

TracAnything Platform Overview

Empowering Business Success with Modular Solutions

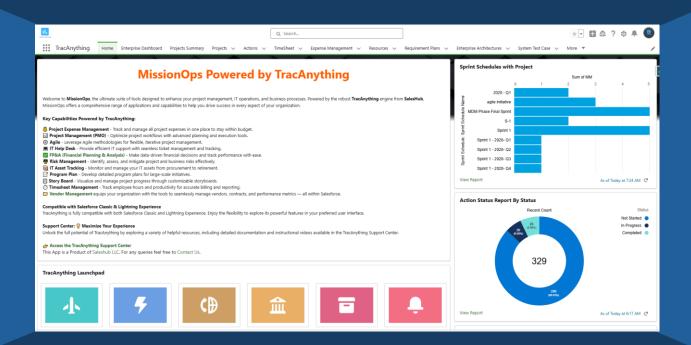
The TracAnything platform is a powerful suite of Salesforce-native applications designed to streamline business processes, improve decision-making, and enhance operational efficiency. Whether you need vendor management, financial planning & analysis, project oversight, or business automation, TracSuite offers scalable, modular solutions tailored to your organization's needs. With dedicated modules for key business functions, TracAnything offers tailored solutions to your organization's unique needs.



MissionOps - The Home of TracAnything

A unified workspace for managing business operations efficiently

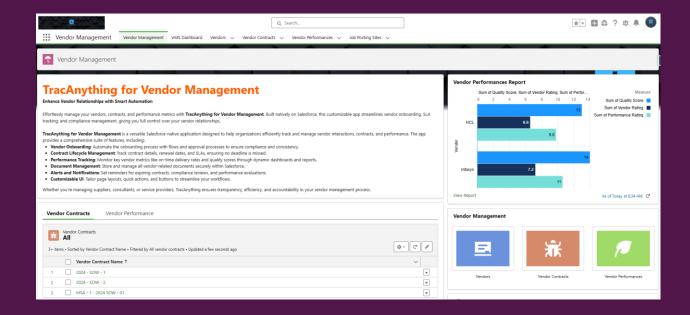
- ✓ Project Expense Management: Track and manage all project costs in one place.
- ✓ Financial Planning & Analysis (FP&A): Transform financial strategy with intelligent planning tools.
- ✓ Vendor Management System (VMS)- Optimize vendor relationships and ensure compliance.
- ✓ Business System Analysis (BSA): Redefine business processes with data-driven insights.
- ✓ Backoffice Business Operations (BizOps): Simplify daily business functions and improve efficiency.
- ✓ Track DevOps: Enhance software delivery with structured DevOps workflows.



Vendor Management System (VMS)

Optimize vendor relationships and ensure compliance

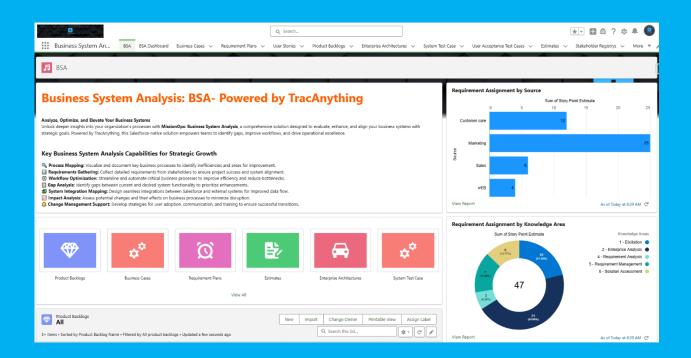
- **Vendor Onboarding:** Automate onboarding processes with flows and approvals to ensure compliance.
- Contract Lifecycle Management: Track contract details, renewal dates, and SLAs with automated alerts.
- Performance Tracking: Monitor vendor metrics like on-time delivery and quality scores.
- Secure Document Storage and Management: Securely manage all vendor-related files within Salesforce.
- Alerts & Notifications: Stay informed of expiring contracts, reviews, and evaluations.



Business System Analysis (BSA)

Redefine business processes with data-driven insights

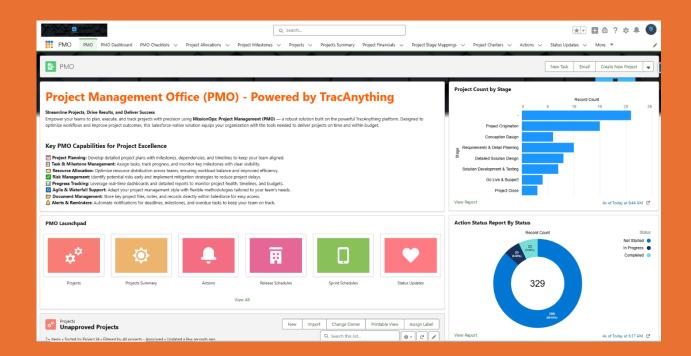
- Process Mapping: Visualize business processes to identify inefficiencies.
- Requirements: Collect comprehensive stakeholder requirements.
- Workflow Optimization: Automate and refine processes for improved efficiency.
- Gap Analysis: Identify areas for system enhancement.
- System Integration Mapping: Design seamless data flow integrations.
- Impact Analysis: Evaluate potential system changes and their impact.



Project Management Office (PMO)

Plan, execute, and monitor projects with precision

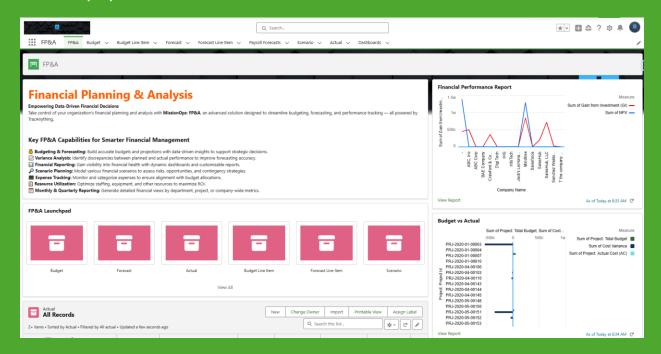
- Project Planning: Develop detailed timelines, milestones, and dependencies.
- Task & Milestone Management: Assign, track, and manage tasks effectively.
- Resource Allocation: Optimize workload balance and improve efficiency.
- Risk Management: Identify risks early and implement mitigation strategies.
- Progress Tracking: Real-time dashboards for budget and timeline insights.
- **Document Management:** Centralized storage for project records and notes.



Financial Planning & Analysis (FP&A)

Transform financial strategy with intelligent planning tools

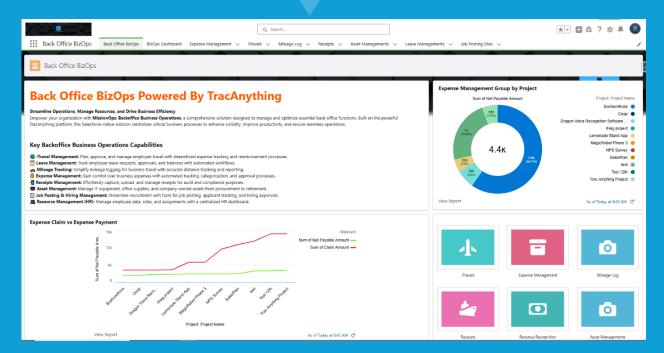
- Budgeting & Forecasting: Build accurate budgets and projections.
- Variance Analysis: Identify discrepancies to improve forecasts.
- Financial Reporting: Gain insights with dynamic dashboards and reports.
- Scenario Planning: Model financial risks and contingency strategies.
- **Expense Tracking:** Categorize and monitor expenses effectively.
- Resource Utilization: Maximize ROI by tracking staffing and equipment.



Backoffice Business Operations (BizOps)

Simplify daily business functions and improve efficiency

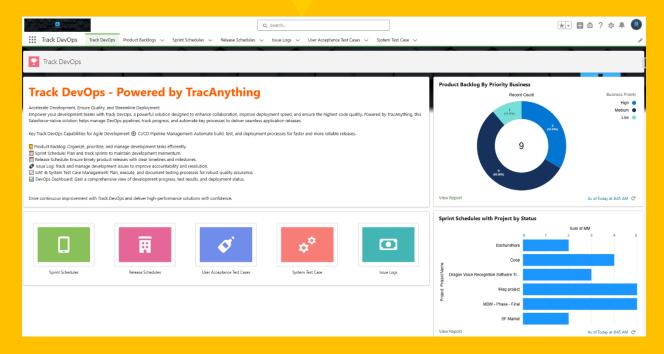
- iTravel Management: Manage employee travel approvals and expenses.
- HR and Leave Management: Automate leave requests and balance tracking.
- Mileage Tracking: Streamline mileage logs for reimbursements.
- Expense Management: Track, categorize, and approve expenses.
- Receipts Management: Capture and organize receipts for audits.
- Asset Management: Oversee IT equipment, supplies, and resources.



Track DevOps

Enhance software delivery with structured DevOps workflows

- CI/CD Pipeline Management: Automate build, test, and deployment workflows.
- Product Backlog: Organize and prioritize development tasks.
- Sprint & Release Scheduling: Plan sprints and ensure timely releases
- Issue Log: Manage development issues for better accountability.
- UAT & System Testing: Documenting and managing testing processes.
- DevOps Dashboard: Visualize development progress and results.



Why Choose TracAnything?

With TracAnything's modular design, organizations can adopt individual components or leverage the full suite for enhanced business operations. Each module is designed to improve productivity, ensure data visibility, and enable strategic decision-making.

- √ 100% Salesforce-Native Secure, scalable, and seamlessly integrated.
- ✓ Modular & Customizable Choose only the features your business needs.
- ✓ AI-Powered & Automated Reduce manual tasks and increase efficiency.
- ✓ Real-Time Analytics & Reporting Gain actionable insights instantly.

Unlock Business Success with TracAnything!

Available on Salesforce AppExchange.

