:	
ADDRESS:	
COUNTY:	
PHONE NUMBER:	
EMAIL:	
NAME OF PERSON YOU WOULD LIKE TO YOU IF YOU ARE UNABLE TO DO SO YOU	
NAME:	
ADDRESS:	
PHONE:	
NAME OF BACK UP PERSON TO MAKE F. THE FIRST CHOICE IS NOT AVAILABLE:	INANCIAL DECISIONS FOR YOU IF
NAME:	
ADDRESS:	
PHONE:	
SPECIAL FINANCIAL FORM INSTRUCTION	NS: