WATT
TECHNOLOGIES

USER GUIDE

# Import /Export csv files from IBM Maximo to WISPE

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Introduction

Our platform - WISPE is a mobile-first solution designed to address on-field challenges faced by operation/maintenance teams. With modules for Work, Inventory, Safety, and Permit Management, WISPE offers a customizable approach to fit your unique needs. WISPE is Cross-Platform Compatibility - Access WISPE on Windows, iOS, and Android devices.WISPE is Flexible Deployment: Choose from cloud, hybrid cloud, or on-premise options.

This User Guide will walk you through the steps of importing and exporting CSV files between WISPE and Maximo on your Windows device.
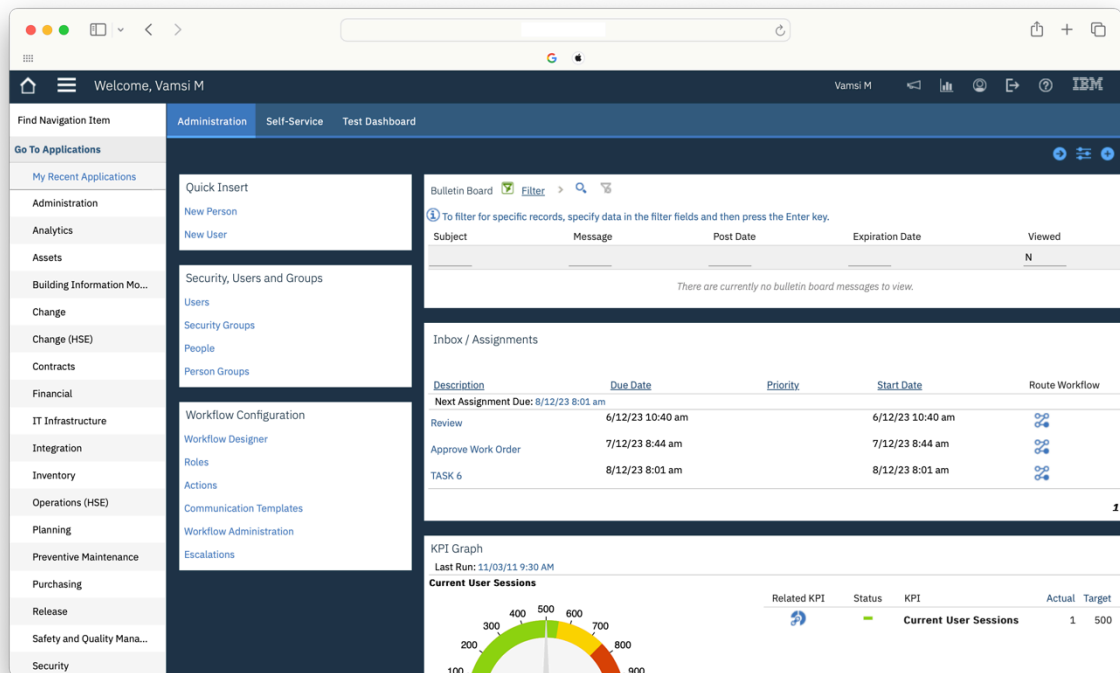
Step 1:

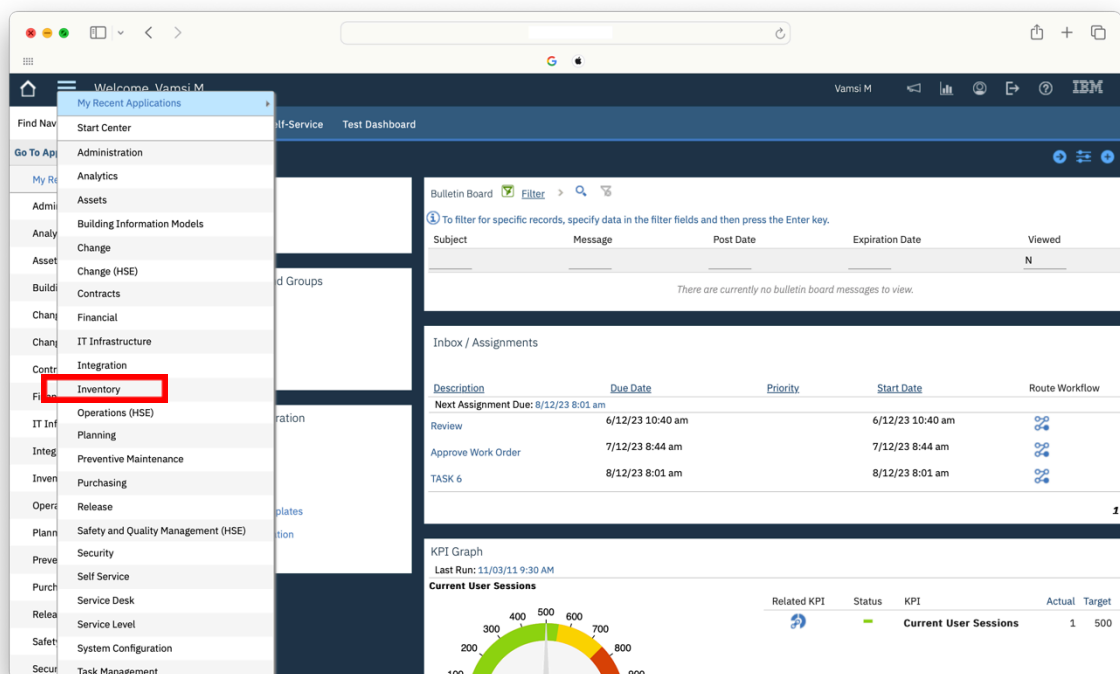Login into Maximo with your Username and Password.
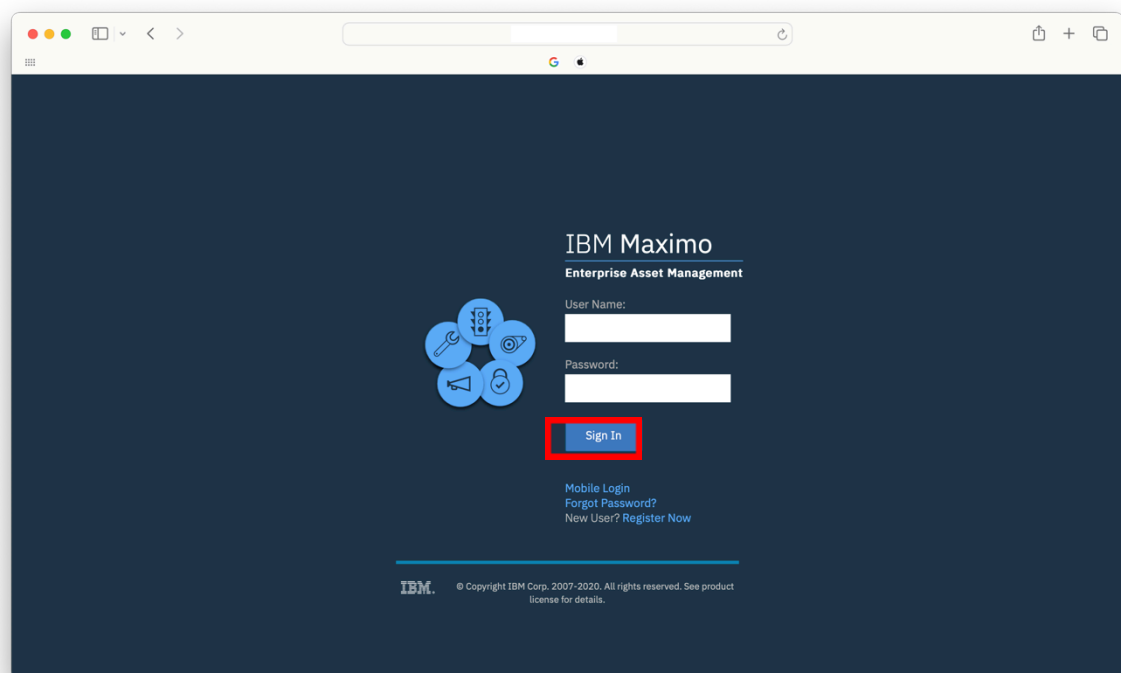
Step 2:

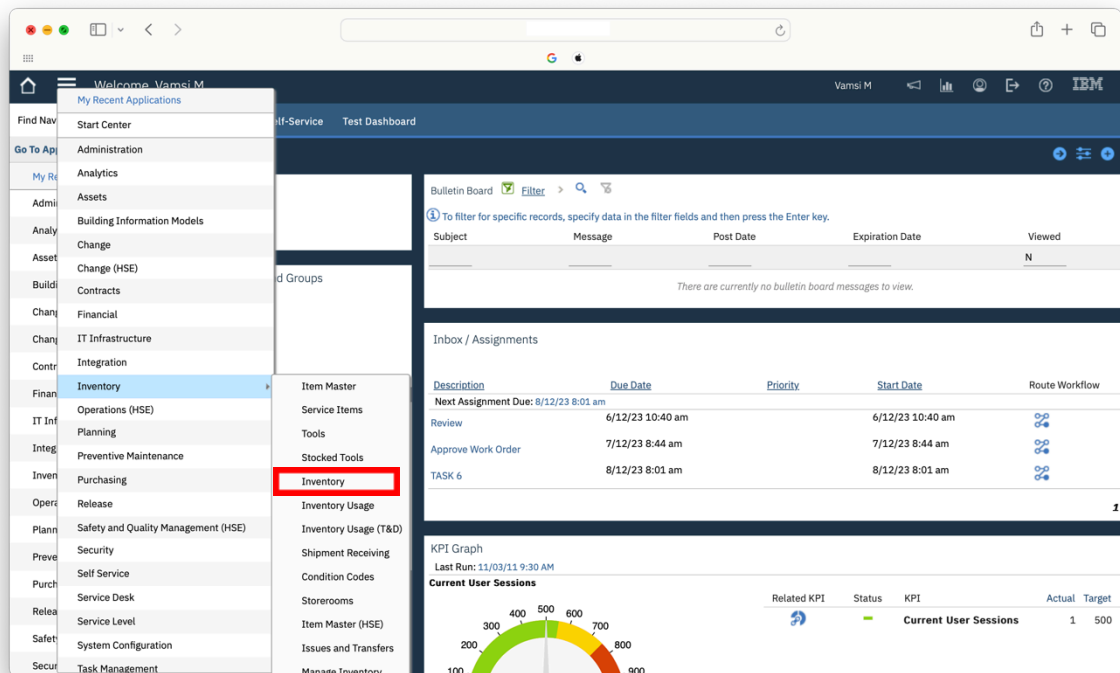You will be redirected to Maximo Start Center screen

Step 3:

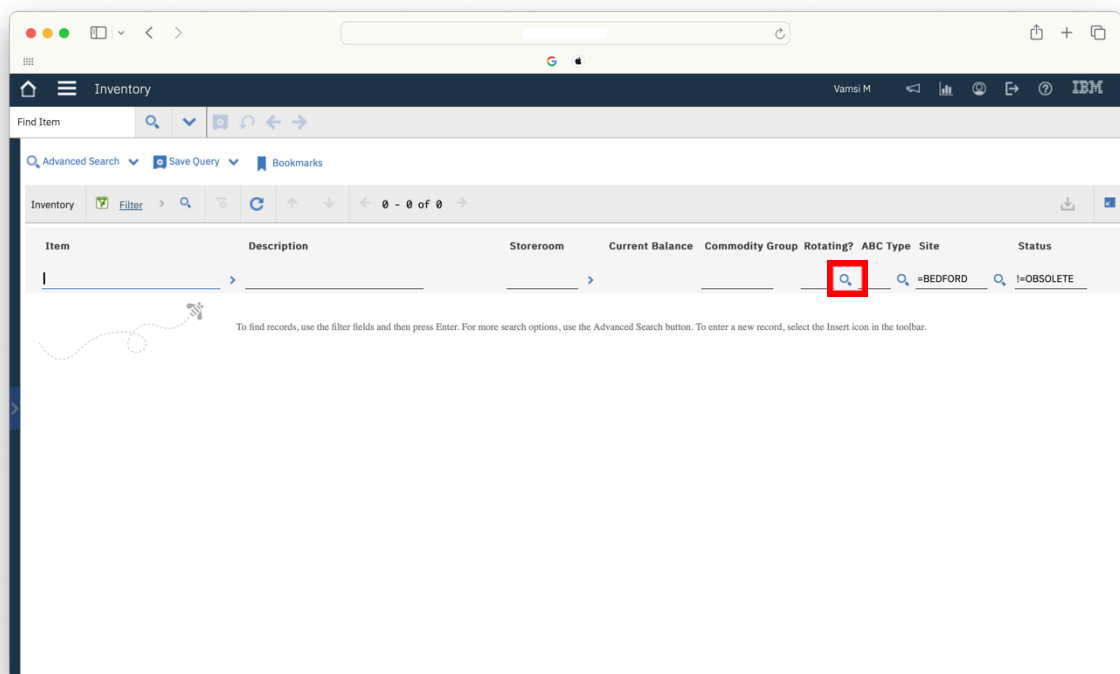Click on **Inventory Application**
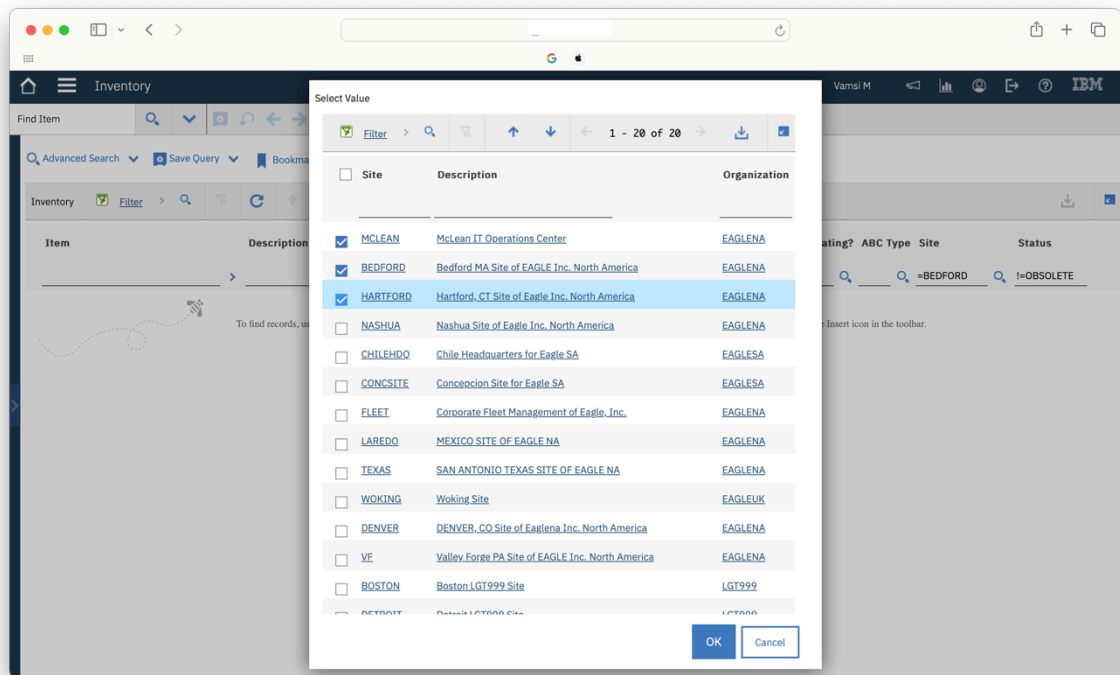

Step 4:

Click on **Inventory**

Step 5:

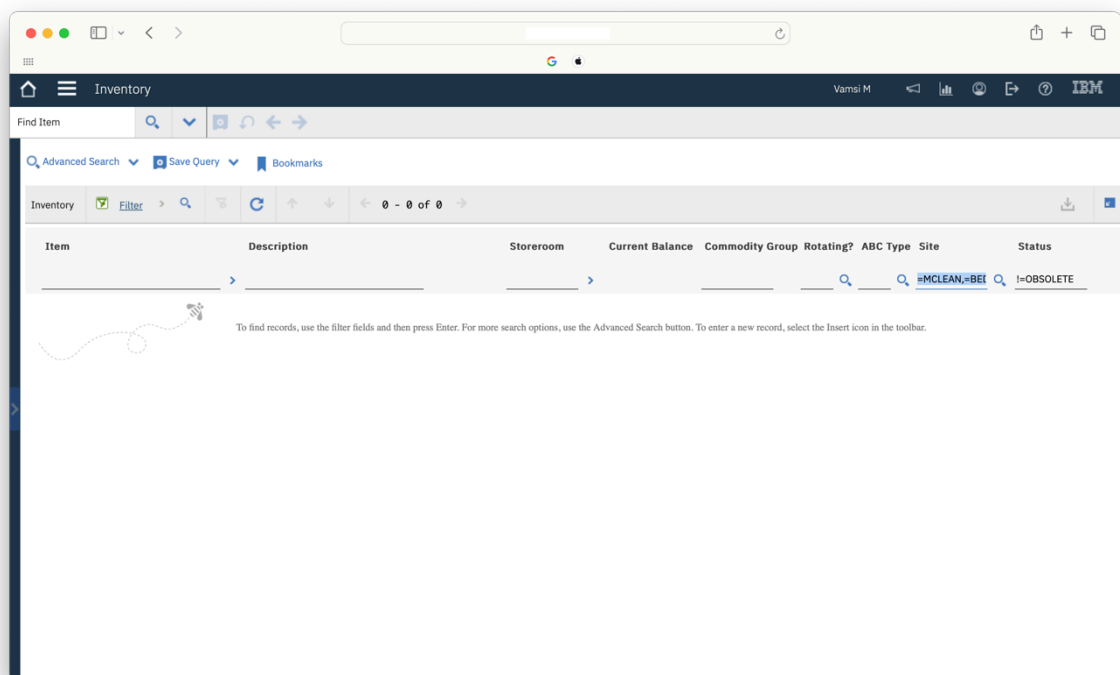Choose your search option using the lookup icon.

Step 6:

You can select multiple options from which the records can be displayed.

Step 7:

Click **enter** to display the records of selected search options.

Step 8:

Click on **Application Export** below the Custom actions in the left side bar.
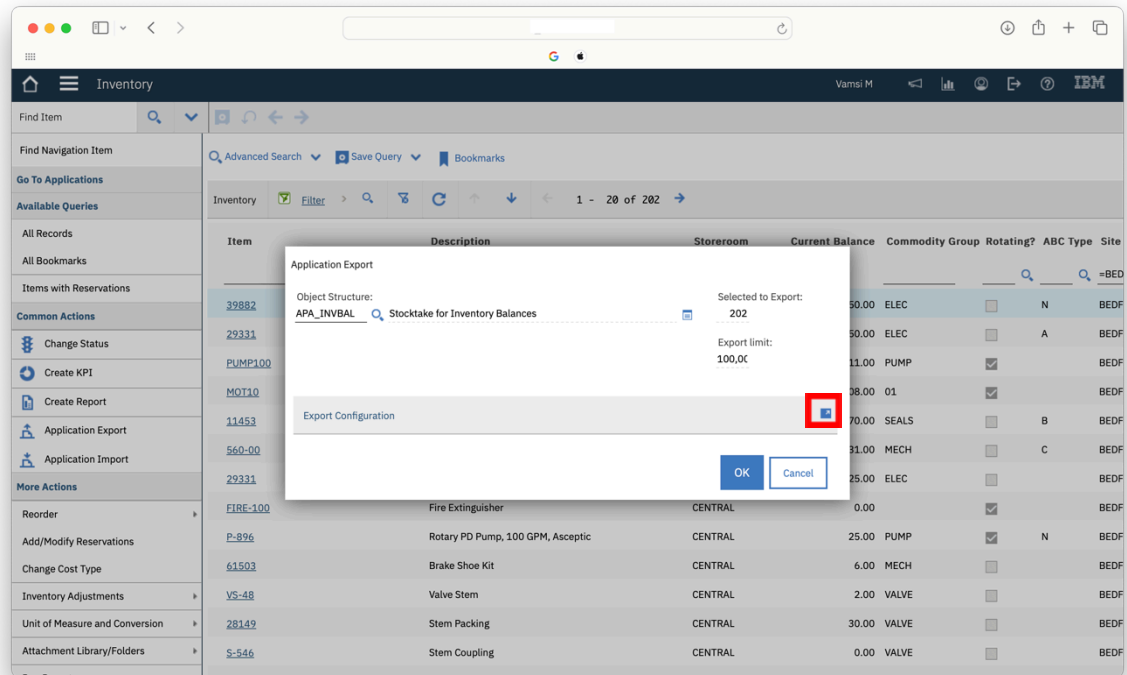
Step 9:

In the Application Export pop up, select the **APA_INVBAL** object structure by clicking the lookup icon.
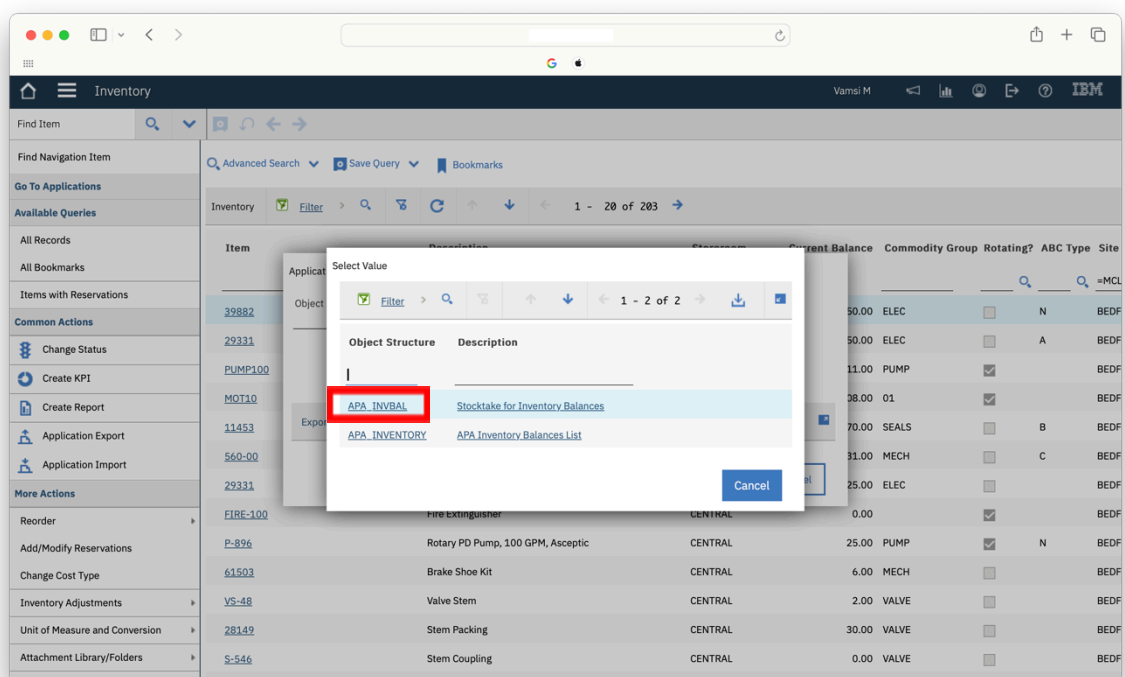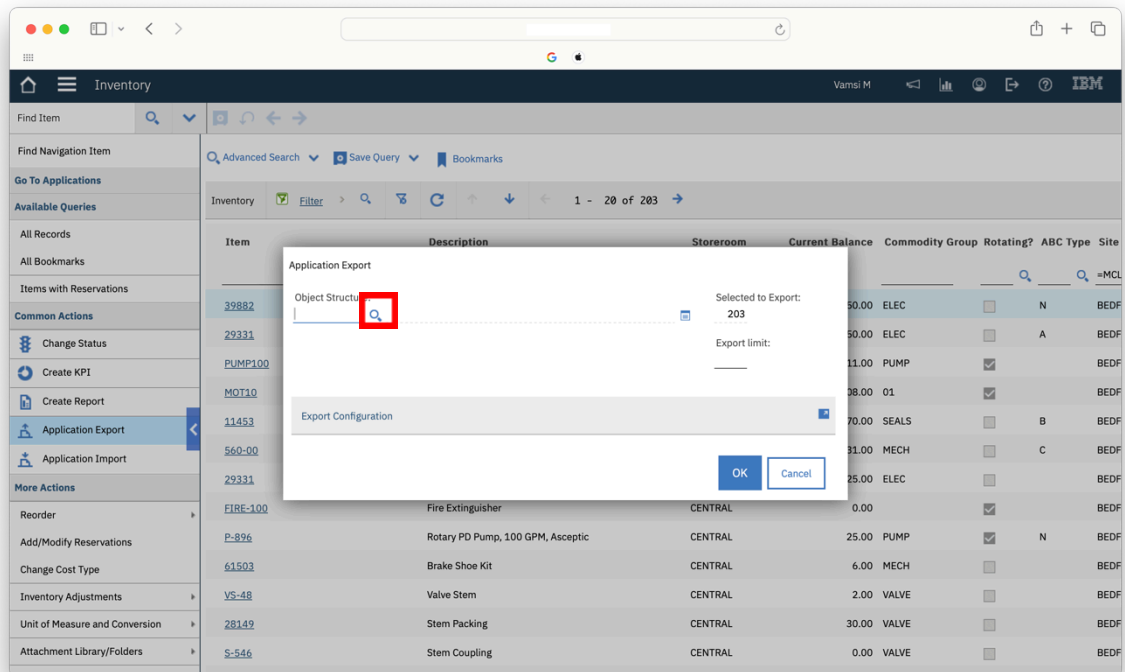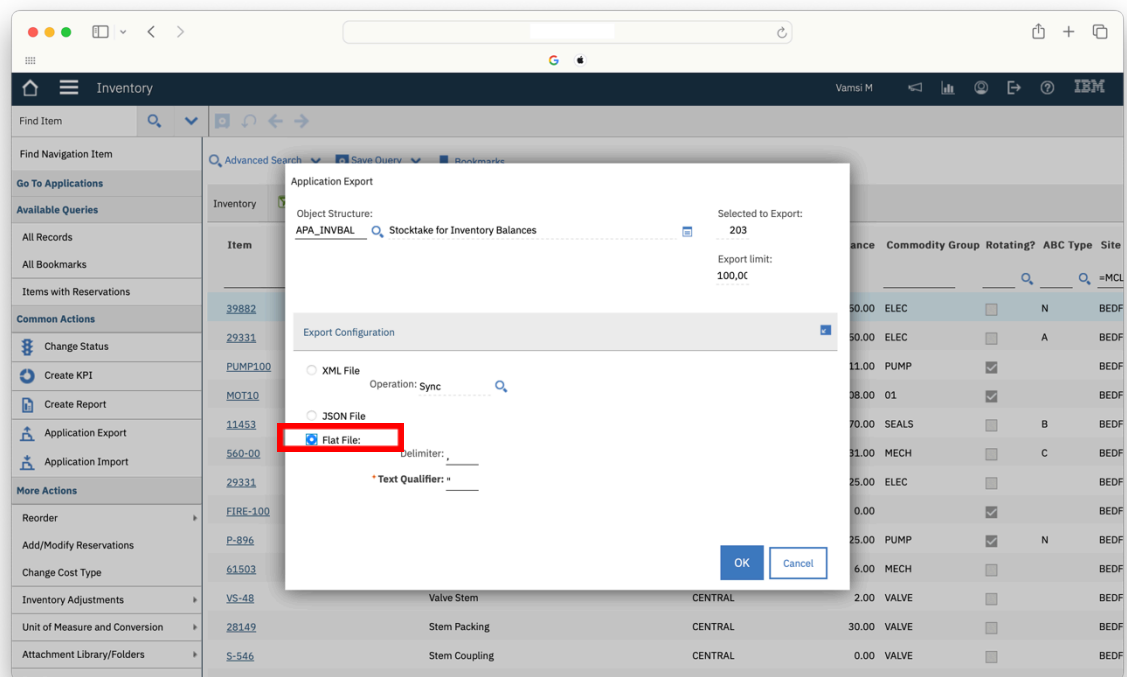
Step 10:

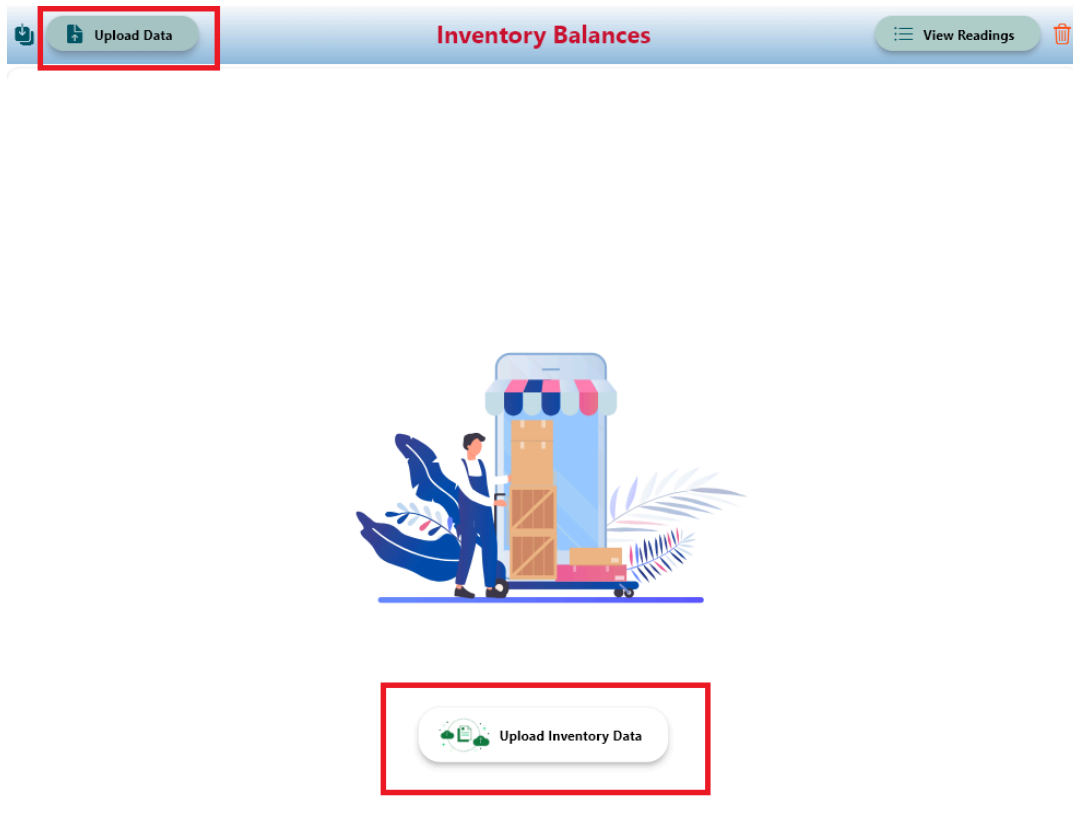Click the expand icon in the export configuration tile.

Step 11:

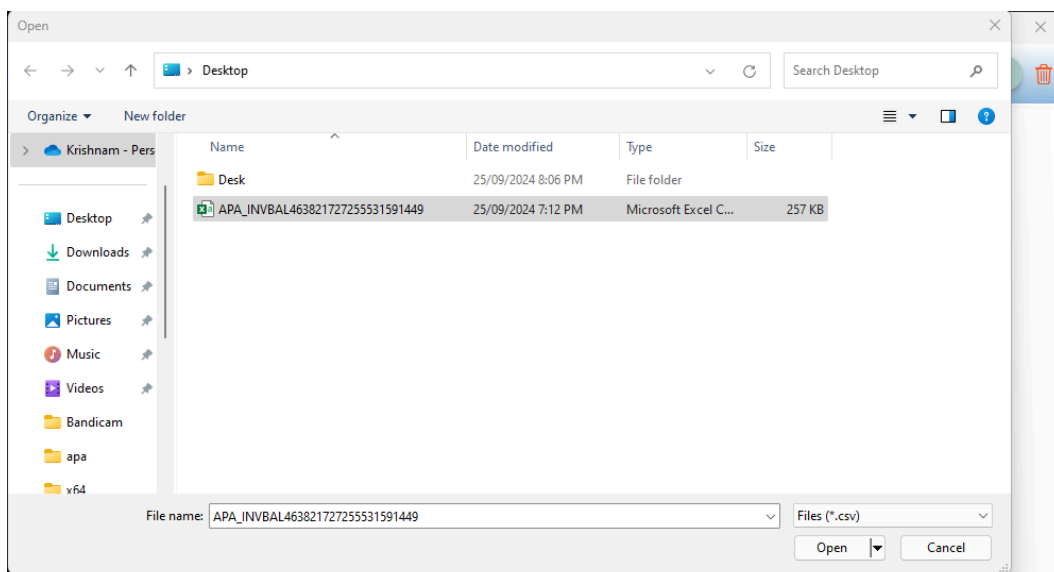Select **Flat File** and click **OK** to download it as .csv file.

Step 12:

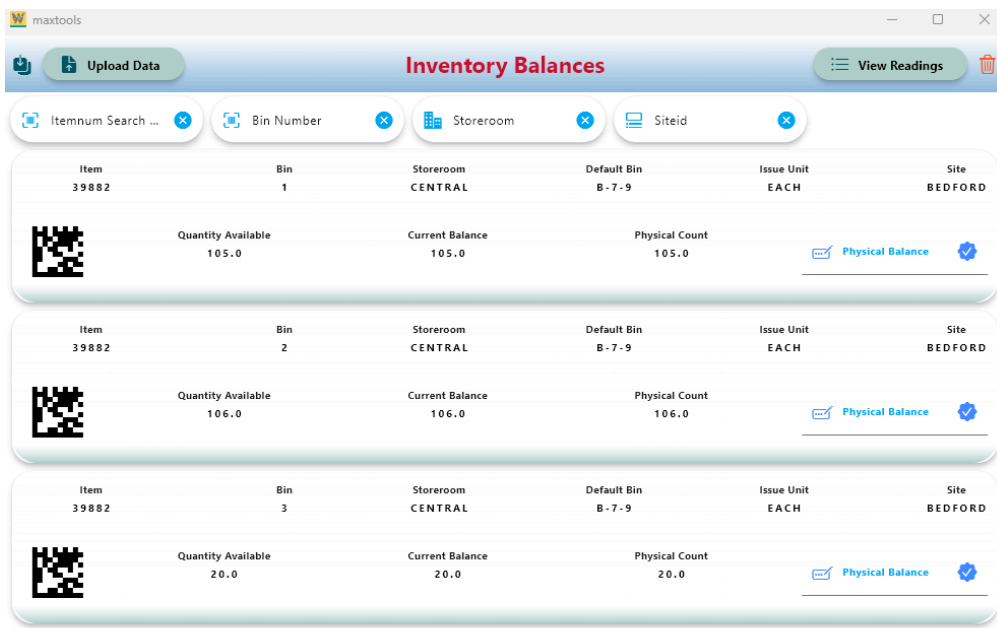Click on the **Upload Inventory Data button/ Upload Data button** to pull the inventory data exported from Maximo in .csv format.

Step 13:

Select your .csv file.

Step 14:
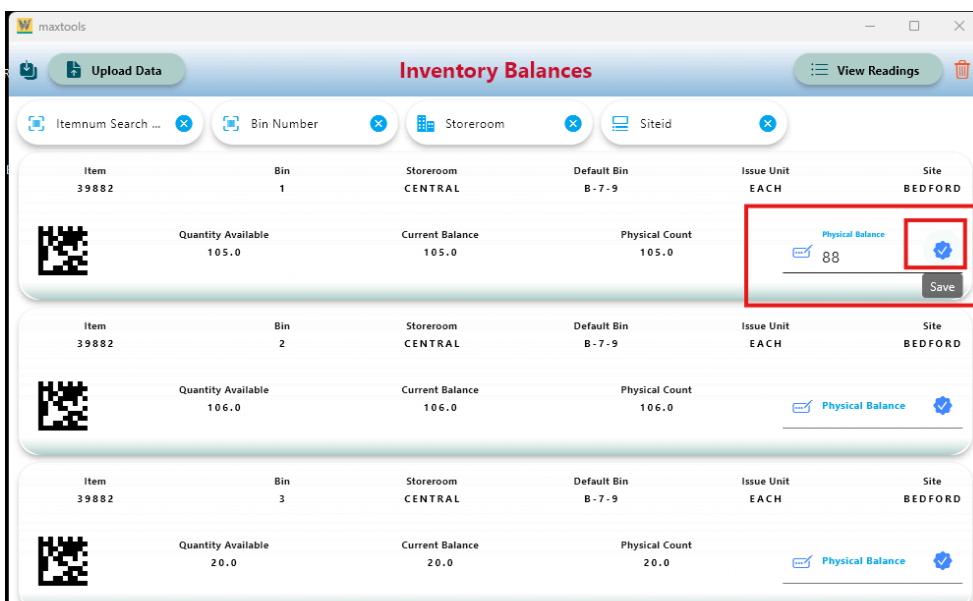
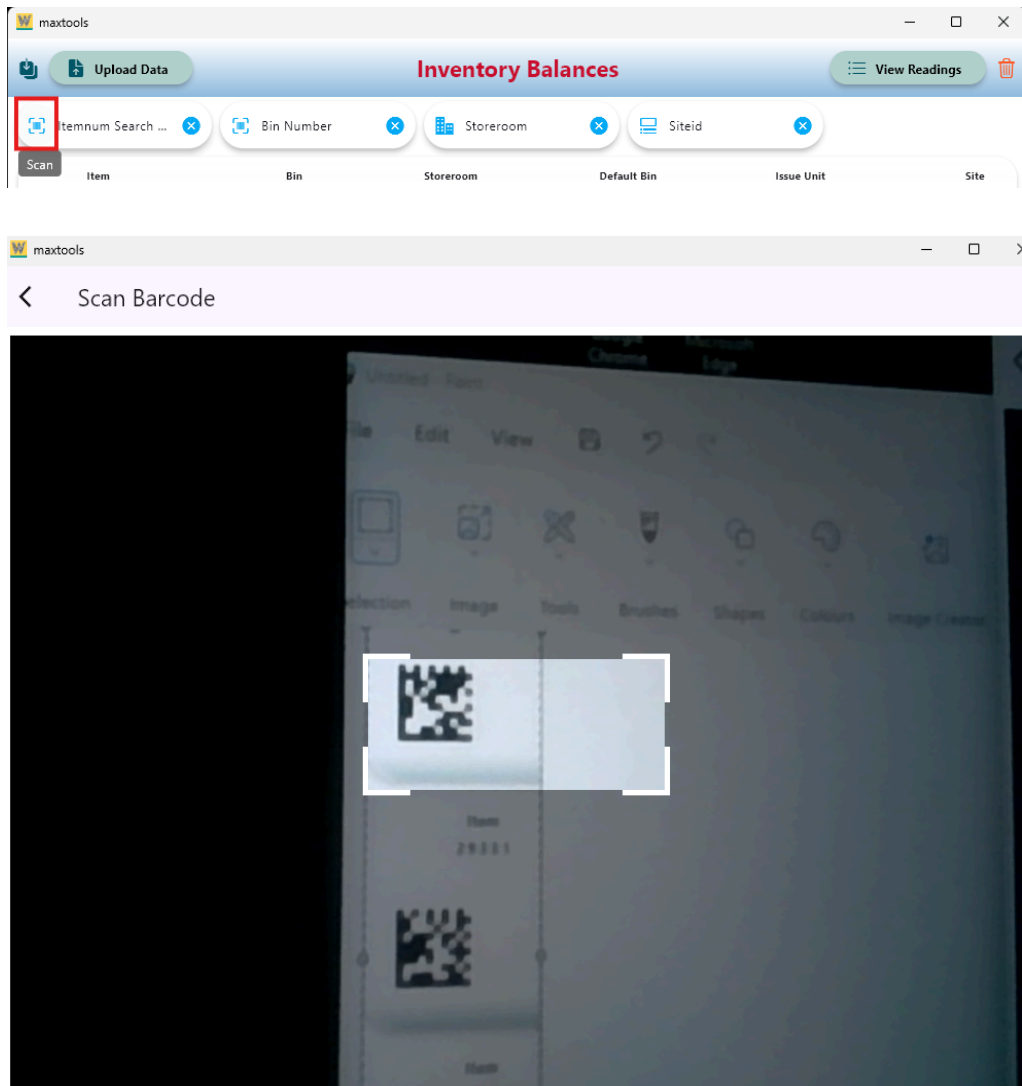All your inventory balances should be displayed as a list.

Step 15:

You can change the balance by clicking on Physical balance and clicking the tick icon to save the process.
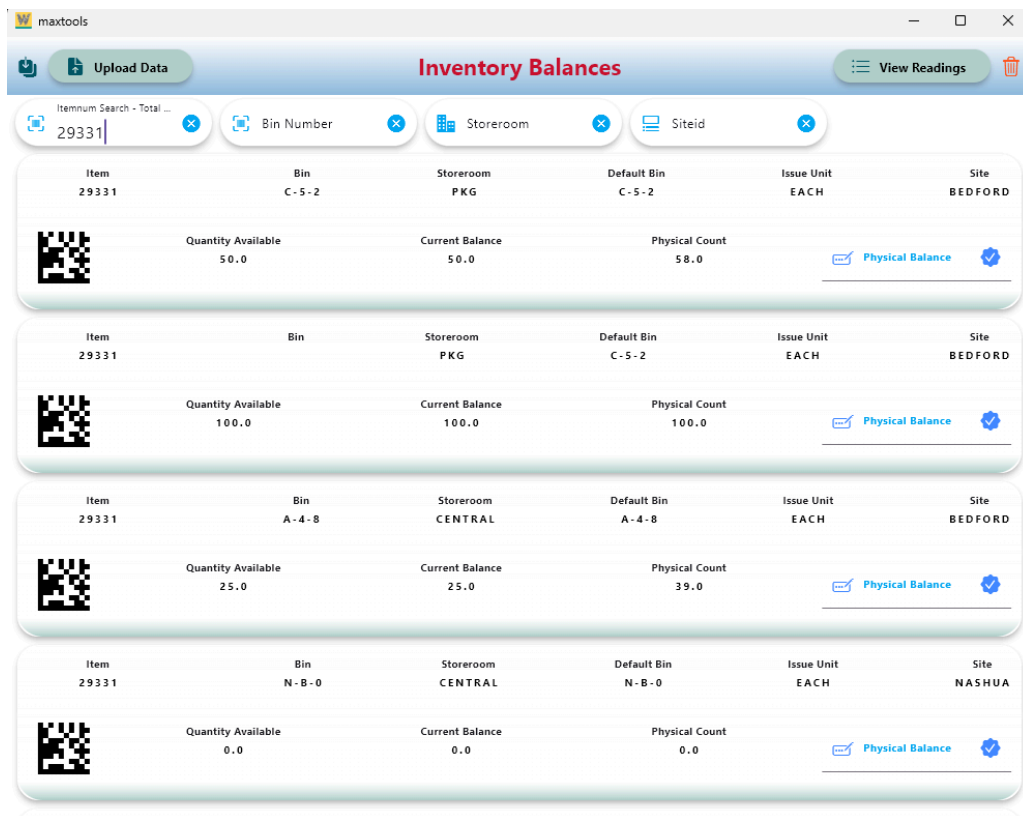
Step 16:

You can use the scan **barcode** option to search through the inventory data by **Item number/ Bin number.**

Step 17:

Type in directly on the input box for each entity to search based on the Item number, Bin Number, Storeroom or Siteid.
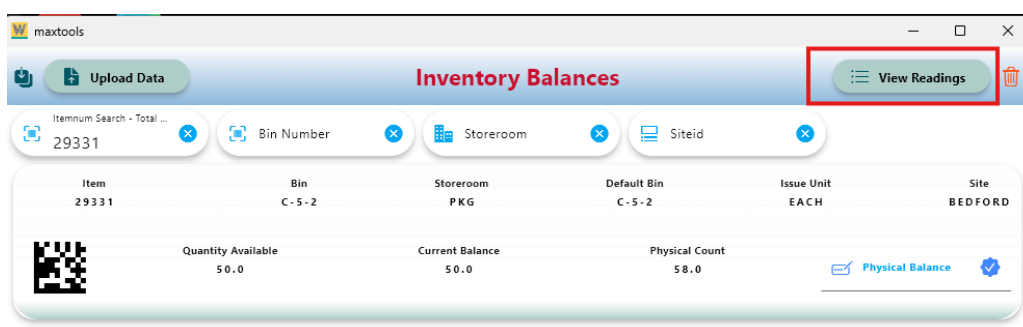

Step 18:

Click on the **View Reading** button to list all the inventory readings.

Step 19:

Click on the download icon at the top right to download all the inventory readings.

Step 20:

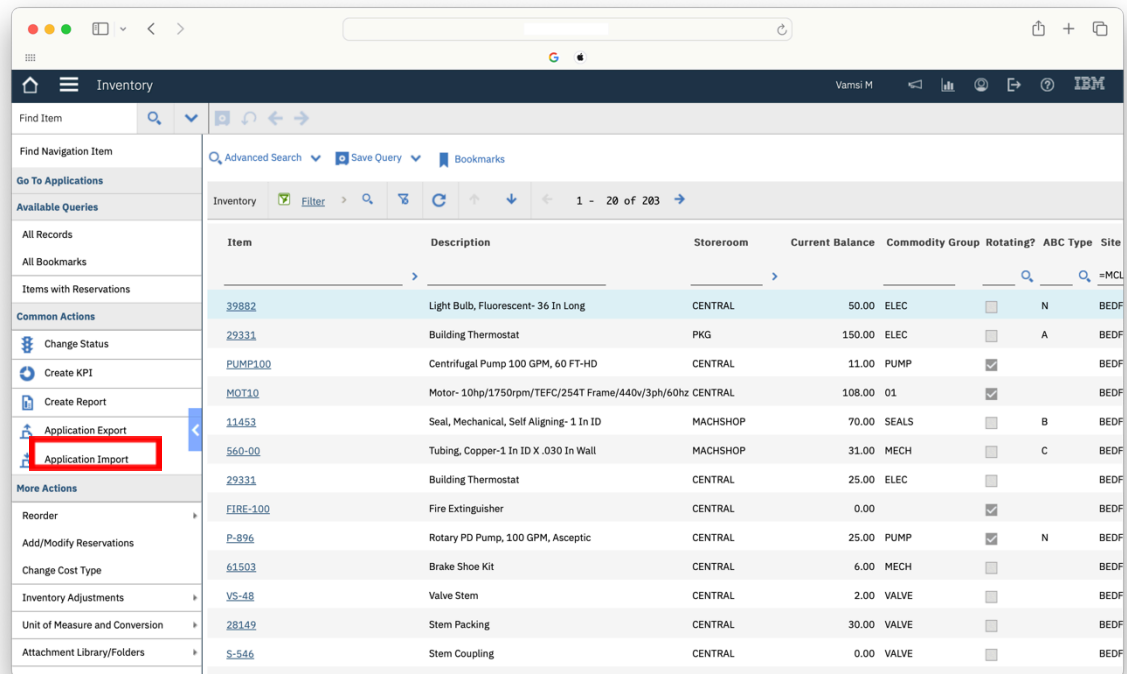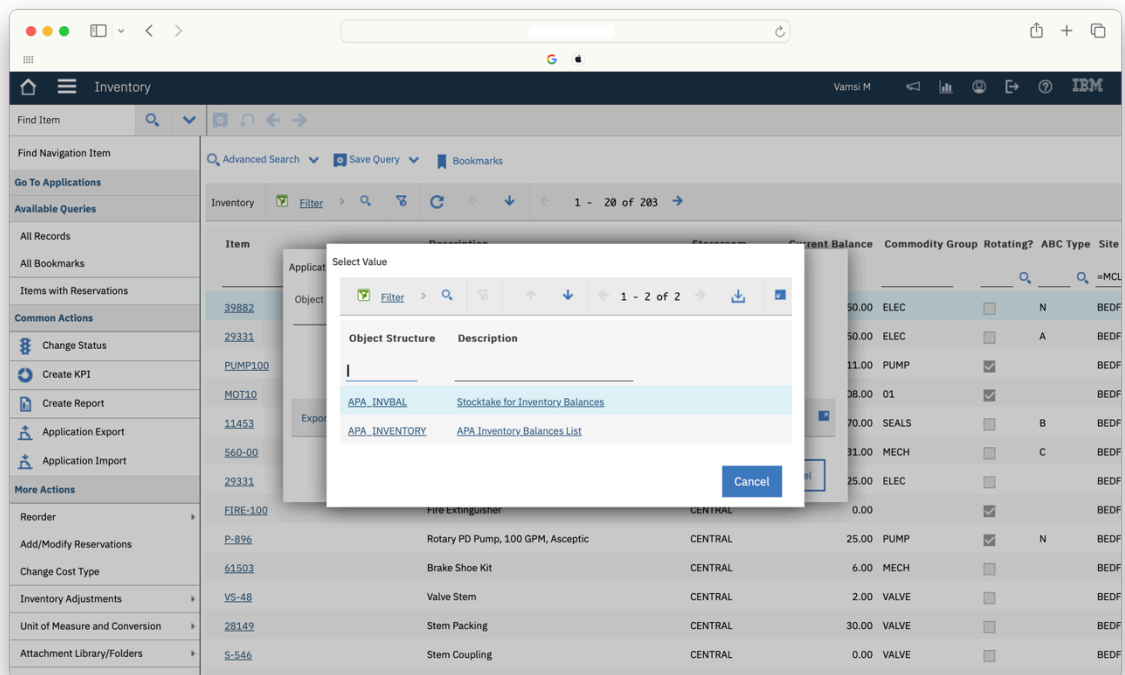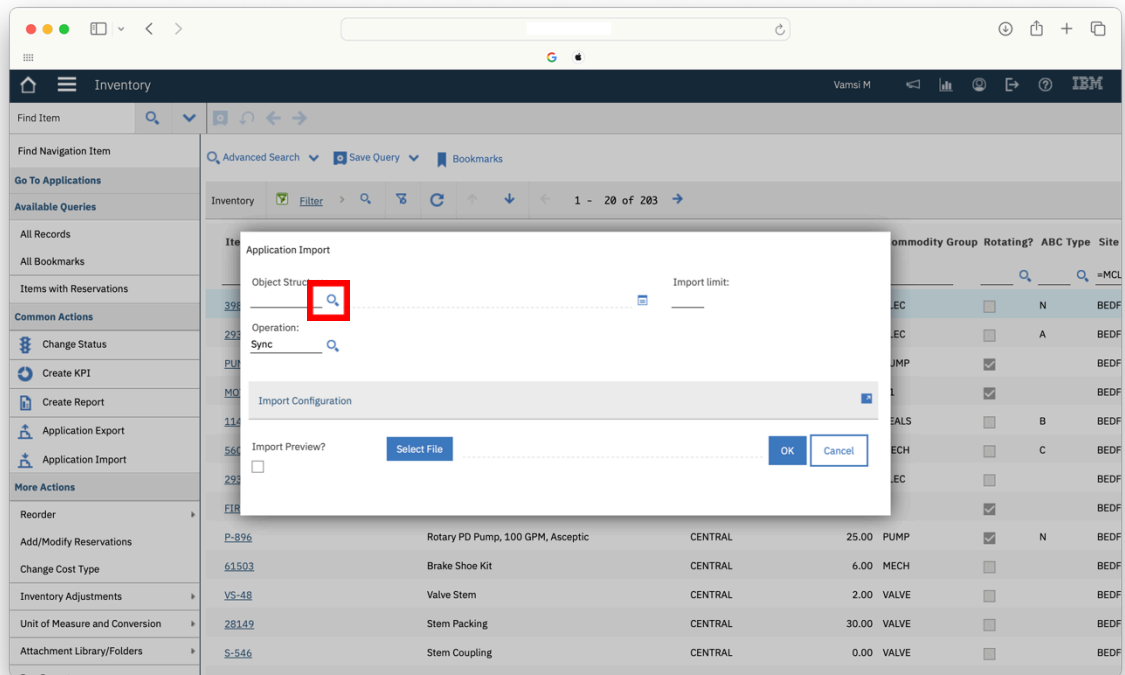The Inventory reading will be downloaded in the .csv format.
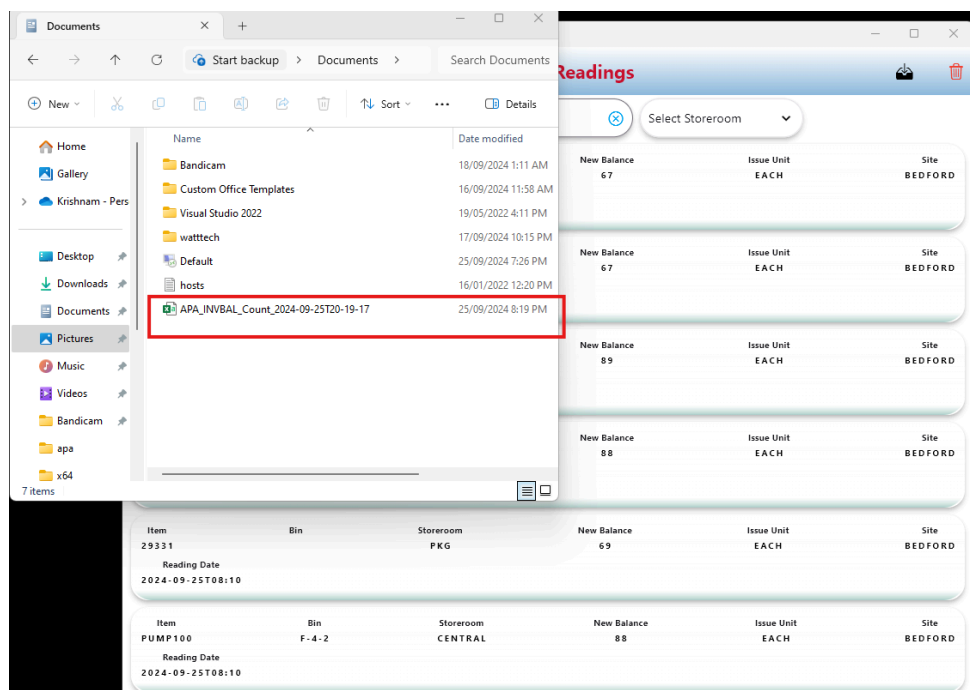
Step 21:

In Maximo, click on Application Import action below the Custom actions in the left side bar to import the updated .csv file which is downloaded from the application.
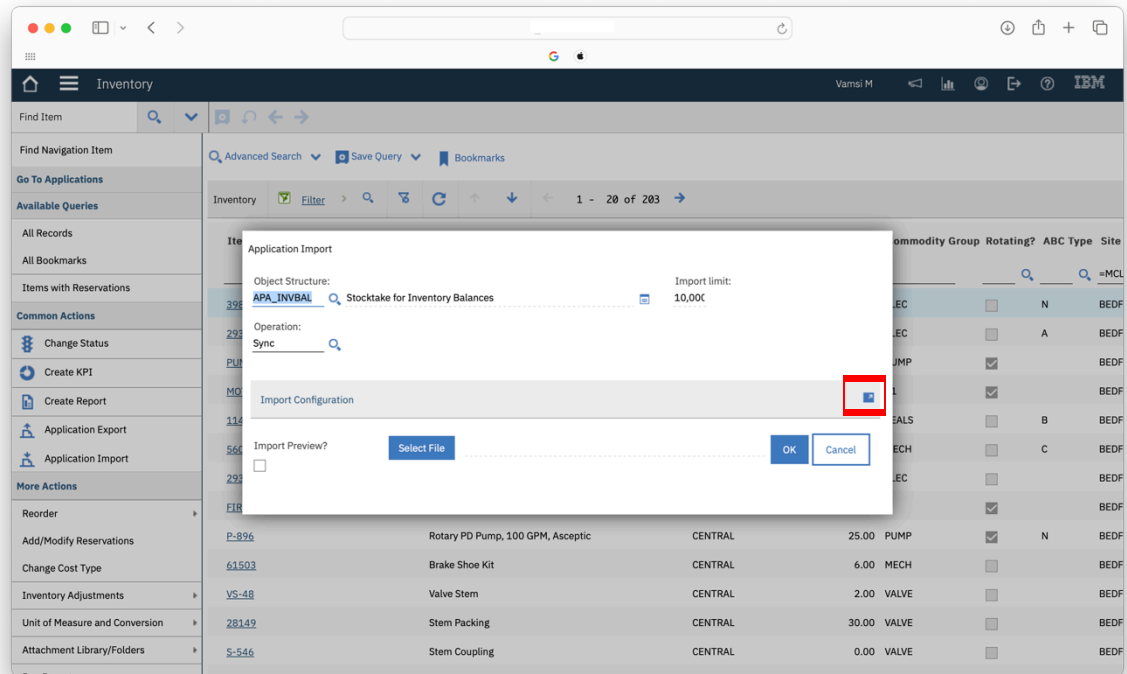
Step 22:

In the Application Import pop up, select the **APA_INVBAL** object structure by clicking the lookup icon.
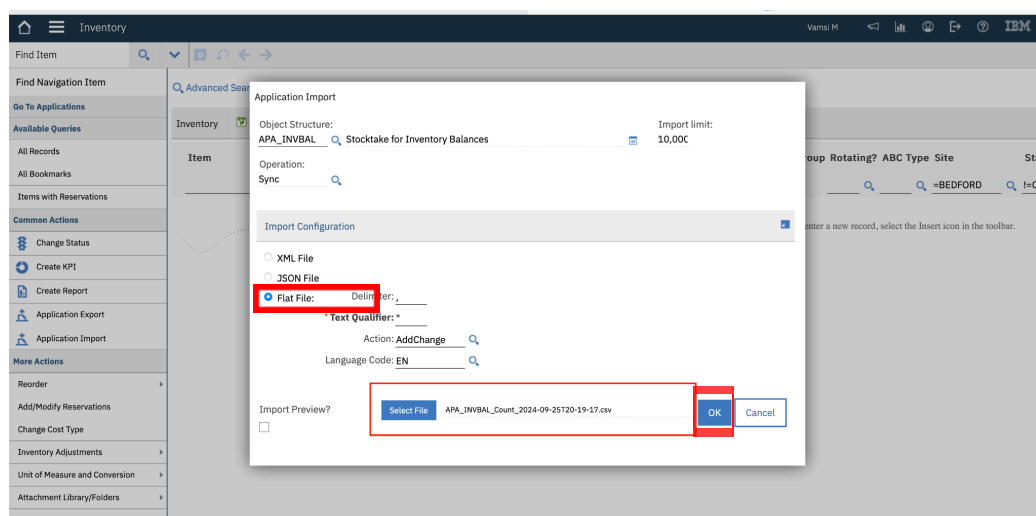
Step 23:

Click the expand icon in the Import configuration tile.

Step 24:

Select **Flat File** and then click on **Select File** button to select the file downloaded from the app. Then click ok to import the file.

Step 25:

A success message will be displayed.