

GENERAL INFORMATION						
Company Name:	Date:		Website:			
Parent Company:	Phone:		Fax:			
Street Address:	Mailing Address:					
City/State/Zip:	Scopes of Work Performed:					
Contractor License #:		UBI#:				
Contact Name(s):	Phone#:			E-Mail:		
Owner's Name(s): (list all)	Phone#:			E-Mail:		
Owner's Name(s):	Phone#:			E-Mail:		
Owner's Name(s):	Phone#:			E-Mail:		
COMPANY DESIGNATIONS (Please check all designation	ions that ap	ply to your com	pany)			
State Designations:]	Federal Designat	tions:			
☐ Disadvantaged Business Enterprise (DBE)	Small Business (SB)					
Women's Business Enterprise (WBE)	Small Disadvantaged Business (SDB)					
Minority Business Enterprise (MBE)	Historically Underutilized Business Zone (HUBZone)					
☐ Veteran or Servicemember Owned Business (WDVA)	Service-Disabled Veteran Owned Small Business (SD-VOSB)					
☐ Small Business Entity	☐ Woman-Owned Small Business (WOSB)					
Other (please list)	☐ Small Disadvantaged Business 8(a) Certified [8(a)]					
	☐ Veteran-Owned Small Business (VOSB)					
]	Other (please	e list)			
2. Is your company Section 3 Certified?		Yes No				
If yes, please list the approving agencies:		10				
if yes, preuse list the approving agencies.						
COMPANY INFORMATION						
1. What year was your business founded?						
2. Have you or the other owners done business under any other name? Yes No						
If #2 is yes, please provide previous name:						
3. Number of employees:		Office:	F	eld:		
4. Annual volume: Last year:	Prior	year:		Backlog:		
5. Are you a union or merit shop company?		Union Mer	it			
6. Are your apprentices enrolled in a State-approved a	pprenticesl	nip program?	Yes	No No Apprentices		

1. Please a narrative about your company. Please include your mission, vision, values, and any other important information we may find in your executive summary and your capability statement.											
your encountry and your emphasing surrement											
	NFORMA					3 7 [_ N	<i>C</i>		D'.1	
1.	Do you wa	nnt to bid prevai	iing w	age projects?		Yes [Indus			rcial 🔲 Local K-1		ential [_] igher Education
			4.00			2 ()					
2.			sificati	ions are you interested in	biddii	ng? (pl			oply or add		*
	Multi-fan	any		Hotel/motel			Hospital/mo	eaicai		Ш	Department of Defense With Clearance
	C	-:-1/D2D		Minal are buildings			D - 4 - 11 f 111	···			Without Clearance
	Commer			Mixed-use buildings			Retail facili	ities			Public Housing
	□ Education □ Federal □ State □ Local										
3.	Preferred	dollar size rang	e (Mir	a. and Max.):							
SAE	PETV		`	,							
What is your approximate annual L&I premium? How many employees are currently working in your organization?											
Nun	Number of lost time accidents in last three years:										
Experience Mod. Factor Current year: Last Year:			: Two Years Ago:								
How many OSHA violation(s) has your Company received in the last three years: (List year and number of violations)											
Year	r:	# of Violation	ons	Year:	#	of Vio	olations	1	Year:		# of Violations
INSU	RANCE, E	OND, BANK II	NFOR	MATION							
What is your general insurance liability limit?											
Ded	Deductible:										
Are you currently in a retro program? Yes No If yes, what program?											
Are you bondable? Yes No What is the largest project you can bond?											
Bonding agent: Phone: Contact:											
Bank reference: Phone: Contact:											
You	r net wortl	1:									

REFERENCES				
1. List your firm's largest five projects in the last three years:				
Project Name/Location	Contract Amount	Contractor Name/Contact/Pho	one	
2. List your firm's five most prevalent repe	at clients:			
Firm	Contact	Email	Phone	
3. List your firm's three major suppliers:				
Firm C	Contact	Email	Phone	
4. Have you had any disputes within the last three years with a client (owner or contractor) in which either arbitration or litigation were initiated?				
Yes No If yes, please explain.				

5. Attach a list of any litigation brought against your Company in the past five (5) years asserting that you failed to make payments to

6. Attach a list of current major projects giving name of project, address, owner, general contractor, contract amount, and scheduled

anyone.

completion.

7. Provide a biogra	aphy of the following members of your organization. Please edit titles as needed.
CEO/President	
CFO/Vice President	
Human Resources	
Financial/Accounting	
r mancial/Accounting	
Sales	
Saics	
Other	

7. F	Provide a description of and copies of the following items from your organization. Email copies of items to bweiss@uniqueharmonyconsultantsllc.com
Licenses	
Certificate of Insurances	
Certifications	
Safety plan(s)	
MSDS	
OSHA Training	

Product Spec Sheets (for standard products)	
Pricing	
Hourly/Annual Wages for Labor (provide positions as needed)	

Please complete and email to bweiss@uniqueharmonyconsultantsllc.com
All subcontractors/suppliers must be approved prior to being awarded a contract and to be on our bid list to be considered for upcoming work.